

Release 370

Database Documentation | Project



Exact[®]
software



release 370

Database Documentation | Project

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Preface

To provide a better service when making reports or integrated business solutions, Exact has started with describing the database model of Exact Globe 2003 and Exact e-Synergy. Since the Exact Globe 2003 product line and the Exact e-Synergy product line are based on the same database model, this manual is applicable to both product lines.

The documentation of the database model is intended for a consultant who knows how Exact Globe 2003 or Exact e-Synergy works and has some knowledge about SQL database structures, but lacks sufficient knowledge and information about the Exact Globe 2003/Exact e-Synergy database structure when making reports or integrated business solutions.

The following information will be provided for each table discussed:

1. **A brief description of the purpose of the table**

Most tables have a single purpose. Some tables have multiple purposes.

2. **The fields of the table**

What is stored in the field?

What is this field used for?

3. **The functionalities of the table**

Some tables have multiple purposes. Per table, the different functionalities (if available) are described.

4. **The technical specifications of the fields in the table**

This information can be useful in making reports or business solutions.

5. **Standard SQL queries**

With some standard SQL queries, it will be easy to retrieve the most commonly used data. The standard SQL queries supplied can also be used as the basis for extended or specific SQL queries used in reports and business solutions.

This manual will cover the (most important) database tables for the project area. The database tables described in this manual, PrProject (Projects), PrMember (Project members), ProjectAccounts (Project accounts), PrFreeFields (Project free fields) and ProductivityReports (Productivity reports) are based on version 370. It is Exact Software's intention to keep the documentation up to date with the latest developments.

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Chapter 1 | Introduction

1. Introduction

The project data is stored in 5 tables:

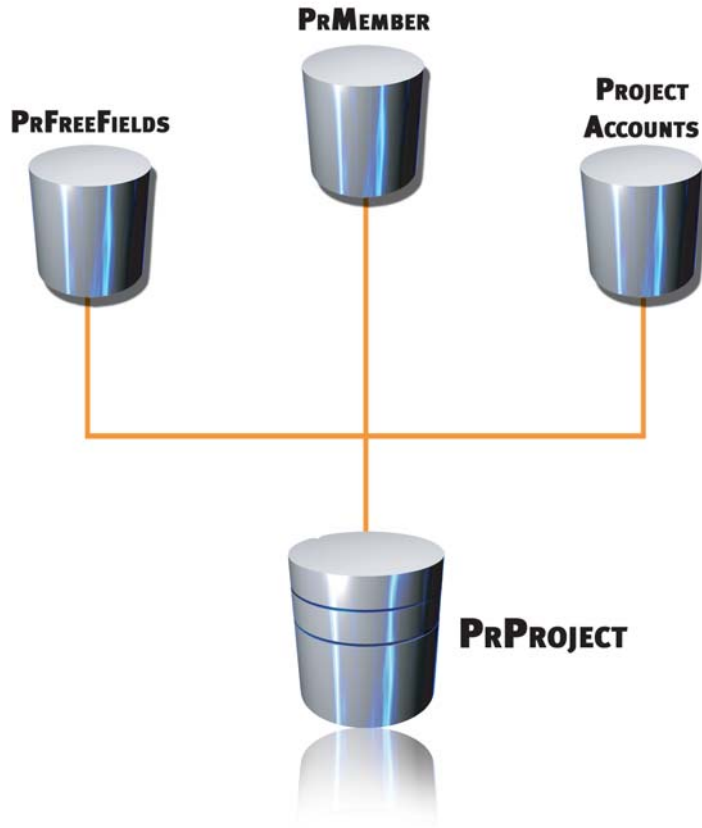
- PrProject
- PrMember
- ProjectAccounts
- PrFreeFields
- ProductivityReports

The main connection between these tables is the [PrProject.ProjectNr] field.

The project code stored in this field is the reference for the [PrMember.ProjectNr], [ProjectAccounts.Project] and [PrFreefields.ProjectNr] fields.

[ProductivityReports] table is to sum up all financial transactions per division, cost center, resource, project, item and date after realization for reporting.

Projects can be linked to each other. This way a parent - child structure is created. The parent - child relation can be found via the [PrProject.ParentProject] field. The value of the [PrProject.ProjectNr] field of the parent project is stored in the [PrProject.ParentProject] field.





Chapter 2 | PrProject - Projects

2. PrProject - Projects

2.1 General description

The [PrProject] table stores the information about projects. Projects can be created manually by a user, or automatically via a quotation, sales order, service order, production order, project order, XML import and changing Bill of Material.

Depending on 'generate order' in the order settings, a project will be automatically created when saving a sales order. The 'invoice method' in the order settings defines the type of the automatically generated project.

2.2 PrProject field details

Assortment - Assortment

The [PrProject.Assortment] field stores the item group code (Exact Globe 2003 terminology) / assortment code (Exact e-Synergy terminology) to which the project is linked. The [PrProject.Assortment] field refers to the [ItemAssortment.Assortment] field.

BackFlushing - Back flushing

The [PrProject.BackFlushing] field indicates if the project originates from the module E-Project or not. The value '0' indicates that the project originates from E-Project. The value '1' indicates that the project originates from a sales order or quotation.

Complete - Completed

The [PrProject.Complete] field is not used.

Compression - Compression Option

The [PrProject.Compression] field stores the compression option. This compression option is to minimize the transaction created in sales order and invoice proposal. So that the process will be smoother for certain type of invoicing project that do not required details information.

Option	Description
None	No records compression will be performed.
Project, Item, Date	Records with similar project, item, and date value will be grouped together and compressed.
Project, Resource, Date	Records with similar project, resource, and date value will be grouped together and compressed. When this option is used it is mandatory to specify an Hour Item for the Output (Product) field.
Skipped (S)	Records of sales order line will be skipped. When this option is selected and hours are authorized, its sales order lines will not be adjusted (add / split). This will avoid the issue where sales order lines exceeding the max line allowed (9000 lines) via project authorization, meanwhile retaining the detailed billing information (realized hours).

CostCenter - Cost center

The [PrProject.CostCenter] field stores the default cost center code of the project.

This is the cost center that has the main responsibility for the account. For automatically created projects, the [PrProject.CostCenter] field will be populated with the cost center of the project manager ([PrProject.Responsible]). In case a labor or expense entry is made and no cost center can be found via the resource, then the cost center from the project is used. Next to that, the field is used for categorization purposes. The [PrProject.CostCenter] field refers to the [Kstpl.Kstplcode] field.

CostUnit - Cost unit

The [PrProject.CostUnit] field stores the default cost unit code of the project. In case a labor or expense entry is made and no cost unit can be found via the resource, then the cost unit from the project is used. Next to that, the field is used for categorization purposes. The [PrProject.CostUnit] field refers to the [Kstdr.Kstdrcode] field.

DateField1 - Free date field 1

The [PrProject.Datefield1] field is a free field in date format (date-time). The user defines the meaning of this extra project information. The definition for the [PrProject.Datefield1] is stored in the [PrFreeFields] table.

DateField2 - Free date field 2

The [PrProject.Datefield2] field is a free field in date format (date-time). The user defines the meaning of this extra project information. The definition for the [PrProject.Datefield2] is stored in the [PrFreeFields] table.

DateField3 - Free date field 3

The [PrProject.Datefield3] field is a free field in date format (date-time). The user defines the meaning of this extra project information. The definition for the [PrProject.Datefield3] is stored in the [PrFreeFields] table.

DateField4 - Free date field 4

The [PrProject.Datefield4] field is a free field in date format (date-time). The user defines the meaning of this extra project information. The definition for the [PrProject.Datefield4] is stored in the [PrFreeFields] table.

DateField5 - Free date field 5

The [PrProject.Datefield5] field is a free field in date format (date-time). The user defines the meaning of this extra project information. The definition for the [PrProject.Datefield5] is stored in the [PrFreeFields] table.

Description - Description

The [PrProject.Description] field stores the description of the project.

Division - Division

The [PrProject.Division] field stores the division code linked to the project. In Exact Globe 2003 the [PrProject.Division] field is always filled by default since there is only one division in Exact Globe 2003. The [PrProject.Division] field refers to the [Bedryf.Bednr] field.

DivisionX - DivisionX

The [PrProject.DivisionX] field stores the division code of the user's division. The [PrProject.DivisionX] field stores the numeric value of the [Bedryf.Bednr] field. This field is not used yet. It is added for future functionality.

DLConfirmation - Confirmation document

The [PrProject.DLConfirmation] field stores the ID of the document that is linked to the project as confirmation document. The [PrProject.DLConfirmation] field refers to the [BacoDiscussions.ID] field.

NOTE: This field is only used in Exact e-Synergy.

DLEvaluation - Evaluation document

The [PrProject.DLEvaluation] field stores the ID of the document that is linked to the project as evaluation document. The [PrProject.DLEvaluation] field refers to the [BacoDiscussions.ID] field.

NOTE: This field is only used in Exact e-Synergy.

DLProposal - Proposal document

The [PrProject.DLProposal] field stores the ID of the document that is linked to the project as proposal document. The [PrProject.DLProposal] field refers to the [BacoDiscussions.ID] field.

NOTE: This field is only used in Exact e-Synergy.

EstCost - Estimated costs

The [PrProject.EstCost] field is not used.

EstCostCcy - Estimated cost currency code

The [PrProject.EstCostCcy] field is not used.

EstRev - Estimated revenue

The [PrProject.EstRev] field is not used.

EstRevCcy - Estimated revenue currency code

The [PrProject.EstRevCcy] field is not used.

HourlyRate - Hourly rate

The [PrProject.HourlyRate] field is not used.

HourlyRateBasis - Hourly rate basis

The [PrProject.HourlyRateBasis] field is not used.

HourlyRateBasisExt - Hourly rate basis external

The [PrProject.HourlyRateBasisExt] field is not used.

HourMember - Linked members only

The [PrProject.HourMember] field indicates if only project members can realize hours on that project. The value '0' indicates that all resources can realize hours. The value '1' indicates that only project members can realize hours. This is defined by marking the setting "Realization: Members".

ID - ID

The [PrProject.ID] field stores the system generated database record identification number. This field is used to generate a price list code for item/resource specific rates defined for a project (stored in the [Stfoms] and [Staffl] tables).

IDCustomer - Account

The [PrProject.IDCustomer] field stores the unique ID of the account that is linked to the project. This account is linked manually (in Exact e-Synergy) or automatically (in Exact Globe 2003). The [PrProject.IDCustomer] field refers to the [Cicmpy.Cmp_wwn] field.

IDItemNumbers - Serial number

The [PrProject.IDItemNumbers] field is not used.

IDJobActivity - Job activity

The [PrProject.IDJobActivity] field is not used.

IDJobgroup - Job group

The [PrProject.IDJobGroup] field stores the ID of the job group that is linked to the project. This field can be used for grouping / categorizing projects. The [PrProject.IDJobGroup] field refers to the [HrFree.ID] field (where [HrFree.FileType] = "JG"). This field is only used in Exact e-Synergy.

IDReseller - Reseller

The [PrProject.IDReseller] field is not used.

Image - Picture

The [PrProject.Image] field stores the binary format of the picture linked to the project.

ImageFileName - Picture file name

The [PrProject.ImageFileName] field stores the name of file that is linked to the project as picture [PrProject.Image]. In Exact Globe 2003, the full path of the file name is stored in this field.

InitialEndDate - Planned end date

The [PrProject.InitialEndDate] field stores the planned end date of the project.

InitialStartDate - Planned start date

The [PrProject.InitialStartDate] field stores the planned start date of the project.

ItemCode - Item code

The [PrProject.ItemCode] field stores the code of the item linked to the project. The [PrProject.ItemCode] field refers to the [Items.ItemCode] field.

Labour - Work In Progress method

The [PrProject.Labour] field indicates the Work In Progress (WIP) method that is used for the project. The [PrProject.Labour] field refers to the DDTests table which contains the following values for this field:

Value	Description
C	Percentage of completion of costs
D	Production
K	Completed contract method
N	No
P	To be Invoiced
R	Percentage of completion of revenue
S	Cost of sales method

LinkHour - Linked activities only

The [PrProject.LinkHour] field indicates if only hour items that are linked to the project can be used in realization of hours on that project. The value '0' indicates that all hour items can be used. The value '1' indicates that only hour items that are linked to the project can be used. This is defined by marking the setting "Realization: Linked hour item only".

Machine - Machine

The [PrProject.Machine] field is not used.

Magcode - Warehouse

The [PrProject.Magcode] field stores the warehouse linked to the project. The [PrProject.Magcode] field refers to the [Magaz.Magcode] field.

Material - Material

The [PrProject.Material] field is not used.

MaterialLine - Material line

The [PrProject.MaterialLine] field indicates if a sales order is linked to a parent project of the child project. If a sales order is linked to either the parent project or the child project, the [PrProject.MaterialLine] is filled with "1".

Memo - Memo

The [PrProject.Memo] field stores the extra description a user can enter for a project.

NumberField1 - Free number field 1

The [PrProject.Numberfield1] field is a free field in number format. The user defines the meaning of this extra account information. The definition for the [PrProject.Numberfield1] field is stored in the [PrFreeFields] table.

NumberField2 - Free number field 2

The [PrProject.Numberfield2] field is a free field in number format. The user defines the meaning of this extra account information. The definition for the [PrProject.Numberfield2] field is stored in the [PrFreeFields] table.

NumberField3- Free number field 3

The [PrProject.Numberfield3] field is a free field in number format. The user defines the meaning of this extra account information. The definition for the [PrProject.Numberfield3] field is stored in the [PrFreeFields] table.

NumberField4 - Free number field 4

The [PrProject.Numberfield4] field is a free field in number format. The user defines the meaning of this extra account information. The definition for the [PrProject.Numberfield4] field is stored in the [PrFreeFields] table.

NumberField5 - Free number field 5

The [PrProject.Numberfield5] field is a free field in number format. The user defines the meaning of this extra account information. The definition for the [PrProject.Numberfield5] field is stored in the [PrFreeFields] table.

ParentProject - Parent project

The [PrProject.ParentProject] field stores the parent project code of a child project. A project is a child project if the [PrProject.ParentProject] field is filled.

ProjectNr - Project code

The [PrProject.ProjectNr] field stores the code of a project. For manually created project, the user defines the project code. For automatically generated projects, the project code will be derived from the origin of the project:

Origin	Project code
Quotation	Quotation number
Sales order	Sales order number
CRM grouping	CRM~GROUP: <sequence number>
Change Bill of Material	BOM: <BOM item code>.<sequence number>
Production order	Production order number

Release - Release

The [PrProject.Release] field is not used.

Responsible - Project manager

The [PrProject.Responsible] field stores the manager of the project. The [PrProject.Responsible] field refers to the [Humres.Res_ID] field. The project manager will also be stored as a project member in the [PrMember] table ([PrMember.Res_ID] will have the same value and [PrMember.IsProjectManager] will have the value "1").

Security - Security level

The [PrProject.Security] field stores the security level of the project. The security level can only be set manually in Exact e-Synergy. In Exact Globe 2003, the security level will be default filled with "10".

SerialNumber - Serial number

The [PrProject.SerialNumber] field stores the serial number linked to the project. The [PrProject.SerialNumber] field refers to the [ItemNumbers.Number] field.

Status - Status

The [PrProject.Status] field indicates the status of the project. The [PrProject.Status] field refers to the DDTests table which contains the following values for this field:

Value	Description
A	Active
B	Blocked
C	Completed
P	Proposed

Syscreated - Created date and time

The [PrProject.Syscreated] field stores the date and time that the projects has been created.

Syscreator - Creator

The [PrProject.Syscreator] field stores the resource that created the projects. The [PrProject.Syscreator] field refers to the [Humres.Res_ID] field.

Sysguid - Sysguid

The [PrProject.Sysguid] is used to link the SDK linked tables to the standard tables, for external developers, it's possible for them to create extra/custom fields. These custom fields are not added to the standard tables but a linked table. That is why a linked table is created once a custom field is added to a standard table. When saving values of custom fields of a record, the values of these custom fields are stored in the linked table and not in the standard table. In the linked table a field called linkID, will link to the record of the standard table via the [PrProject.Sysguid] field of the standard table.

Sysmodified - Modified date and time

The [PrProject.Sysmodified] field stores the date and time that the projects was last modified. Initially, this field contains the creation date.

Sysmodifier - Modifier

The [PrProject.Sysmodifier] field stores the resource who last modified the projects. Initially, this field contains the creator as is stored in the [PrProject.Syscreator] field. The [PrProject.Sysmodifier] field refers to the [Humres.Res_ID] field.

TextField1 - Free text field 1

The [PrProject.TextField1] field is a free field in text format. The user defines the meaning of this extra account information. The definition for the [PrProject.TextField1] field is stored in the [PrFreeFields] table.

TextField2 - Free text field 2

The [PrProject.TextField2] field is a free field in text format. The user defines the meaning of this extra account information. The definition for the [PrProject.TextField2] field is stored in the [PrFreeFields] table.

TextField3 - Free text field 3

The [PrProject.TextField3] field is a free field in text format. The user defines the meaning of this extra account information. The definition for the [PrProject.TextField3] field is stored in the [PrFreeFields] table.

TextField4 - Free text field 4

The [PrProject.TextField4] field is a free field in text format. The user defines the meaning of this extra account information. The definition for the [PrProject.TextField4] field is stored in the [PrFreeFields] table.

TextField5 - Free text field 5

The [PrProject.TextField5] field is a free field in text format. The user defines the meaning of this extra account information. The definition for the [PrProject.TextField5] field is stored in the [PrFreeFields] table.

Timestamp - Timestamp

The [PrProject.Timestamp] field is a technical field, which the SQL server triggers. The timestamp sorts the projects in created or changed order. The system assigns a new timestamp for each new record and updates the timestamp of the changed records. The system uses the timestamp for replication.

Type - Type

The [PrProject.Type] field stores the type of the project. In Exact Globe 2003, depending on the type that is chosen, the sales order (if type is 'Fixed' or 'Time & Material') or production order (if type is 'Production') entry application is started if user leaves the 'Type' field. If the type is 'Fixed' or 'Time & Material' user are asked if want to create a new sales order for the project (select 'Continue') or link the project to an existing sales order (select 'Cancel'). The [PrProject.Type] field refers to the DDTests table which contains the following values for this field:

Value	Description
F	Fixed
H	Time & Material
I	Internal
P	Production
T	Training

VisibleMember - Visible to members

The [PrProject.VisibleMember] field indicates if the project is only visible to project members or not. The value "0" indicates that the project can be viewed by all resources (depending on the security level). The value "1" indicates that the project can be viewed only by project members (stored in table [PrMember]).

WIP_Account - WIP cost general ledger account number

The [PrProject.WIP_Account] field stores the Work In Progress (WIP) general ledger account number of a project of type "Production". When a project of type "Production" is created, (setting the WIP method automatically to "Production"), the WIP general ledger account number of this project will be filled with the production WIP general ledger account number defined in the project settings. The [PrProject.WIP_Account] field refers to the [Grtbk.Reknr] field.

WIP_Method - Use WIP

The [PrProject.WIP_Method] field is not used.

WIP_Revenue - WIP revenue general ledger account number

The [PrProject.WIP_Revenue] field is not used.

YesNoField1 - Free 'yes / no' field 1

The [PrProject.YesNoField1] field is a free field in yes/no format (numeric: "1"= yes, "0"= no). The user defines the meaning of this extra account information. The definition for the [PrProject.YesNoField1] field is stored in the [PrFreeFields] table.

YesNoField2 - Free 'yes / no' field 2

The [PrProject.YesNoField2] field is a free field in yes/no format (numeric: "1"= yes, "0"= no). The user defines the meaning of this extra account information. The definition for the [PrProject.YesNoField2] field is stored in the [PrFreeFields] table.

YesNoField3 - Free 'yes / no' field 4

The [PrProject.YesNoField3] field is a free field in yes/no format (numeric: "1"= yes, "0"= no). The user defines the meaning of this extra account information. The definition for the [PrProject.YesNoField3] field is stored in the [PrFreeFields] table.

YesNoField4 - Free 'yes / no' field 4

The [PrProject.YesNoField4] field is a free field in yes/no format (numeric: "1"= yes, "0"= no). The user defines the meaning of this extra account information. The definition for the [PrProject.YesNoField4] field is stored in the [PrFreeFields] table.

YesNoField5 - Free 'yes / no' field 5

The [PrProject.YesNoField5] field is a free field in yes/no format (numeric: "1"= yes, "0"= no). The user defines the meaning of this extra account information. The definition for the [PrProject.YesNoField5] field is stored in the [PrFreeFields] table.



Chapter 3 | PrMember- Project members

3. PrMember- Project members

3.1 General description

The [PrMember] table stores the information about project members. Project members can be added to a project by the project manager. By defining a start and end date for a project member, the project member will have access to project specific data for a limited period.

3.2 PrMember field details

Cmp_wnn - Account

The [PrMember.Cmp_wnn] field is not used.

Division – Division

The [PrMember.Division] field stores the division code of the user's division. The [PrMember.Division] field stores the numeric value of the [Bedryf.Bednr] field. This field is not used yet. It is added for future functionality.

FromDate - From date

The [PrMember.FromDate] field stores the date from which on the resource is a member of the project.

IDMember - ID member

The [PrProject.IDMember] field stores the unique ID of the project member. The [PrProject.IDMember] field is the reference field for other tables that need a reference to the [PrMember] table.

IsProjectManager - Is project manager

The [PrMember.IsProjectManager] field indicates if the project member is the manager of the project. The value "1" indicates that the member is the project manager. The value "0" indicates that the member is not the project manager. For each project, there is only one project manager.

ProjectNr - Project number

The [PrMember.ProjectNr] field stores the code of the project of which the resource is a member. The [PrMember.ProjectNr] field refers to the [PrProject.ProjectNr] field.

Res_ID - Resource ID

The [PrMember.Res_ID] field stores the resource ID of the project member. The [PrMember.Res_ID] field refers to the [Humres.Res_ID] field.

UntilDate - Until date

The [PrMember.UntilDate] field stores the date until the resource is a member of the project.



Chapter 4 | ProjectAccounts - Project accounts

4. ProjectAccounts - Project accounts

4.1 *General description*

The [ProjectAccounts] table stores the information about accounts linked to specific projects. Besides a 'main' account that can be linked to a project, other accounts can be linked to a project as well.

4.2 *ProjectAccounts field details*

Account - Account

The [ProjectAccounts.Account] field stores the ID of the account linked to the project. The [ProjectAccounts.Account] field refers to the [Cicmpy.Cmp_wnn] field.

Division – Division

The [ProjectAccounts.Division] field stores the division code of the user's division. The [ProjectAccounts.Division] field stores the numeric value of the [Bedryf.Bednrn] field. This field is not used yet. It is added for future functionality.

Project - Project

The [ProjectAccounts.Project] field stores the code of the project to which the account is linked.



Chapter 5 | PrFreefields - Project free fields

5. PrFreefields - Project free fields

5.1 General description

The [PrFreeFields] table stores the definitions of the free fields for the [PrProject] table. This table is only used in Exact e-Synergy.

In Exact e-Synergy, a free field is considered active when the description field of the free field is used. Only when the description of the free field is used, will this free field be available in the maintenance of a project.

In Exact Globe 2003, all free fields are available in the maintenance of a project, regardless whether or not the description of a free field is used or not. The description of a free field is stored in Exact Globe 2003 in the table [Terms] as a customized term.

5.2 PrFreeFields field details

DateField1 - Date field 1

The [PrFreeFields.Datefield1] field stores the label of the first free field in date format (date-time). The user defines the meaning of this extra project information.

DateField2 - Date field 2

The [PrFreeFields.Datefield2] field stores the label of the second free field in date format (date-time). The user defines the meaning of this extra project information.

DateField3 - Date field 3

The [PrFreeFields.Datefield3] field stores the label of the third free field in date format (date-time). The user defines the meaning of this extra project information.

DateField4 - Date field 4

The [PrFreeFields.Datefield4] field stores the label of the fourth free field in date format (date-time). The user defines the meaning of this extra project information.

DateField5 - Date field 5

The [PrFreeFields.Datefield5] field stores the label of the fifth free field in date format (date-time). The user defines the meaning of this extra project information.

Division - Division

The [PrFreeFields.Division] field stores the division code of the division for which the free field is defined. The [PrFreeFields.Division] field refers to the [Bedryf.Bedrn] field.

Note: If the [PrFreeFields.Division] field value is "ALL" then the definition is valid for all divisions.

DivisionX – DivisionX

The [PrFreeFields.DivisionX] field stores the division code of the user's division. The [PrFreeFields.DivisionX] field stores the numeric value of the [Bedryf.Bednr] field. This field is not used yet. It is added for future functionality.

ID - ID

The [PrFreeFields.ID] field stores the system generated database record identification number. This field is not functionally used.

NumberField1 - Number field 1

The [PrFreeFields.Numberfield1] field stores the label of the first free field in number format. The user defines the meaning of this extra account information.

NumberField2 - Number field 2

The [PrFreeFields.Numberfield2] field stores the label of the second free field in number format. The user defines the meaning of this extra account information.

NumberField3 - Number field 3

The [PrFreeFields.Numberfield3] field stores the label of the third free field in number format. The user defines the meaning of this extra account information.

NumberField4 - Number field 4

The [PrFreeFields.Numberfield4] field stores the label of the fourth free field in number format. The user defines the meaning of this extra account information.

NumberField5 - Number field 5

The [PrFreeFields.Numberfield5] field stores the label of the fifth free field in number format. The user defines the meaning of this extra account information.

TableName - Table name

The [PrFreeFields.TableName] field stores the table name for which the free field is defined. This field will have the value "PrProject".

TextField1 - Text field 1

The [PrFreeFields.TextField1] field stores the label of the first free field in text format. The user defines the meaning of this extra account information.

TextField2 - Text field 2

The [PrFreeFields.TextField2] field stores the label of the second free field in text format. The user defines the meaning of this extra account information.

TextField3 - Text field 3

The [PrFreeFields.TextField3] field stores the label of the third free field in text format. The user defines the meaning of this extra account information.

TextField4 - Text field 4

The [PrFreeFields.TextField4] field stores the label of the fourth free field in text format. The user defines the meaning of this extra account information.

TextField5 - Text field 5

The [PrFreeFields.TextField5] field stores the label of the fifth free field in text format. The user defines the meaning of this extra account information.

YesNoField1 - Yes / no field 1

The [PrFreeFields.YesNoField1] field stores the label of the first free field in yes/no format (numeric: "1"= yes, "0"= no). The user defines the meaning of this extra account information.

YesNoField2 - Yes / no field 2

The [PrFreeFields.YesNoField2] field stores the label of the second free field in yes/no format (numeric: "1"= yes, "0"= no). The user defines the meaning of this extra account information.

YesNoField3 - Yes / no field 3

The [PrFreeFields.YesNoField3] field stores the label of the third free field in yes/no format (numeric: "1"= yes, "0"= no). The user defines the meaning of this extra account information.

YesNoField4 - Yes / no field 4

The [PrFreeFields.YesNoField4] field stores the label of the fourth free field in yes/no format (numeric: "1"= yes, "0"= no). The user defines the meaning of this extra account information.

YesNoField5 - Yes / no field 5

The [PrFreeFields.YesNoField5] field stores the label of the fifth free field in yes/no format (numeric: "1"= yes, "0"= no). The user defines the meaning of this extra account information.



Chapter 6 | ProductivityReports - Productivity Reports

6. ProductivityReports - Productivity Reports

6.1 General description

The [ProductivityReports] table to sum up all financial transactions per division, cost center, resource, project, item and date after realization for reporting.

6.2 ProductivityReports field details

AbsenceInQty - AbsenceInQty

The [ProductivityReports.AbsenceInQty] field stores the number of total request.

Activity - Activity

The [ProductivityReports.Activity] field stores the code of the item linked to the project. The [ProductivityReports.Activity] field refers to the [Items.ItemCode] field.

ActualCostsInAmt - Actual costs in amount

The [ProductivityReports.ActualCostsInAmt] field stores the total actual cost in amount of the transaction.

ActualCostsInQty - Actual costs in quantity

The [ProductivityReports.ActualCostsInQty] field stores the total actual cost in hours of the transaction.

ActualRevenueInAmt - Actual revenue in amount

The [ProductivityReports.ActualRevenueInAmt] field stores the total actual Revenue in amount of the transaction.

ActualRevenueInQty - Actual revenues in quantity

The [ProductivityReports.ActualRevenueInQty] field stores the total actual Revenue in hours of the transaction.

BudgetCostsInAmt - Budget costs in amount

The [ProductivityReports.BudgetCostsInAmt] field stores the total budgeted cost in amount of the transaction.

BudgetCostsInQty - Budget costs in quantity

The [ProductivityReports.BudgetCostsInQty] field stores the total budgeted cost in hours of the transaction.

BudgetRevenueInAmt - Budget revenue in amount

The [ProductivityReports.BudgetRevenueInAmt] field stores the total budgeted revenue in amount of the transaction.

BudgetRevenueInQty - Budget revenue in quantity

The [ProductivityReports.BudgetRevenueInQty] field stores the total budgeted revenue in hours of the transaction.

CapacityOrAvailabilityInQty - Capacity or availability in quantity

The [ProductivityReports.CapacityOrAvailabilityInQty] field stores the total of planned capacity.

CostCenter - Cost center

The [ProductivityReports.CostCenter] field stores the cost center code of the project. This is the cost center that has the main responsibility for the account.

Division - Division

The [ProductivityReports.Division] field stores the division code of the division.

ID - ID

The [ProductivityReports.ID] field stores the system generated database record identification number. This field is not functionally used.

Project - Project code

The [ProductivityReport.Project] field stores the code of a project.

RequestHID - Request HID

The [ProductivityReport.RequestHID] field will be filled with the [Gbkmut.freefield3] field (Request ID).

Resource - Resource

The [ProductivityReport.Resource] field stores the resource code of the project.

TransactionDate - Transaction date

The [ProductivityReport.TransactionDate] field stores the transaction date of the project.



Chapter 7 | Field properties

7. Field properties

7.1 PrProject field properties

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
Assortment	Item group	ItemAssortment.Assortment	int		Yes	1162	
BackFlushing	Backflushing		tinyint		No	10119	0
Complete	Complete		float		Yes	4625	
Compression	Compression Option		char	1	Yes	5069	
CostCenter	Cost center	Kstpl.KstplCode	char	8	Yes	8494	
CostUnit	Cost unit	Kstdr.KstdrCode	char	8	Yes	1194	
DateField1	Projects : date field 1		datetime		Yes	17357	
DateField2	Projects : date field 2		datetime		Yes	17360	
DateField3	Projects : date field 3		datetime		Yes	17362	
DateField4	Projects : date field 4		datetime		Yes	17371	
DateField5	Projects : date field 5		datetime		Yes	17373	
Description	Description		varchar	60	No	4243	
Division	Division	Bedryf.Bednr	char	3	No		
DivisionX	DivisionX		smallint	2	Yes		
DLConfirmation	Confirmation document	BacoDiscussions.ID	uniqueidentifier		Yes		
DLEvaluation	Evaluation document	BacoDiscussions.ID	uniqueidentifier		Yes		
DLProposal	Proposal document	BacoDiscussions.ID	uniqueidentifier		Yes		
EstCost	Cost		float		Yes	8509	0
EstCostCcy	Currency	Valuta.Valcode	char	3	Yes	8509	
EstRev	Revenue		float		Yes	8509	0
EstRevCcy	Currency	Valuta.Valcode	char	3	Yes	8509	
HourlyRate	Hourly rate		float		No	3203	0.0
HourlyRateBasis	Hourly rate basis	DDTests	char	1	Yes	18283	
HourlyRateBasisExt	External hourly rate	DDTests	char	1	Yes	17061	
HourMember	Members		tinyint		Yes	6171	
ID	ID		int		No		
IDCustomer	Debtor	Cicmpy.Cmp_wnn	uniqueidentifier		Yes	3264	
IDItemNumbers	Serial number	ItemNumbers.ID	uniqueidentifier		Yes		
IDJobActivity	Job activity	HrFree.ID	int		Yes		
IDJobgroup	Job group	HrFree.ID	int		Yes	29538	
IDReseller	Reseller	Cicmpy.Cmp_wnn	uniqueidentifier		Yes		

PrProject field properties

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
Image	Picture		image		Yes		
ImageFileName	Picture filename		varchar	128	Yes		
InitialEndDate	End date		datetime		Yes	22526	
InitialStartDate	Start date		datetime		Yes	3392	
ItemCode	Item	Items.ItemCode	char	30	Yes	8702	
Labour	WIP Method	DDTests	char	1	Yes	10834	
LinkHour	Linked activities only		tinyint		Yes	14091	
Machine	Machine	DDTests	char	1	Yes	3167	
MagCode	Warehouse	Magaz.MagCode	char	4	Yes	1391	
Material	Material		char	1	Yes	9516	
MaterialLine	Material line		char	4	Yes	9517	
Memo	Text		text		Yes		
NumberField1	Projects : number field 1		float		Yes	19940	
NumberField2	Projects : number field 2		float		Yes	19974	
NumberField3	Projects : number field 3		float		Yes	19988	
NumberField4	Projects : number field 4		float		Yes	19035	
NumberField5	Projects : number field 5		float		Yes	19045	
ParentProject	Parent	PRProject.ProjectNr	char	20	Yes	275	
ProjectNr	Project code		char	20	No	2114	
Release	Release		char	30	Yes		
Responsible	Manager	Humres.Res_ID	int		Yes	29906	
Security	Security		int		Yes		
SerialNumber	Serial number	ItemNumbers.Number	varchar	30	Yes	6057	
Status	Status	DDTests	char	1	Yes	4332	
Created date and time	syscreated		datetime		Yes	0	
Creator	syscreator	Humres.Res_ID	int		Yes	0	
Sysguid	Sysguid		uniqueidentifier	16	Yes		
Modified date and time	sysmodified		datetime		Yes	0	
Modifier	sysmodifier	Humres.Res_ID	int		Yes	0	
TextField1	Projects : text field 1		varchar	80	Yes	19583	
TextField2	Projects : text field 2		varchar	80	Yes	19635	
TextField3	Projects : text field 3		varchar	80	Yes	19657	
TextField4	Projects : text field 4		varchar	80	Yes	19806	
TextField5	Projects : text field 5		varchar	80	Yes	19872	

PrProject field properties

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
timestamp	timestamp		timestamp		Yes		
Type	Type	DDTests	char	1	Yes	3801	
VisibleMember	Visible for members only		tinyint		Yes		
WIP_Account	WIP Account	Grtbk.Reknr	char	9	Yes	23362	
WIP_Method	Use WIP	DDTests	char	1	Yes	16874	
WIP_Revenue	WIP Revenue	Grtbk.Reknr	char	9	Yes	789	
YesNoField1	Projects : yes no field 1		tinyint		Yes	17313	
YesNoField2	Projects : yes no field 2		tinyint		Yes	17320	
YesNoField3	Projects : yes no field 3		tinyint		Yes	17342	
YesNoField4	Projects : yes no field 4		tinyint		Yes	17351	
YesNoField5	Projects : yes no field 5		tinyint		Yes	17355	

7.2 PrMember field properties

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
Cmp_wwn	Account	Cicmpy.Cmp_wwn	uniqueidentifier		Yes		
Division	Division		smallint	2	Yes		
FromDate	Start date		datetime		Yes		
IDMember	ID		uniqueidentifier		No		
IsProjectManager	Project manager		tinyint		No		
ProjectNr	Project code	PRProject.ProjectNr	char	20	No		
Res_ID	Resource	Humres.Res_ID	int		Yes		
UntilDate	End Date		datetime		Yes		

7.3 ProjectAccounts field properties

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
Account	Account	Cicmpy.Cmp_wwn	uniqueidentifier		No		
Division	Division		smallint	2	Yes		
Project	Project code	PRProject.ProjectNr	char	20	No		

7.4 PrFreefields field properties

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
DateField1	Date field 1		varchar	30	Yes		
DateField2	Date field 2		varchar	30	Yes		
DateField3	Date field 3		varchar	30	Yes		
DateField4	Date field 4		varchar	30	Yes		
DateField5	Date field 5		varchar	30	Yes		
Division	Division	Bedryf.Bednr	char	3	No		
DivisionX	DivisionX		smallint	2	Yes		
ID	ID		uniqueidentifier		No		
NumberField1	Number field 1		varchar	30	Yes		
NumberField2	Number field 2		varchar	30	Yes		
NumberField3	Number field 3		varchar	30	Yes		
NumberField4	Number field 4		varchar	30	Yes		
NumberField5	Number field 5		varchar	30	Yes		
TableName	Table name		varchar	30	No		
TextField1	Text field 1		varchar	30	Yes		
TextField2	Text field 2		varchar	30	Yes		
TextField3	Text field 3		varchar	30	Yes		
TextField4	Text field 4		varchar	30	Yes		
TextField5	Text field 5		varchar	30	Yes		
YesNoField1	Yes/No field 1		varchar	30	Yes		
YesNoField2	Yes/No field 2		varchar	30	Yes		
YesNoField3	Yes/No field 3		varchar	30	Yes		
YesNoField4	Yes/No field 4		varchar	30	Yes		
YesNoField5	Yes/No field 5		varchar	30	Yes		

7.5 ProductivityReports field properties

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
AbsenceInQty	Number field		Float		No		
Activity	Text field	Items.ItemCode	char	30	No		
ActualCostInAmt	Number field		Float		No		
ActualCostInQty	Number field		Float		No		
ActualRevenueInAmt	Number field		Float		No		
ActualRevenueInQty	Number field		Float		No		
BudgetCostsInAmt	Number field		Float		No		
BudgetCostsInQty	Number field		Float		No		
BudgetRevenueInAmt	Number field		Float		No		
BudgetRevenueInQty	Number field		Float		No		
CapacityOrAvailabilityInQty	Number field		Float		No		
Costcenter	Text field		Char	10	Yes		
Division	Text field		Char	3	Yes		
DivisionX	DivisionX		smallint	2	Yes		
ID	ID		uniqueidentifier		No		
Project	Text field		Char	20	Yes		
RequestHID	Text field		varchar	75	Yes		
Resource	Number field		Int		No		
TransactionDate	Date field		Datetime		No		



Chapter 8 | Sample SQL queries

8. Sample SQL queries

8.1 PrProject sample SQL queries

1. Basic query to retrieve the list of active projects of type "Time & Material" with the planned start and end date and the project manager:

```
SELECT PrProject.ProjectNr, PrProject.Description, Humres.FullName, PrProject.Type,
       PrProject.InitialStartDate, PrProject.InitialEndDate
FROM PrProject
LEFT OUTER JOIN Humres ON Humres.Res_ID = PrProject.Responsible
WHERE PrProject.Status = 'A'
      AND PrProject.ProjectNr not like 'CRM~GROUP:%'
      AND PrProject.Type = 'H'
ORDER BY PrProject.ProjectNr
```

2. Basic query to retrieve the list of all projects that were created manually via the maintenance of projects:

```
SELECT PrProject.ProjectNr, PrProject.Description, Humres.FullName, PrProject.Type,
       PrProject.InitialStartDate, PrProject.InitialEndDate
FROM PrProject
LEFT OUTER JOIN Humres ON Humres.Res_ID = PrProject.Responsible
WHERE PrProject.ProjectNr NOT LIKE 'CRM~GROUP:%'
      AND PrProject.BackFlushing = '1'
ORDER BY PrProject.ProjectNr
```

3. Basic query to retrieve the list of all active projects that are parent project with the number of child projects:

```
SELECT PrProject.ProjectNr, PrProject.Description, Humres.FullName,
       (SELECT COUNT (*)
        FROM PrProject child
        WHERE child.ParentProject = PrProject.ProjectNr) AS TotalChildren
FROM PrProject
LEFT OUTER JOIN Humres ON Humres.Res_ID = PrProject.Responsible
WHERE (EXISTS
       (SELECT p.ProjectNr
        FROM PrProject p
        WHERE p.ParentProject = PrProject.ProjectNr
              AND PrProject.ParentProject IS NULL) )
AND PrProject.Status = 'A'
ORDER BY PrProject.ProjectNr
```

8.2 PrMember sample SQL queries

1. Basic query to retrieve all members of project "001" with the start and end date of the member and showing which member is the project manager:

```
SELECT PrProject.ProjectNr, PrProject.Description, Humres.Res_ID, Humres.FullName,
       PrMember.FromDate, PrMember.UntilDate, PrMember.IsProjectManager
FROM PrMember
INNER JOIN Humres ON Humres.Res_ID = PrMember.Res_ID
INNER JOIN PrProject ON PrProject.ProjectNr = PrMember.ProjectNr
WHERE PrMember.ProjectNr = '001'
ORDER BY Humres.Fullname
```

2. Basic query to retrieve all projects where resource 1234 is a member and showing whether or not the resource 1234 is a project manager:

```
SELECT PrMember.ProjectNr, PrProject.Description, PrMember.IsProjectManager
FROM PrMember
INNER JOIN PrProject ON PrProject.ProjectNr = PrMember.ProjectNr
INNER JOIN Humres ON Humres.Res_ID = PrMember.Res_ID
WHERE PrMember.Res_ID = '1234'
ORDER BY PrMember.ProjectNr
```

8.3 ProjectAccounts sample SQL queries

1. Basic query to retrieve the accounts linked to project "001":

```
SELECT PrProject.ProjectNr, PrProject.Description, Cicmpy.Cmp_code,
       Cicmpy.Cmp_name
FROM ProjectAccounts
INNER JOIN PrProject ON PrProject.ProjectNr = ProjectAccounts.Project
INNER JOIN Cicmpy ON Cicmpy.Cmp_wnn = ProjectAccounts.Account
WHERE ProjectAccounts.Project = '001'
ORDER BY PrProject.ProjectNr
```

8.4 PrFreefields sample SQL queries

1. Basic query to retrieve the labels and values for first free text field and the fourth free date field for all projects where one of these two fields is filled:

```
SELECT PrProject.ProjectNr, PrProject.Description, PrFreefields.DateField4,  
       PrProject.DateField4, PrFreefields.TextField1, PrProject.TextField1  
FROM PrProject  
INNER JOIN PrFreefields on PrFreefields.TableName = 'PrProject'  
WHERE (PrProject.DateField4 IS NOT NULL OR PrProject.TextField1 IS NOT NULL)  
ORDER BY PrProject.ProjectNr
```



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