

Release 210

# Database Documentation | CRM



**Exact**<sup>®</sup>  
software





**release 210**

# **Database Documentation | CRM**

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# Preface

To provide a better service for making reports or integrated business solutions, Exact has started with describing the database model of **Exact Globe** and **Exact Synergy Enterprise**. Since the **Exact Globe** product line and the **Exact Synergy Enterprise** product line are based on the same database model, this manual is applicable to both product lines.

The documentation of the database model is intended for a user on consultant level who knows how **Exact Globe** or **Exact Synergy Enterprise** works and has some knowledge about SQL database structures, but lacks sufficient knowledge and information about the **Exact Globe/ Exact Synergy Enterprise** database structure when making reports or integrated business solutions.

The following information will be provided for each table discussed:

1. **A brief description of the purpose of the table**

Most tables have a single purpose. Some tables have multiple purposes.

2. **The fields of the table**

What is stored in the field?

What this field is used for

3. **The functionalities of the table**

Some tables have multiple purposes. Per table, the different functionalities (if available) are described.

4. **The technical specifications of the fields in the table**

This information can be useful in making reports or business solutions.

5. **Standard SQL queries**

With some standard SQL queries, it will be easy to retrieve the most commonly used data. The standard SQL queries supplied can also be used as the basis for extended or specific SQL queries used in reports and business solutions.

The database tables described in this manual are based on version 210. It is Exact Software's intention to keep the documentation up to date with the latest developments.



# Contents

<b>Preface</b> .....	III
<b>Chapter 1: Introduction</b> .....	3
<b>Chapter 2: Cicmpy – Accounts</b> .....	7
2.1    General description .....	7
2.2    Cicmpy field details .....	7
<b>Chapter 3: DivisionDebtors - Debtors</b> .....	49
3.1    General description .....	49
3.2    DivisionDebtors field details .....	49
<b>Chapter 4: DivisionCreditors - Creditors</b> .....	53
4.1    General description .....	53
4.2    DivisionCreditors fields details .....	53
<b>Chapter 5: Laydeb – Debtor Layout Links</b> .....	57
5.1    General description .....	57
5.2    Laydeb field details .....	57
<b>Chapter 6: Laycrd – Layouts Link Creditors</b> .....	61
6.1    General Description .....	61
6.2    Laycrd field details .....	61
<b>Chapter 7: Cicntp - Contact persons</b> .....	65
7.1    General description .....	65
7.2    Cicntp field details .....	65
7.3    Resource relatives in the Cicntp table .....	71

<b>Chapter 8: Addresses - Address details</b> .....	75
8.1    General description .....	75
8.2    Addresses field details .....	75
<b>Chapter 9: CRMPages – Customer portal support page</b> .....	85
9.1    General description .....	85
9.2    CRMPages field details .....	85
<b>Chapter 10: CRMPageContent - Customer portal support page content</b> .....	89
10.1   General description .....	89
10.2   CRMPageContent field details .....	89
<b>Chapter 11: AccountTypeProperties – Account Type Properties</b> .....	93
11.1   General Descriptions .....	93
11.2   AccountTypeProperties Field Details .....	93
<b>Chapter 12: ContractParameters – Contract Parameters</b> .....	123
12.1   General Descriptions .....	123
12.2   ContractParameters field details .....	123
<b>Chapter 13: ItemProcess – Processes</b> .....	129
13.1   General Descriptions .....	129
13.2   ItemProcess field details .....	129
<b>Chapter 14: AccountAdministrations – Account administrations</b> .....	133
14.1   General description .....	133
14.2   AccountAdministrations field details .....	133

<b>Chapter 15: Sales cycle definitions</b>	141
15.1 SalesCycleDefinitions – Sales Cycle Definitions	141
15.1.1 General description	141
15.1.2 SalesCycleDefinitions field details	141
15.2 SalesCycleDefinitionStages – Sales Cycle Definition Stages	142
15.2.1 General description	142
15.2.2 SalesCycleDefinitionStages field details	142
<b>Chapter 16: Opportunity Management Master Data</b>	147
16.1 OpportunitySources – Opportunity Sources	147
16.1.1 General description	147
16.1.2 OpportunitySources field details	147
16.2 OpportunityRoles – Opportunity Roles	148
16.2.1 General description	148
16.2.2 OpportunityRoles field details	148
16.3 OpportunityReasons – Opportunity Reasons	149
16.3.1 General description	149
16.3.2 OpportunityReasons field details	149
<b>Chapter 17: Opportunity card</b>	153
17.1 Opportunities – Opportunities	153
17.1.1 General description	153
17.1.2 Opportunities field details	153
17.2 OpportunityHistories – Opportunity Histories	160
17.2.1 General description	160
17.2.2 OpportunityHistories field details	160
17.3 OpportunityAccounts – Opportunity Accounts	162
17.3.1 General description	162
17.3.2 OpportunityAccounts field details	162
17.4 OpportunityContacts – Opportunity Contacts	164
17.4.1 General description	164
17.4.2 OpportunityContacts field details	164
17.5 OpportunityItems – Opportunity Items	165
17.5.1 General description	165
17.5.2 OpportunityItems field details	165
17.6 OpportunityProjects – Opportunity Projects	167
17.6.1 General description	167
17.6.2 OpportunityProjects field details	167

<b>Chapter 18: Masterdata</b>	171
18.1. AccountStatus - Account Statuses	171
18.1.1 General description	171
18.1.2 AccountStatus fields details	171
18.2 AccountTypes - Account types	172
18.2.1 General description	172
18.2.2 AccountTypes field details	173
18.3 AccountMandatory - Mandatory fields	174
18.3.1 General description	174
18.3.2 AccountMandatory fields	174
18.4 Cisect – Sectors	177
18.4.1 General description	177
18.4.2 Cisect fields details	177
18.5 Csize – Sizes	179
18.5.1 General description	179
18.5.2 Csize fields details	179
18.6 Classifications – Classifications	180
18.6.1 General description	180
18.6.2 Classifications fields details	180
18.7 RatingAmounts - Rating amounts	183
18.7.1 General description	183
18.7.2 RatingAmounts fields details	183
18.8 Source – Sources	184
18.8.1 General description	184
18.8.2 Source fields details	185
18.9 SubSectors - Sub sectors	186
18.9.1 General description	186
18.9.2 SubSectors fields details	186
18.10 Pred – Titles	188
18.10.1 General description	188
18.10.2 Pred fields details	188
18.11 Taal – Languages	190
18.11.1 General description	190
18.11.2 Taal fields	190
18.12 AddressTypes - Address types	192
18.12.1 General description	192
18.12.2 AddressTypes fields details	192
18.13 AddressStates – states	193
18.13.1 General description	193
18.13.2 AddressStates field details	193

18.14	AddressPostCodes – Postcodes	194
	18.14.1 General description	194
	18.14.2 AddressPostCodes field details	194
18.15	Land – Countries	195
	18.15.1 General description	195
	18.15.2 Land field details	195
18.16	CiFreeFields - Free field definitions	198
	18.16.1 General description	198
	18.16.2 CiFreeFields field details	198
18.17	AccountCategoryNames - Account category name	200
	18.17.1 General description	200
	18.17.2 AccountCategoryNames fields details	200
18.18	AccountCategories - Account categories	201
	18.18.1 General description	201
	18.18.2 AccountCategories fields details	201
 <b>Chapter 19: Field properties</b>		205
19.1	Cicmpy	205
19.2	DivisionDebtors	217
19.3	DivisionCreditors	217
19.4	Laydeb	218
19.5	Laycrd	218
19.6	Cicntp	219
19.7	Addresses	222
19.8	CRMPages	224
19.9	RMPageContent	225
19.10	AccountTypeProperties	226
19.11	ContractParameters	230
19.12	ItemProcess	231
19.13	AccountAdministrations	231
19.14	SalesCycleDefinitions	234
	19.14.1 SalesCycleDefinitions	234
	19.14.2 SalesCycleDefinitionStages	234
19.15	Opportunity Management Masterdata	235
	19.15.1 OpportunitySources	235
	19.15.2 OpportunityRoles	235
	19.15.3 OpportunityReasons	236

19.16	Opportunity Card .....	236
	19.16.1 <i>Opportunities</i> .....	236
	19.16.2 <i>OpportunityHistories</i> .....	239
	19.16.3 <i>OpportunityAccounts</i> .....	239
	19.16.4 <i>OpportunityContacts</i> .....	240
	19.16.5 <i>OpportunityItems</i> .....	241
	19.16.6 <i>OpportunityProjects</i> .....	241
19.17	Masterdata .....	242
	19.17.1 <i>AccountStatus</i> .....	242
	19.17.2 <i>AccountTypes</i> .....	242
	19.17.3 <i>AccountMandatory</i> .....	243
	19.17.4 <i>Cicect</i> .....	243
	19.17.5 <i>Cisize</i> .....	244
	19.17.6 <i>Classifications</i> .....	244
	19.17.7 <i>RatingAmounts</i> .....	245
	19.17.8 <i>Source</i> .....	246
	19.17.9 <i>SubSectors</i> .....	246
	19.17.10 <i>Pred</i> .....	247
	19.17.11 <i>Taal</i> .....	248
	19.17.12 <i>AddressTypes</i> .....	248
	19.17.13 <i>AddressStates</i> .....	249
	19.17.14 <i>AddressPostCodes</i> .....	249
	19.17.15 <i>Land</i> .....	250
	19.17.16 <i>CiFreeFields</i> .....	251
	19.17.17 <i>AccountCategoryNames</i> .....	251
	19.17.18 <i>AccountCategories</i> .....	252

<b>Chapter 20: Sample SQL queries</b>	255
20.1 Cicmpy	255
20.2 DivisionDebtors	256
20.3 DivisionCreditors	256
20.4 Laydeb	257
20.5 Laycrd	257
20.6 Cicntp	258
20.7 Cicntp - relatives	259
20.8 Addresses	259
20.9 CRMPages	260
20.10 CRMPageContent	261
20.11 AccountTypeProperties	261
20.12 ContractParameters	261
20.13 ItemProcess	262
20.14 SalesCycleDefinitions	262
20.14.1 SalesCycleDefinitions	262
20.14.2 SalesCycleDefinitionStages	263
20.15 Opportunity Management Masterdata	263
20.15.1 OpportunitySources	263
20.15.2 OpportunityRoles	263
20.15.3 OpportunityReasons	264
20.16 Opportunity Card	264
20.16.1 Opportunities	264
20.16.2 OpportunityHistories	264
20.16.3 OpportunityAccounts	265
20.16.4 OpportunityContacts	266
20.16.5 OpportunityItems	266
20.16.6 OpportunityProjects	267
20.17 AccountAdministrations	267
20.18 AddressPostcodes	268
20.19 AccountCategoryNames	268
20.20 AccountCategories	268





## Chapter 1 | Introduction



# 1. Introduction

The CRM account data is stored in 5 major tables:

- **Cicmpy:** this table stores the actual data of the accounts like the company name, address data, etc.
- **DivisionDebtors:** In this table the division specific debtor data is stored like the debtor number and debtorcode for a specific division.
- **DivisionCreditors:** In this table the division specific creditor data is stored like the creditor number and creditor code for a specific division.
- **Cicntp:** This table stores the contact person information like first and last name, mobile phone number etc.
- **Addresses:** This table stores the address details of the accounts and contact persons like street and city names, postal codes, etc.

The main connection between these tables is the [Cicmpy.Cmp\_wwn] field.

The Guid stored in this field is the reference for the [DivisionDebtors.Account], [DivisionCreditors.Account], [Cicntp.Cmp\_wwn] and [Addresses.Account] fields.

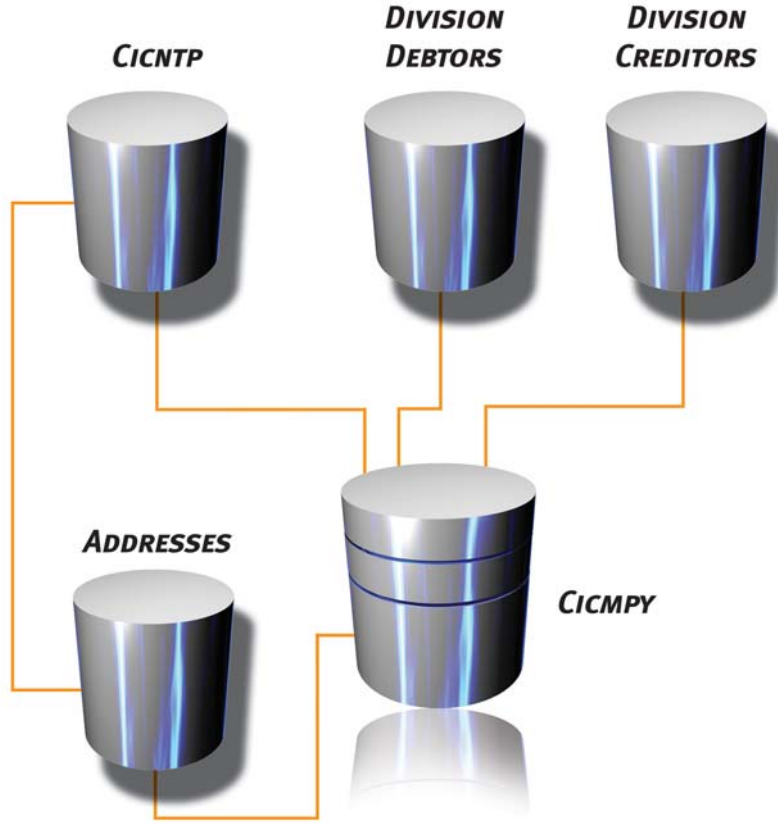
In order to identify the main debtor, creditor, or contact person data the ID of the reference table is stored in the [Cicmpy] table.

- Main debtor: [DivisionDebtors.DivisionDebtorID] = [Cicmpy.DivisionDebtorID]
- Main creditor: [DivisionCreditors.DivisionCreditorID] = [Cicmpy.DivisionCreditorID]
- Main contact person: [Cicntp.Cnt\_ID] = [Cicmpy.Cnt\_ID]

To indicate main addresses data the field [Addresses.Main] is used.

Since not all applications use the guids for the identification of accounts, also the main debtornumber, debtorcode, creditornumber, and creditorcode are stored in the [Cicmpy] table. These fields can be used as additional reference links between the [DivisionDebtors], [DivisionCreditors] and [Cicmpy] table.

- Debtornumber: [DivisionDebtors.Debtor] = [Cicmpy.Debnr]
- Debtorcode: [DivisionDebtors.Deocode] = [Cicmpy.Deocode]
- Creditornumber: [DivisionCreditors.Creditor] = [Cicmpy.Crdnr]
- Creditorcode: [DivisionCreditors.Crdcode] = [Cicmpy.Crdcode]





## Chapter 2 | Cicmpy – Accounts



## 2. Cicmpy – Accounts

### 2.1 General description

The [Cicmpy] table stores the information about the CRM accounts. Customers, suppliers, leads, suspects, banks, etc are some of the types of accounts that are stored in the [Cicmpy] table. Additionally when debtor or creditor data is needed for an employee, also a record is created in the [Cicmpy] table containing the necessary additional information. The link between the accounts [Cicmpy] table and the resources [Humres] table is made on the creditor number [Humres.Crdnr] field which is the same as the [Cicmpy.Crdnr] field and the [DivisionCreditors.Creditor] field.

The type of account is stored in the [Cicmpy.Cmp\_type] field. The [Cicmpy.Cmp\_type] field can store one of the following values:

Value	Description
A	Associate
B	Bank
C	Customer
D	Division
E	Employee
L	Lead
N	Not validated
P	Prospect
R	Reseller
S	Supplier
T	Suspect

### 2.2 Cicmpy field details

#### **AccountEmployeeID** - Account employee

The [Cicmpy.AccountEmployeeID] field stores the resource ID of the employee that is responsible for the credit management of the account. The [Cicmpy.AccountEmployeeID] field refers to the [Humres.Res\_ID] field.

#### **AccountRating** - Account rating

The [Cicmpy.AccountRating] field stores a user defined credit rating code.

**Note!** The [Cicmpy.AccountRating] field is only used by Macola Software.

**AccountTypecode** - Account type code

The [Cicmpy.AccountTypecode] field stores the account type code. The account type is a classification for a group of accounts for which the user has defined a common set of defaults. (Like default sales GL account, currency code, etc)

The [Cicmpy.AccountTypecode] field refers to 2 tables:

- For debtors: [ARTYPFIL\_SQL. Cus\_Type\_Cd]
- For creditors: [APVENTYPE\_SQL. Apvenfil\_Vend\_Type\_Cd\_code]

**Note!** The [Cicmpy.AccountTypecode] field is only used by Macola Software.

**Acknowledge** - Acknowledge flag

The [Cicmpy.Acknowledge] field stores the default value for the order acknowledgement. The value “1” indicates the supplier wants to receive an acknowledgement that the purchase order was received. The value “0” indicates no acknowledgement needs to be sent.

**Note!** The [Cicmpy.Acknowledge] field is only used by Macola Software.

**AddressNumber** - Debtor address number

The [Cicmpy.AddressNumber] field is not used anymore.

**Administration** - Division

The [Cicmpy.Administration] field stores the division code of the main division of the account. The [Cicmpy.Administration] field refers to the [Bedryf.Bedrn] field.

**AllowBackOrders** - Allow back orders

The [Cicmpy.AllowBackOrders] field indicates if orders containing backordered items can be processed for the account. The value “1” indicates it allows back orders. The value “0” indicates it does not allow back orders.

**AllowPartialShipment** - Allow partial shipment

The [Cicmpy.AllowPartialShipment] field indicates if the account allows partial shipments on backordered items. The value “1” indicates it allows partial shipment. The value “0” indicates it does not allow partial shipment.

**AllowSubstituteltem** - Allow substitute item

The [Cicmpy.AllowSubstituteltem] field indicates if the account will allow a substitute item to be shipped if the ordered item is unavailable for shipment. The value “1” indicates it allows substitute item. The value “0” indicates it does not allow substitute item.

**Note!** The [Cicmpy.AllowSubstituteltem] field is only used by Macola Software.

**AmountOpen** - Amount open payments

The [Cicmpy.AmountOpen] field is not used anymore.

**Area** - Area

The [Cicmpy.Area] field is not used anymore.

**ASPDatabase** - Service provider database code

The [Cicmpy.ASPDatabase] field stores the database code of the database where the accounts administration is hosted in an Application Service Provider scenario.

**ASPServer** - Service provider database server name

The [Cicmpy.ASPServer] field stores the name of the database server where the accounts administration is hosted in an Application Service Provider scenario.

**ASPWebServer** - Service provider web server.

The [Cicmpy.ASPWebServer] field stores the name of the server where the website applications are running that the account is using to access his administration in an Application Service Provider scenario.

**ASPWebSite** - Service provider website

The [Cicmpy.ASPWebSite] field stores the web address of the website that the account uses to access his administration in an Application Service Provider scenario.

**Attention** - Attention field

The [Cicmpy.Attention] field indicates if the accounts note (Cicmpy.NoteID) is to be shown to the user when an entry is made for this account. The value “1” indicates the note needs to be shown. The value “o” indicates does not need to show the note.

**AutoAllocate** - Auto Allocate Flag

The [Cicmpy.Auto Allocate] field to indicates Auto Allocate Flag during import. Meaning once the [Cicmpy.AutoAllocate] field is set to true, it will automatically allocated to the Offset account defined and generated entries during bank import. The value “1” indicates it is automatic allocated. The value “o” indicates it is not automatic allocated.

**AutoDistribute** - Auto Distribute Flag

The [Cicmpy.AutoDistribute] field indicates that A/P distributions for this account will be written automatically when new A/P transactions are entered. The value “1” indicates that automatic distributions are created for this account. The value “o” indicates there are no automatic distributions are created for this account.

**Note!** The [Cicmpy.AutoDistribute] field is only used by Macola Software.

**AutomaticPayment** - Automatic payment

The [Cicmpy.AutomaticPayment] field is not used anymore.

**BackOrders** - Back orders permitted

The [Cicmpy.BackOrders] field is not used anymore.

**Balance** - Balance

The [Cicmpy.Balance] field contains the amount of money a customer owes your company, or the debit balance. A customer has a credit balance in their account if their debt to the business is negative; that is, the business has a debt to the customer.

**Note!** The [Cicmpy.Balance] field is only used by Macola Software.

**BalanceCredit** - Balance to be posted credit  
The [Cicmpy.BalanceCredit] field is not used anymore.

**BalanceDebit** - Balance to be posted debit  
The [Cicmpy.BalanceDebit] field is not used anymore.

**BankAccountNumber** - Bank account number  
The [Cicmpy.BankAccountNumber] field stores the main bank account number of the account.  
The [Cicmpy.BankAccountNumber] refers to the [Bnkacc.Banknr] field.

**BankNumber2** - Blocked account  
The [Cicmpy.BankNumber2] field is not used anymore.

**BillParent** - Bill parent  
The [Cicmpy.BillParent] field indicates if an invoice is to be sent to the parent of the account or to the account itself. The value “1” indicates the invoice needs to be sent to the parent account of the account. The value “0” indicates the invoice needs to be sent to the account.

**Note!** The [Cicmpy.BillParent] field is only used by Macola Software.

**Blocked** - Block  
The [Cicmpy.Blocked] field indicates that the account is blocked. The value “1” indicates the account is blocked. The value “0” indicates the account is not blocked.

**BOELimitAmount** - Bill of exchange limit  
The [Cicmpy.BOELimitAmount] field indicates the maximum amount on one bill of exchange or check for this account in the default currency.

**BOEMaxAmount** - Maximum direct bill of exchange amount  
The [Cicmpy.BOEMaxAmount] field indicates the maximum amount for the total bill’s of exchange and checks for this account.

**CalculatePenaltyInterest** - Calculate penalty interest  
The [Cicmpy.CalculatePenaltyInterest] field is not used anymore.

**Category** - Category  
The [Cicmpy.Category] field is not use anymore.

**Category\_01** – Category 1  
The [Cicmpy.Category] field stores the first account category.

**Category\_02** – Category 2  
The [Cicmpy.Category] field stores the second account category.

**Category\_03** – Category 3

The [Cicmpy.Category] field stores the third account category.

**Category\_04** – Category 4

The [Cicmpy.Category] field stores the fourth account category.

**Category\_05** – Category 5

The [Cicmpy.Category] field stores the fifth account category.

**Category\_06** – Category 6

The [Cicmpy.Category] field stores the sixth account category.

**Category\_07** – Category 7

The [Cicmpy.Category] field stores the seventh account category.

**Category\_08** – Category 8

The [Cicmpy.Category] field stores the eighth account category.

**Category\_09** – Category 9

The [Cicmpy.Category] field stores the ninth account category.

**Category\_10** – Category 10

The [Cicmpy.Category] field stores the tenth account category.

**Category\_11** – Category 11

The [Cicmpy.Category] field stores the eleventh account category.

**Category\_12** – Category 12

The [Cicmpy.Category] field stores the twelfth account category.

**Category\_13** – Category 13

The [Cicmpy.Category] field stores the thirteenth account category.

**Category\_14** – Category 14

The [Cicmpy.Category] field stores the fourteenth account category.

**Category\_15** – Category 15

The [Cicmpy.Category] field stores the fifteenth account category.

**CentralizationAccount** - Centralization account

The [Cicmpy.CentralizationAccount] field stores the default centralization general ledger account for this account. The [Cicmpy.CentralizationAccount] refers to the [Grtbk.Reknr] field.

**CertifiedSupplier** - Certified supplier

The [Cicmpy.CertifiedSupplier] field is not used anymore.

**ChamberOfCommerce** - Chamber of commerce number

The [Cicmpy.ChamberOfCommerce] field stores the number under which the account is registered with the Chamber of Commerce.

**ChangeCityOfLoadUnload** - (Un) loading adjustable

The [Cicmpy.ChangeCityOfLoadUnload] field indicates if the user is allowed to change the [Cicmpy.CityOfLoadUnLoad] field. The value “1” indicates that changing is allowed. The value “0” indicates that changing is not allowed.

**ChangeCountryOfAssembly** - Country of assembly adjustable

The [Cicmpy.ChangeCountryOfAssembly] field indicates if the user is allowed to change the [Cicmpy.CountryOfAssembly] field. The value “1” indicates that changing is allowed. The value “0” indicates that changing is not allowed.

**ChangeCountryOfOrigin** - Country of origin adjustable

The [Cicmpy.ChangeCountryOfOrigin] field indicates if the user is allowed to change the [Cicmpy.CountryOfOrigin] field. The value “1” indicates that changing is allowed. The value “0” indicates that changing is not allowed.

**ChangeDeliveryTerms** - Delivery method adjustable

The [Cicmpy.ChangeDeliveryTerms] field indicates if the user is allowed to change the [Cicmpy.DeliveryTerms] field. The value “1” indicates that changing is allowed. The value “0” indicates that changing is not allowed.

**ChangeDestinationCountry** - Country of destination adjustable

The [Cicmpy.ChangeDestinationCountry] field indicates if the user is allowed to change the [Cicmpy.DestinationCountry] field. The value “1” indicates that changing is allowed. The value “0” indicates that changing is not allowed.

**ChangeIntraStatsystem** - System adjustable

The [Cicmpy.ChangeIntraStatsystem] field indicates if the user is allowed to change the [Cicmpy.IntraStatsystem] field. The value “1” indicates that changing is allowed. The value “0” indicates that changing is not allowed.

**ChangeIntRegion** - Area adjustable

The [Cicmpy.ChangeIntRegion] field indicates if the user is allowed to change the [Cicmpy.IntRegion] field. The value “1” indicates that changing is allowed. The value “0” indicates that changing is not allowed.

**ChangeTransActionA** - Transaction A adjustable

The [Cicmpy.ChangeTransActionA] field indicates if the user is allowed to change the [Cicmpy.TransActionA] field. The value “1” indicates that changing is allowed. The value “0” indicates that changing is not allowed.

**ChangeTransActionB** - Transaction B adjustable

The [Cicmpy.ChangeTransActionB] field indicates if the user is allowed to change the [Cicmpy.TransActionB] field. The value “1” indicates that changing is allowed. The value “0” indicates that changing is not allowed.

**ChangeTransport** - Transport method adjustable

The [Cicmpy.ChangeTransport] field indicates if the user is allowed to change the [Cicmpy.Transport] field. The value “1” indicates that changing is allowed. The value “0” indicates that changing is not allowed.

**ChangeTransShipment** - Transshipment adjustable

The [Cicmpy.ChangeTransShipment] field indicates if the user is allowed to change the [Cicmpy.TransShipment] field. The value “1” indicates that changing is allowed. The value “0” indicates that changing is not allowed.

**ChangeTriangularCountry** - ABC country adjustable

The [Cicmpy.ChangeTriangularCountry] field indicates if the user is allowed to change the [Cicmpy.TriangularCountry] field. The value “1” indicates that changing is allowed. The value “0” indicates that changing is not allowed.

**ChangeVatcode** - VAT code adjustable

The [Cicmpy.ChangeVatcode] field indicates if the user is allowed to change the [Cicmpy.Vatcode] field. The value “1” indicates that changing is allowed. The value “0” indicates that changing is not allowed.

**CheckDate** - Check date

The [Cicmpy.CheckDate] field stores the last date the VAT number (fiscal number) of the account was checked.

**CityOfLoadUnload** - Search code city of loading/unloading

The [Cicmpy.CityOfLoadUnload] field stores the code of the accounts default INTRASTAT city of loading/unloading. The [Cicmpy.CityOfLoadUnload] field refers to the [Inthav.Plts\_ll] field where the [Cicmpy.Cmp\_fctry] field = [Inthav.Land\_ISO].

**ClassificationID** - Classification

The [Cicmpy.ClassificationID] field stores the classification code of the account. This can be an account type specific or general classification. The [Cicmpy.ClassificationID] field refers to the [Classifications.ClassificationID] field.

For general classifications the value of the [Classifications.Type] field is NULL.

For the type specific classifications the [Classifications.Type] can store one of the following values:

Value	Description
A	Associate
B	Bank
C	Customer
D	Division
L	Lead
N	Not validated
P	Prospect
R	Reseller
S	Supplier
T	Suspect

**Cmp\_acc\_man** - Account manager

The [Cicmpy.Cmp\_acc\_man] field stores the resource ID of the employee that is the main person responsible for maintaining the relation with the account. The [Cicmpy.Cmp\_acc\_man] field refers to the [Humres.Res\_ID] field.

**Cmp\_code** - Account

The [Cicmpy.Cmp\_code] field stores the code that uniquely identifies an account within the database. The [Cicmpy.Cmp\_code] field is used to show a recognizable code to the user.

The [Cicmpy.Cmp\_code] field should not be used as a database reference key or used in an application to identify an account; the reference to the [Cicmpy] table should always be the [Cmp\_wnn] field.

Depending on the setting [Settings.Accountcode\_alpha] the [Cicmpy.Cmp\_code] field is numeric, or alphanumeric.

With the setting value “0” the [Cicmpy.Cmp\_code] is a right aligned string which must be numeric.

With the setting value “1” the [Cicmpy.Cmp\_code] is a left aligned string which can be alphanumeric.

**Cmp\_date\_cust** - Customer since

The [Cicmpy.Cmp\_date\_cust] field is not used anymore.

**Cmp\_directory** - Directory

The [Cicmpy.Cmp\_directory] field stores the stripped version of the accounts phone number (the [Cicmpy.Cmp\_tel] field).

The [Cicmpy.Cmp\_directory] field will only contain the numeric values of the phone number making it suitable for the use in automatic telephone systems.

**Cmp\_e\_mail** - E-mail

The [Cicmpy.Cmp\_e\_mail] field stores the e-mail address of the account.

**Cmp\_fadd1** - Address line 1

The [Cicmpy.Cmp\_fadd1] field stores the first address line of the accounts visit address.

**Note!** See remark 1.

**Cmp\_fadd2** - Address line 2

The [Cicmpy.Cmp\_fadd2] field stores the second address line of the accounts visit address.

**Note!** See remark 1.

**Cmp\_fadd3** - Address line 3

The [Cicmpy.Cmp\_fadd3] field stores the third address line of the accounts visit address.

**Note!** See remark 1.

**Cmp\_fax** - Fax

The [Cicmpy.Cmp\_fax] field stores the fax number of the accounts visit address.

**Note!** See remark 1.

**Cmp\_fcity** - City

The [Cicmpy.Cmp\_fcity] field stores the city of the accounts visit address.

**Note!** See remark 1.

**Cmp\_fcounty** - County

The [Cicmpy.Cmp\_fcounty] field stores the county of the accounts visit address.

**Note!** See remark 1.

**Cmp\_fctry** - Country code

The [Cicmpy.Cmp\_fctry] field stores the country code of the accounts visit address.

The [Cicmpy.Cmp\_fctry] field refers to the [Land.Landcode] field.

**Note!** See remark 1.

**Cmp\_fpc** - Postcode

The [Cicmpy.Cmp\_fpc] field stores the postal code of the accounts visit address.

**Note!** See remark 1.

**Cmp\_name** - Name

The [Cicmpy.Cmp\_name] field stores the name of the account.

**Cmp\_note** - Note

The [Cicmpy.Cmp\_note] field stores the accounts note.

**Cmp\_origin** - Source

The [Cicmpy.Cmp\_origin] field stores the code of the information source that lead to the creation of the account. The [Cicmpy.Cmp\_origin] field refers to the [Source.Src\_code] field. Although the sources are maintainable there is a default set of sources that are always available:

Value	Description
C	Coupon
F	Fair
H	Headquarters
I	Import
L	Letter
N	Internet
P	Phone
R	Reseller
S	Cross selling

**Cmp\_parent** - Parent

The [Cicmpy.Cmp\_parent] field stores the unique ID of the parent account of the account. The [Cicmpy.Cmp\_parent] field is used to store the organization structure of the organization to which the account belongs. The account where the [Cicmpy.Cmp\_parent] field is filled is the subsidiary of the account which the [Cicmpy.Cmp\_wnn] field is stored in this field. The parent account itself can also again be a subsidiary of another account.

The [Cicmpy.Cmp\_parent] field refers to the [Cicmpy.Cmp\_wnn] field.

**Cmp\_rating** - Rating

The [Cicmpy.Cmp\_rating] field stores the rating for the account. The [Cicmpy.Cmp\_rating] field can store one of the following values:

Value	Description
1	1
2	2
3	3
4	4
5	5
6	6
7	7

For Exact Synergy Enterprise, the rating code in the [Cicmpy.Cmp\_rating] field in combination with the account type is also the reference to the table [RatingAmounts]. In the [RatingAmounts] table the ranges of contract values are stored that determine the rating.

**Cmp\_reseller** - Reseller

The [Cicmpy.Cmp\_reseller] field stores the unique ID of the account that is the reseller of the account. The [Cicmpy.Cmp\_reseller] field is used in organizations that use an indirect sales channel to indicate which account is to represent the organization to the account.

The [Cicmpy.Cmp\_reseller] field refers to the [Cicmpy.Cmp\_wwn] field.

**Note!** The [Cicmpy.Cmp\_reseller] field should only be filled with the [Cicmpy.Cmp\_wwn] of accounts of type “R” (Reseller) or “D” (Division).

**Cmp\_status** - Status

The [Cicmpy.Cmp\_status] field stores the status code of the account. The [Cicmpy.Cmp\_status] field can store one of the following values:

Value	Description
A	Active
B	Blocked
E	Inactive
N	Not Validated
P	Pilot
R	Reference
S	Passive

**Cmp\_tel** – Telephone number

The [Cicmpy.Cmp\_tel] field stores the telephone number of the accounts visit address.

**Note!** See remark 1.

**Cmp\_type** - Type

The [Cicmpy.Cmp\_type] field stores the type code of the account. The [Cicmpy.Cmp\_type] field can store one of the following values:

Value	Description
A	Associate
B	Bank
C	Customer
D	Division
E	Employee
L	Lead
N	Not validated
P	Prospect
R	Reseller
S	Supplier
T	Suspect

**Cmp\_web** - Website

The [Cicmpy.Cmp\_web] field stores the internet address (URL) of the account.

**Cmp\_wnn** - Guid

The [Cicmpy.Cmp\_wnn] field stores the main identifying code for the account. The [Cicmpy.Cmp\_wnn] field is the reference field for almost all tables that need a reference to the [Cicmpy] table.

**Cnt\_ID** - Contact

The [Cicmpy.Cnt\_ID] field stores the unique ID of the main contact person. Multiple contact persons can be associated with the same account; this is done by storing the accounts [Cmp\_wnn] in the contacts [Cicntp.Cmp\_wnn] field. Only one contact can be the main contact of the account, and for that main contact the contacts [Cicntp.Cnt\_ID] field is stored in the [Cicmpy.Cnt\_ID] field. The [Cicmpy.Cnt\_ID] field refers to the [Cicntp.Cnt\_ID] field.

**Collect** - Group invoice

The [Cicmpy.Collect] field indicates if and how invoices for this account are to be grouped. The [Cicmpy.Collect] field can store one of the following values:

Value	Description
F	On Invoice Debtor
N	No
O	On Order Debtor

**Comment1** - Comment 1

The [Cicmpy.Comment1] field stores the first line of comments specific to this account.

**Note!** The [Cicmpy.Comment1] field is only used by Macola Software.

**Comment2** - Comment 2

The [Cicmpy.Comment2] field stores the second line of comments specific to this account.

**Note!** The [Cicmpy.Comment2] field is only used by Macola Software.

**Commoditycode1** – Commodity code 1

The [Cicmpy.Commoditycode1] field is not used anymore.

**Commoditycode2** – Commodity code 2

The [Cicmpy.Commoditycode2] field is not used anymore.

**Commoditycode3** - Commodity code 3

The [Cicmpy.Commoditycode3] field is not used anymore.

**Commoditycode4** - Commodity code 4

The [Cicmpy.Commoditycode4] field is not used anymore.

**Commoditycode5** - Commodity code 5

The [Cicmpy.Commoditycode5] field is not used anymore.

**CompanyType** - Company type

The [Cicmpy.CompanyType] field is not used anymore.

**Confirmed** - Confirmed

The [Cicmpy.Confirmed] field indicates that a confirmation of shipment is wanted.

The value “1” indicates that you want a confirmation when the supplier has shipped the goods. The value “0” indicates that the confirmation is not necessary.

**Note!** The [Cicmpy.Confirmed] field is only used by Macola Software.

**CostCenter** - Default cost center

The [Cicmpy.CostCenter] field stores the default cost center code of the account. This is the cost center that has the main responsibility for the account. The [Cicmpy.CostCenter] field refers to the [Kstpl.Kstplcode] field.

**CountryOfAssembly** - Country of assembly

The [Cicmpy.CountryOfAssembly] field stores the default country code for the INTRASTAT country of assembly.

The [Cicmpy.CountryOfAssembly] field refers to the [Land.Landcode] field.

**CountryOfOrigin** - Country of origin

The [Cicmpy.CountryOfOrigin] field stores the default country code for the INTRASTAT country of origin.

The [Cicmpy.CountryOfOrigine] field refers to the [Land.Landcode] field.

**Crdcode** – Creditor code

The [Cicmpy.Crdcode] field stores the main creditor code of the account. The creditor code for the account must be unique within the division [Cicmpy.Administration] of the account. The creditor code is one of three fields defining the creditor data of the account. The others are the [Cicmpy.Crdnr] field and the [Cicmpy.DivisionCreditorID] field. The accounts creditor data is primarily stored in the [DivisionCreditors] table where more than one creditor record can exist for the same account. Of these possible multiple [DivisionCreditors] records, the record where the [Cicmpy.DivisionCreditorID] field = the [DivisionCreditors.DivisionCreditorID] field is the main creditor. The [Cicmpy.Crdcode] field is only still in use for historical reasons, and should not be used for referencing. If a reference to the accounts creditor code is necessary this data should be retrieved from the [DivisionCreditors] table [Cicmpy.Crdcode] = [DivisionCreditors.Crdcode].

For references to the [DivisionCreditors] table always the [DivisionCreditorID] of the [Cicmpy] record should be used.

For reference from the [DivisionCreditors] table to Cicmpy: [Cicmpy.Cmp\_wwn] = [DivisionCreditors.Account].

**Crdnr** - Creditor

The [Cicmpy.Crdnr] field stores the main creditor number of the account. The creditor number for the account must be unique within the division [Cicmpy.Administration] of the account. The creditor number is one of three fields defining the creditor data of the account. The others are the [Cicmpy.Crdcode] field and the [Cicmpy.DivisionCreditorID] field. The accounts creditor data is primarily stored in the [DivisionCreditors] table where more than one creditor record can exist for the same account. Of these possible multiple [DivisionCreditors] records, the record where the [Cicmpy.DivisionCreditorID] field = the [DivisionCreditors.DivisionCreditorID] field is the main creditor. The [Cicmpy.Crdnr] field is only still in use for historical reasons, and should not be used for referencing. If a reference to the accounts creditor number is necessary this data should be retrieved from the [DivisionCreditors] table [Cicmpy.Crdnr] = [DivisionCreditors.Creditor].

For reference to the [DivisionCreditors] table always the [DivisionCreditorID] field of the [Cicmpy] record should be used.

For reference from the [DivisionCreditors] table to Cicmpy: [Cicmpy.Cmp\_wwn] = [DivisionCreditors.Account].

**CreditabilityScenario** - Scenario

The [Cicmpy.CreditabilityScenario] field stores the credit management scenario used for the account.

The [Cicmpy.CreditabilityScenario] field can store one of the following values:

Value	Description
A	Payment agreement
C	Complaints
N	Normal
T	Transferred

**CreditCard** - Credit card

The [Cicmpy.CreditCard] field stores the credit card number of the account.

**CreditCardDescription** - Credit card description

The [Cicmpy.CreditCardDescription] field stores the accounts credit card name, such as Visa, MasterCard, and others.

**Note!** The [Cicmpy.CreditCardDescription] field is only used by Macola Software.

**CreditCardHolder** - Credit card holder

The [Cicmpy.CreditCardHolder] field stores the name that appears on the credit card or the name of the person responsible for the card associated with this account.

**Note!** The [Cicmpy.CreditCardHolder] field is only used by Macola Software.

**CreditLine** - Credit line

The [Cicmpy.CreditLine] field stores the maximum amount of outstanding payments that is allowed for this account.

The amount stored in the [Cicmpy.CreditLine] field is stored in the currency (the [Cicmpy.Currency] field) of the account.

**CreditorType** - Creditor type

The [Cicmpy.CreditorType] field stores the code of the accounts creditor type. The [Cicmpy.CreditorType] field can store one of the following values:

Value	Description
B	Tax authority, Industry Assurance Board
C	Creditor
E	Employee
O	Subcontractor

**Currency** - Currency code

The [Cicmpy.Currency] field stores the default currency for the account. The [Cicmpy.Currency] field refers to the [Valuta.Valcode] field.

**CustomerCode** - Customer code

The [Cicmpy.CustomerCode] field stores the code under which own company is known at the account.

**DateField1** - Accounts: Free field 1

The [Cicmpy.DateField1] field is a free field in date format (date-time). The user defines the meaning of this extra account information. The definition for the [Cicmpy.DateField1] field is stored in the [CiFreeFields] table where the [Tablename] field = 'Cicmpy' and the [Collumname] field = "DateField1".

**DateField2** - Accounts: Free field 2

The [Cicmpy.DateField2] field is a free field in date format (date-time). The user defines the meaning of this extra account information. The definition for the [Cicmpy.DateField2] field is stored in the [CiFreeFields] table where the [Tablename] field = 'Cicmpy' and the [Collumname] field = "DateField2".

**DateField3** - Accounts: Free field 3

The [Cicmpy.DateField3] field is a free field in date format (date-time). The user defines the meaning of this extra account information. The definition for the [Cicmpy.DateField3] field is stored in the [CiFreeFields] table where the [Tablename] field = 'Cicmpy' and the [Collumname] field = "DateField3".

**DateField4** - Accounts: Free field 4

The [Cicmpy.DateField4] field is a free field in date format (date-time). The user defines the meaning of this extra account information. The definition for the [Cicmpy.DateField4] field is stored in the [CiFreeFields] table where the [Tablename] field = 'Cicmpy' and the [Collumname] field = "DateField4".

**DateField5** - Accounts: Free field 5

The [Cicmpy.DateField5] field is a free field in date format (date-time). The user defines the meaning of this extra account information. The definition for the [Cicmpy.DateField5] field is stored in the [CiFreeFields] table where the [Tablename] field = 'Cicmpy' and the [Collumname] field = "DateField5".

**DateLastReminder** - Last reminder date

The [Cicmpy.DateLastReminder] field stores the date that the last reminder was send to the account.

**Debcode** – Debtor code

The [Cicmpy.Debcode] field stores the main debtor code of the account. The debtor code for the account must be unique within the division [Cicmpy.Administration] of the account. The debtor code is one of three fields defining the debtor data of the account. The others are the [Cicmpy.Debnr] field and the [Cicmpy.DivisionDebtorID] field. The accounts debtor data is primarily stored in the [DivisionDebtors] table where more than one debtor record can exist for the same account. Of these possible multiple [DivisionDebtors] records, the record where the [Cicmpy.DivisionDebtorID] field = the [DivisionDebtors.DivisionDebtorID] field is the main debtor. The [Cicmpy.Debcode] field is only still in use for historical reasons, and should not be used for referencing. If a reference to the accounts debtor code is necessary this data should be retrieved from the [DivisionDebtors] table [Cicmpy.Debcode] = [DivisionDebtors.Debcode].

For reference to the [DivisionDebtors] table always the DivisionDebtorID of the [Cicmpy] record should be used.

For reference from the [DivisionDebtors] table to Cicmpy: [Cicmpy.Cmp\_wwn] = [DivisionDebtors.Account].

**Debnr** - Debtor number

The [Cicmpy.Debnr] field stores the main debtor number of the account. The debtor number for the account must be unique within the division [Cicmpy.Administration] of the account. The debtor number is one of three fields defining the debtor data of the account. The others are the [Cicmpy.Debcode] field and the [Cicmpy.DivisionDebtorID] field. The accounts debtor data is primarily stored in the [DivisionDebtors] table where more than one debtor record can exist for the same account. Of these possible multiple [DivisionDebtors] records, the record where the [Cicmpy.DivisionDebtorID] = [DivisionDebtors.DivisionDebtorID] is the main debtor.

The [Cicmpy.Debnr] field is only still in use for historical reasons, and should not be used for referencing. If a reference to the accounts debtor number is necessary this data should be retrieved from the [DivisionDebtors] table [Cicmpy.Debnr] = [DivisionDebtors.Debtor].

For reference to the [DivisionDebtors] table always the DivisionDebtorID of the [Cicmpy] record should be used.  
For reference from the [DivisionDebtors] table to Cicmpy: [Cicmpy.Cmp\_wnn] = [DivisionDebtors.Account].

**DefaultInvoiceForm** - Invoice form

The [Cicmpy.DefaultInvoiceForm] field stores the number of the default invoicing form for this account.

The [Cicmpy.DefaultInvoiceForm] field refers to the [OEINVFRM\_SQL.Form\_no] field.

**Note!** The [Cicmpy.DefaultInvoiceForm] field is only used by Macola Software.

**DefaultPOForm** - Default P/O Form Number

The [Cicmpy.DefaultPOForm] field stores the number of the default purchase order form for this account.

The [Cicmpy.DefaultPOForm] field refers to the [POORDFRM\_SQL.Form\_no] field.

**Note!** The [Cicmpy.DefaultPOForm] field is only used by Macola Software.

**DefaultSelcode** - Default selection code

The [Cicmpy.DefaultSelcode] field stores the code of the default order selection code for this account.

The [Cicmpy.DefaultSelcode] field refers to the [Ordsel.Selcode] field.

**DeliveryAddress** - Default delivery address

The [Cicmpy.DeliveryAddress] field is not used anymore.

**DeliveryMethod** - Delivery method

The [Cicmpy.DeliveryMethod] field stores the code of the default delivery method of the account.

The [Cicmpy.DeliveryMethod] field refers to the [Ordlev.Levwijze] field.

**DeliveryTerms** - Search code delivery method

The [Cicmpy.DeliveryTerms] database field stores the default INSTRASTAT delivery method of the account.

The [Cicmpy.DeliveryTerms] field refers to the [Intlev.Intra\_lvcd] field.

**DestinationCountry** - Destination country

The [Cicmpy.DestinationCountry] field stores the default INSTRASTAT destination country code.

The [Cicmpy.DestinationCountry] field refers to the [Land.Landcode] field.

**Discount** - Discount percentage

The [Cicmpy.Discount] field stores the default discount percentage for the account.

**Division** - Division

The [Cicmpy.Division] field stores the division code of the user's division. The [Cicmpy.Division] field stores the numeric value of the [Bedryf.Bednrn] field. This field is not used yet. It is added for future functionality.

**DivisionCreditorID** - Creditor Guid

The [CicmpyDivisionCreditorID] field stores the ID field of the [DivisionCreditors] record where the main creditor information of the account is stored. The accounts creditor data is primarily stored in the [DivisionCreditors] table where more than one creditor record can exist for the same account. Of these possible multiple [DivisionCreditors] records, the record where the [Cicmpy.DivisionCreditorID] field = the [DivisionCreditors.DivisionCreditorID] field is the main Creditor. The DivisionCreditorID is one of three fields defining the creditor data of the account. The others are the [Cicmpy.Crdcode] field and the [Cicmpy.Crdnr] field. For reference to the [DivisionCreditors] table always the [DivisionCreditorID] field should be used. For reference from the [DivisionCreditors] table to Cicmpy: [Cicmpy.Cmp\_wwn] = [DivisionCreditors.Account].

**DivisionDebtorID** - Debtor Guid

The [Cicmpy.DivisionDebtorID] field stores the ID field of the [DivisionDebtors] record where the main debtor information of the account is stored. The accounts debtor data is primarily stored in the [DivisionDebtors] table where more than one debtor record can exist for the same account. Of these possible multiple [DivisionDebtors] records, the record where the [Cicmpy.DivisionDebtorID] field = the [DivisionDebtors.DivisionDebtorID] field is the main debtor. The DivisionDebtorID is one of three fields defining the debtor data of the account. The others are the [Cicmpy.Deocode] field and the [Cicmpy.Debnr] field. For reference to the [DivisionDebtors] table always the [DivisionDebtorID] field should be used. For reference from the [DivisionDebtors] table to Cicmpy: [Cicmpy.Cmp\_wwn] = [DivisionDebtors.Account].

**Document\_ID** - Attachments

The [Cicmpy.Document\_ID] field stores the unique ID of the accounts main document.  
The [Cicmpy.Document\_ID] field refers to the [BacoDiscussions.ID] field.

**DunningLetter** - Dunning letter

The [Cicmpy.DunningLetter] field indicates if dunning letters should be printed for the account. The value “1” indicates that dunning letters should be printed for this account. The value “0” indicates that dunning letters should not print for this account.

**Note!** The [Cicmpy.DunningLetter] field is only used by Macola Software.

**DunsNumber** - D&B DUNS Number

The [Cicmpy.DunsNumber] field stores the number under which the account is known at Dunn and Bradstreet.

**ExcludeMerging** – Exclude from merging

The [Cicmpy.ExcludeMerging] field indicates if the account should be exclude from the batch account merging process. The [Cicmpy.ExcludeMerging] field can store one of the following values:

Value	Description
0	No
1	Yes

**ExemptNumber** - Exempt number

The [Cicmpy.ExemptNumber] field stores the accounts tax exemption number.

**Note!** The [Cicmpy.ExemptNumber] field is only used by Macola Software.

**Expensecode** - Expenses code

The [Cicmpy.expensecode] field is not used anymore.

**ExpiryDate** - Expiry date

The [Cicmpy.ExpiryDate] field stores the expiration date of the accounts credit card.

**ExtraDuty** - Extra duty

The [Cicmpy.ExtraDuty] field indicates that “Extra duty VAT %” should be used for this account. The value “0” indicates that the Extra duty VAT % should not be used. The value “1” indicates that the Extra duty VAT% should not be used.

**Factoring** - Factoring

The [Cicmpy.Factoring] field is not used anymore.

**FederalCategory** - Federal category

The [Cicmpy.FederalCategory] field stores in which box the 1099 data will be printed on the federal 1099 form (Yearly A/P payments report). The [Cicmpy.FederalCategory] field can store one of the following values:

Value	Description
1	1
2	2
3	3
4	4
5	5
6	6
7	7
8	8
9	9
A	A
B	B
C	C
X	X

**Note!** The [Cicmpy.FederalCategory] field is only used by Macola Software.

**FederalIDNumber** - Federal ID number

The [Cicmpy.FederalIDNumber] field stores the federal identification number used for the federal 1099 form (Yearly A/P payments report). The format of the number is determined by the [Cicmpy.FederalIDType] field.

**Note!** The [Cicmpy.FederalIDNumber] field is only used by Macola Software.

**FederalIDType** – Federal ID type

The [Cicmpy.FederalIDType] field stores the format code for the [Cicmpy.FederalIDNumber] field. The [Cicmpy.FederalIDType] field can store one of the following values:

Value	Description
B	None
F	Federal ID No
S	Social Security No

**Note!** The [Cicmpy.FederalIDType] field is only used by Macola Software.

**FedCategory** - Federal category

The [Cicmpy.FedCategory] field stores 4 characters long category code available in federal 1099MISC form. There are 11 categories for 1099MISC form. This could be more when Globe supports other federal 1099 forms.

The [Cicmpy.FedCategory] field can store one of the following values:

Value	Description
NONE	None (Default)
MRNT	Rents
MRYL	Royalties
MOTH	Other Income
MFBT	Fishing Boat Proceeds
MMED	Medical & Health Care Payments
MNEM	Non-employee Compensation
MSPA	Substitute payments in Lieu of Dividends or Interest
MCRP	Crop Insurance Proceeds
MEGP	A Excess Golden Parachute Payments
MATT	Gross Proceeds Paid to an Attorney

**Note!** The [Cicmpy.FedCategory] field is only used in US specific.

**FedIDNumber** - Federal ID number

The [Cicmpy.FedIDNumber] stores the federal identification number used for the federal 1099 form. The supported format is as following;

Description	Format
Federal ID No	##-#####
S Social Security No	###-##-####

Although it is allowed to input a dash in account maintenance, but it only be stored as integer in this field without dash. Formatting is required in the application itself.

**Note!** The [Cicmpy.FedIDNumber] field is only used in US specific.

**FedIDType** – Federal ID Type

The [Cicmpy.FedIDType] field stores the format code for the [Cicmpy.FedIDNumber] field. The [Cicmpy.FedIDType] field can store one of the following values:

Value	Description
B	None
F	Federal ID No
S	Social Security No

**Note!** The [Cicmpy.FedIDType] field is only used in US specific.

**FinanceCharge** - Finance charge

The [Cicmpy.FinanceCharge] field indicates if an additional charge should be calculated over the accounts overdue balance. The value “1” indicates that this change should be calculated. The value “0” indicates that this change should not be calculated.

**Note!** The [Cicmpy.FinanceCharge] field is only used by Macola Software.

**Fiscalcode** - Fiscal code

The [Cicmpy.Fiscalcode] field stores the fiscal code of the account. The [Cicmpy.Fiscalcode] is used in Czech Republic and Slovakia next to the VAT number to uniquely identify an account.

**FOBcode** - FOB code

The [Cicmpy.FOBcode] field stores the Free On board (FOB) code of the account. This code identifies the location where the goods will transfer owner. The [Cicmpy.FOBcode] field refers to the [SYCDEFIL\_SQL.Sy\_code] field where the [SYCDEFIL\_SQL.Cd\_type] field is of type “F”.

**Note!** The [Cicmpy.FOBcode] field is only used by Macola Software.

**GroupPayments** - Grouping payments

The [Cicmpy.GroupPayments] field indicates if multiple payments related to the same supplier need to be handled as group payment. The [Cicmpy.GroupPayments] field can store one of the following values:

Value	Description
A	Grouping Payments
N	No

**GUIDField1** - Accounts: Free field 46

The [Cicmpy.GUIDField1] field is a free field in GUID format. The [Cicmpy.GUIDField1] field stores the link to an entity in another table which has a GUID as ID like a request (the [Absences.ID] field), account (the [Cicmpy.CMP\_wnn] field), contact person (the [Cicntp.Cnt\_id] field), document (the [Bacodiscussions.ID] field) or transaction (the [Gbkmut.EntryGUID] field). The user defines the meaning of this extra account information. The definition for the [Cicmpy.GUIDField1] field is stored in the [CiFreeFields] table where the [Tablename] field = 'Cicmpy' and the [Collumname] field ="GUIDField1". The [CiFreeFields.Reference] field determines to which table the GUID refers.

**GUIDField2** - Accounts: Free field 47

The [Cicmpy.GUIDField2] field is a free field in GUID format. The [Cicmpy.GUIDField2] field stores the link to an entity in another table which has a GUID as ID like a request (the [Absences.ID] field), account (the [Cicmpy.CMP\_wnn] field), contact person (the [Cicntp.Cnt\_id] field), document (the [Bacodiscussions.ID] field) or transaction (the [Gbkmut.EntryGUID] field). The user defines the meaning of this extra account information. The definition for the [Cicmpy.GUIDField2] field is stored in the [CiFreeFields] table where the [Tablename] field = 'Cicmpy' and the [Collumname] field ="GUIDField2". The [CiFreeFields.Reference] field determines to which table the GUID refers.

**GUIDField3** - Accounts: Free field 48

The [Cicmpy.GUIDField3] field is a free field in GUID format. The [Cicmpy.GUIDField3] field stores the link to an entity in another table which has a GUID as ID like a request (the [Absences.ID] field), account (the [Cicmpy.CMP\_wnn] field), contact person (the [Cicntp.Cnt\_id] field), document (the [Bacodiscussions.ID] field) or transaction (the [Gbkmut.EntryGUID] field). The user defines the meaning of this extra account information. The definition for the [Cicmpy.GUIDField3] field is stored in the [CiFreeFields] table where the [Tablename] field = 'Cicmpy' and the [Collumname] field ="GUIDField3". The [CiFreeFields.Reference] field determines to which table the GUID refers.

**GUIDField4** - Accounts: Free field 49

The [Cicmpy.GUIDField4] field is a free field in GUID format. The [Cicmpy.GUIDField4] field stores the link to an entity in another table which has a GUID as ID like a request (the [Absences.ID] field), account (the [Cicmpy.CMP\_wnn] field), contact person (the [Cicntp.Cnt\_id] field), document (the [Bacodiscussions.ID] field) or transaction (the [Gbkmut.EntryGUID] field). The user defines the meaning of this extra account information. The definition for the [Cicmpy.GUIDField4] field is stored in the [CiFreeFields] table where the [Tablename] field = 'Cicmpy' and the [Collumname] field ="GUIDField4". The [CiFreeFields.Reference] field determines to which table the GUID refers.

**GUIDField5** - Accounts: Free field 50

The [Cicmpy.GUIDField5] field is a free field in GUID format. The [Cicmpy.GUIDField5] field stores the link to an entity in another table which has a GUID as ID like a request (the [Absences.ID] field), account (the [Cicmpy.CMP\_wwn] field), contact person (the [Cicntp.Cnt\_id] field), document (the [Bacodiscussions.ID] field) or transaction (the [Gbkmut.EntryGUID] field). The user defines the meaning of this extra account information. The definition for the [Cicmpy.GUIDField5] field is stored in the [CiFreeFields] table where the [Tablename] field = 'Cicmpy' and the [Collumname] field = "GUIDField5". The [CiFreeFields.Reference] field determines to which table the GUID refers.

**ICONumber** - Company identification number

The [Cicmpy.ICONumber] field is not used anymore.

**ID** - ID

The [Cicmpy.ID] field contains the system generated database record identification number. This field is not functionally used.

**ImportOrigincode** - Import origin code

The [Cicmpy.ImportOrigincode] field is not used anymore.

**IntermediaryAssociate** - Intermediary

The [Cicmpy.IntermediaryAssociate] field is not used anymore.

**IntermediaryAssociateID** - Intermediary ID

The [Cicmpy.IntermediaryAssociateID] stores the code of the accounts credit supplier.

**IntrastatSystem** - Search code statistical system

The [Cicmpy.IntrastatSystem] field stores the default INTRASTAT system of the account. The [Cicmpy.IntrastatSystem] field refers to the [Intstl.Stelsel] field where the [Cicmpy.Cmp\_fctry] field = the [Intstl.Land\_ISO] field.

**IntRegion** - Search code area

The [Cicmpy.IntRegion] field stores the default INTRASTAT region code. The [Cicmpy.IntRegion] field refers to the [Intreg.Int\_regio] field where the [Cicmpy.Cmp\_fctry] field = the [Intreg.Land\_ISO] field.

**InvoiceCopies** - Number of invoices

The [Cicmpy.InvoiceCopies] field stores the default number of copy invoices that needs to be printed for the account.

**InvoiceDebtor** - Invoice debtor

The [Cicmpy.InvoiceDebtor] field stores the debtor number of the account that will be invoiced in stead of the account. This invoice debtor needs to be linked to the same division as the account itself. The [Cicmpy.InvoiceDebtor] field refers to the [Cicmpy.Debnr] field.

**InvoiceDiscount** - Default invoice discount

The [Cicmpy.InvoiceDiscount] field is not used anymore.

**InvoiceLayout** - Invoice layout

The [Cicmpy.InvoiceLayout] field is not used anymore.

**InvoiceName** - Debtor name on invoice 1

The [Cicmpy.InvoiceName] field is not used anymore.

**InvoiceThreshold** - Invoice threshold

The [Cicmpy.InvoiceThreshold] field is not used anymore.

**ISOCountry** - ISO country

The [Cicmpy.ISOCountry] field is not used anymore.

**IsParentAccount** - Parent account yes/no

The [Cicmpy.IsParentAccount] field is not used anymore.

**IsTaxable** - Taxable

The [Cicmpy.IsTaxable] field indicates if the account is taxable. The value “1” indicates that the account is subject to tax.

The value “0” indicates that the account is not subject to tax.

**Note!** This field is only used by Macola Software.

**Itemcode** - Extra item description code

The [Cicmpy.Itemcode] field stores the code of the default extra item description for this account. The [Cicmpy.Itemcode] field refers to the [Artoms.Ex\_artcode] field.

**Journalcode** - Journal

The [Cicmpy.Journalcode] field stores the default journal code for the account. The [Cicmpy.Journalcode] field refers to the [Dagbk.Dagbknr] field.

**LandedCostcode** - Landed cost code

The [Cicmpy.LandedCostcode] field stores one of the ten landed cost codes defined for the account. Landed costs are the costs associated with receiving materials for resale or production, such as import duties, customer charges, in-house handling charges, and transportation charges. The [Cicmpy.LandedCostcode] field refers to the [POLNDCST\_SQL.Landed\_cost\_cd] field where the [POLNDCST\_SQL.Landed\_cost\_type] field = “V”

**Note!** The landed cost code fields are only used by Macola Software.

**LandedCostcode10** - Landed cost code 10

The [Cicmpy.LandedCostcode10] field stores one of the ten landed cost codes defined for the account.

**Note!** See the [Cicmpy.LandedCostcode] field for details.

**LandedCostcode2** - Landed cost code 2

The [Cicmpy.LandedCostcode2] field stores one of the ten landed cost codes defined for the account.

**Note!** See the [Cicmpy.LandedCostcode] field for details.

**LandedCostcode3** - Landed cost code 3

The [Cicmpy.LandedCostcode3] field stores one of the ten landed cost codes defined for the account.

**Note!** See the [Cicmpy.LandedCostcode] field for details.

**LandedCostcode4** - Landed cost code 4

The [Cicmpy.LandedCostcode4] field stores one of the ten landed cost codes defined for the account.

**Note!** See the [Cicmpy.LandedCostcode] field for details.

**LandedCostcode5** - Landed cost code 5

The [Cicmpy.LandedCostcode5] field stores one of the ten landed cost codes defined for the account.

**Note!** See the [Cicmpy.LandedCostcode] field for details.

**LandedCostcode6** - Landed cost code 6

The [Cicmpy.LandedCostcode6] field stores one of the ten landed cost codes defined for the account.

**Note!** See the [Cicmpy.LandedCostcode] field for details.

**LandedCostcode7** - Landed cost code 7

The [Cicmpy.LandedCostcode7] field stores one of the ten landed cost codes defined for the account.

**Note!** See the [Cicmpy.LandedCostcode] field for details.

**LandedCostcode8** - Landed cost code 8

The [Cicmpy.LandedCostcode8] field stores one of the ten landed cost codes defined for the account.

**Note!** See the [Cicmpy.LandedCostcode] field for details.

**LandedCostcode9** - Landed cost code 9

The [Cicmpy.LandedCostcode9] field stores one of the ten landed cost codes defined for the account.

**Note!** See the [Cicmpy.LandedCostcode] field for details.

**Layoutcode** - Layout code

The [Cicmpy.Layoutcode] field is not used anymore.

**LiableToPayVAT** - Liable to pay VAT

The [Cicmpy.LiableToPayVAT] field is not used anymore.

**Location** - Location

The [Cicmpy.Location] field is not used anymore.

**LocationShort** - Location short

The [Cimpy.LocationShort] field stores the code of the default location the account is going to be delivered from.

The [Cimpy.LocationShort] field refers to the [IMLOCFIL\_SQL.Loc] field.

**Note!** The [Cimpy.LocationShort] field is only used by Macola Software.

**Logo** - Logo

The [Cimpy.Logo] field stores the image associated with the account as binary data.

**LogoFileName** - Logo file name

The [Cimpy.LogoFileName] field stores the filename of the image associated with the account.

**NotelD** - Note

The [Cimpy.NotelD] field is not used anymore.

**Numberfield1** - Accounts: Free field 6

The [Cimpy.Numberfield1] field is a free field in number format. The user defines the meaning of this extra account information. The definition for the [Cimpy.Numberfield1] field is stored in the [CiFreeFields] table where the [Tablename] field = 'Cimpy' and the [Collumname] field ="Numberfield1".

**Numberfield2** - Accounts: Free field 7

The [Cimpy.Numberfield2] field is a free field in number format. The user defines the meaning of this extra account information. The definition for the [Cimpy.Numberfield2] field is stored in the [CiFreeFields] table where the [Tablename] field = 'Cimpy' and the [Collumname] field ="Numberfield2".

**Numberfield3** - Accounts: Free field 8

The [Cimpy.Numberfield3] field is a free field in number format. The user defines the meaning of this extra account information. The definition for the [Cimpy.Numberfield3] field is stored in the [CiFreeFields] table where the [Tablename] field = 'Cimpy' and the [Collumname] field ="Numberfield3".

**Numberfield4** - Accounts: Free field 9

The [Cimpy.Numberfield4] field is a free field in number format. The user defines the meaning of this extra account information. The definition for the [Cimpy.Numberfield4] field is stored in the [CiFreeFields] table where the [Tablename] field = 'Cimpy' and the [Collumname] field ="Numberfield4".

**Numberfield5** - Accounts: Free field 10

The [Cimpy.Numberfield5] field is a free field in number format. The user defines the meaning of this extra account information. The definition for the [Cimpy.Numberfield5] field is stored in the [CiFreeFields] table where the [Tablename] field = 'Cimpy' and the [Collumname] field ="Numberfield5".

**NumIntField1** - Accounts: Free field 51

The [Cicmpy.NumIntField1] field is a free field in number format. The user defines the meaning of this extra account information. The [Cicmpy.NumIntField1] field can be used as a link to another entity like resource (the [Humres.Res\_ID] field) or assortments (the [ItemAssortment.Assortment] field). The definition for the [Cicmpy.NumIntField1] field is stored in the [CiFreeFields] table where the [Tablename] field = 'Cicmpy' and the [Collumname] field = "NumIntField1".

**NumIntField2** - Accounts: Free field 52

The [Cicmpy.NumIntField2] field is a free field in number format. The user defines the meaning of this extra account information. The [Cicmpy.NumIntField2] field can be used as a link to another entity like resource [(the [Humres.Res\_ID] field) or assortments (the [ItemAssortment.Assortment] field). The definition for the [Cicmpy.NumIntField2] field is stored in the [CiFreeFields] table where the [Tablename] field = 'Cicmpy' and the [Collumname] field = "NumIntField2".

**NumIntField3** - Accounts: Free field 53

The [Cicmpy.NumIntField3] field is a free field in number format. The user defines the meaning of this extra account information. The [Cicmpy.NumIntField3] field can be used as a link to another entity like resource (the [Humres.Res\_ID] field) or assortments (the [ItemAssortment.Assortment] field). The definition for the [Cicmpy.NumIntField3] field is stored in the [CiFreeFields] table where the [Tablename] field = 'Cicmpy' and the [Collumname] field = "NumIntField3".

**NumIntField4** - Accounts: Free field 54

The [Cicmpy.NumIntField4] field is a free field in number format. The user defines the meaning of this extra account information. The [Cicmpy.NumIntField4] field can be used as a link to another entity like resource (the [Humres.Res\_ID] field) or assortments (the [ItemAssortment.Assortment] field). The definition for the [Cicmpy.NumIntField4] field is stored in the [CiFreeFields] table where the [Tablename] field = 'Cicmpy' and the [Collumname] field = "NumIntField4".

**NumIntField5** - Accounts: Free field 55

The [Cicmpy.NumIntField5] field is a free field in number format. The user defines the meaning of this extra account information. The [Cicmpy.NumIntField5] field can be used as a link to another entity like resource [(the [Humres.Res\_ID] field) or assortments (the [ItemAssortment.Assortment] field). The definition for the [Cicmpy.NumIntField5] field is stored in the [CiFreeFields] table where the [Tablename] field = 'Cicmpy' and the [Collumname] field = "NumIntField5".

**OffSetAccount** - Offset account

The [Cicmpy.OffSetAccount] field stores the accounts default offset general ledger.

The [Cicmpy.OffSetAccount] field refers to the [Grtbk.Reknr] field.

**PageNumber** - Page after closing

The [Cicmpy.PageNumber] field is not used anymore.

**ParentAccount** - Parent account

The [Cicmpy.ParentAccount] field is not used anymore.

**ParticipantNumber** - Participant number

The [Cicmpy.ParticipantNumber] field is not used anymore.

**PayeeName** - Payee name

The [Cicmpy.PayeeName] field stores the name that should be printed on checks for this account.

**PaymentCondition** - Payment condition

The [Cicmpy.PaymentCondition] field stores the accounts default payment condition code. The [Cicmpy.PaymentCondition] field refers to the [Betcd.Betcondfield] field.

**PaymentConditionSearchcode** - Payment condition search code

The [Cicmpy.PaymentConditionSearchcode] field is not used anymore.

**PaymentDay1** - Day of the month 1

The [Cicmpy.PaymentDay1] field stores a standard payment day for checks and bills of exchange.

**PaymentDay2** - Day of the month 2

The [Cicmpy.PaymentDay2] field stores a standard payment day for checks and bills of exchange.

**PaymentDay3** - Day of the month 3

The [Cicmpy.PaymentDay3] field stores a standard payment day for checks and bills of exchange.

**PaymentDay4** - Day of the month 4

The [Cicmpy.PaymentDay4] field stores a standard payment day for checks and bills of exchange.

**PaymentDay5** - Day of the month 5

The [Cicmpy.PaymentDay5] field stores a standard payment day for checks and bills of exchange.

**PaymentMethod** - Payment method

The [Cicmpy.PaymentMethod] field stores the accounts default payment method.

The [Cicmpy.PaymentMethod] field can store one of the following values:

Value	Description
A	Automatic collection (only available for Spain legislation)
B	On credit
C	Cheque
E	EFT (E-POS)
F	Factoring
H	Chipknip (E-POS)
I	Collection
K	Cash
L	Factoring: Letter of credit (only available for Spain and Mexico legislations)
M	Not accepted letter of credit
N	Promissory note
O	Debt collection
P	Payment on delivery
Q	Confirming: Cheque (only available for Spain and Mexico legislations)
R	Credit card
S	Settle
T	Factoring: Collection (only available for Spain and Mexico legislations)
U	Confirming: On credit (only available for Spain and Mexico legislations)
V	ESR payments (only available for Swiss legislation)
W	Letter of credit
X	Payments in CHF (only available for Swiss legislation)
Y	Payments in FC (only available for Swiss legislation)
Z	Payments abroad (only available for Swiss legislation)

**PercentageToBePaid** - Percentage to be paid

The [Cicmpy.PercentageToBePaid] field is not used anymore.

**PhoneExtention** - Phone extension

The [Cicmpy.PhoneExtention] field stores the accounts telephone extension number.

**PhoneQueue** - Phone queue

The [Cicmpy.PhoneQueue] field stores the accounts switchboard queue code. The switchboard queue code is used to automatically reroute an incoming call from the account to the responsible person.

**PostBankNumber** - Debtor postbank account

The [Cicmpy.PostBankNummer] field stores the accounts postbank bank account number.

**PriceList** – Price list

The [Cicmpy.PriceList] field stores the accounts default pricelist. The [Cicmpy.PriceList] field refers to the [Stfoms.Prijslijst] field.

**PrintPrice** - Print price flag

The [Cicmpy.PrintPrice] field indicates if expected purchase prices should be printed on a purchase order for this account. The value “1” indicates that the prices should be printed. The value “0” indicates that the prices should not be printed.

**ProcessedByBackgroundJob** – Background job

The [Cicmpy.ProcessedByBackgroundJob] field is not used anymore.

**PurchaseOrderAmount** - Amount on purchase order

The [Cicmpy.PurchaseOrderAmount] field is not used anymore.

**PurchaseOrderConfirmation** - Purchase order confirmation required.

The [Cicmpy.PurchaseOrderConfirmation] field indicates whether or not purchase orders should be confirmed for this creditor account. The value “1” indicates that confirmation is necessary. The value “0” indicates that confirmation is not necessary.

**PurchaseReceipt** - Sales order confirmation

The [Cicmpy.PurchaseReceipt] field indicates if a sales order needs to be confirmed.

The [Cicmpy.PurchaseReceipt] field can store one of the following values:

Value	Description
A	Always sales order confirmation
B	Only for back orders
N	No sales order confirmation

**RecipientOfCommissions** - Recipient of commissions

The [Cicmpy.RecipientOfCommissions] field indicates if the account receives commissions, fees, etc. The value “1” indicates that the account receives commissions. The value “0” indicates that the account did not receive commissions.

**Region - State**

The [Cicmpy.Regoin] field is not used anymore.

**RegionCD - Area code**

The [Cicmpy.RegionCD] field stores the area code of the state for VAT registration in Italy.

**Reminder - Reminder**

The [Cicmpy.Reminder] field indicates if reminders need to be sent to the account.

The value “1” indicates that the account should receive reminders. The value “0” indicates that the account should not receive reminders.

**Routecode - Default route code**

The [Cicmpy.Routecode] field is not used anymore.

**RuleItem – Rule**

The [Cicmpy.RuleItem] field is not used yet. It is added to link a rule to an account.

**SalesOrderAmount - Amount on sales order**

The [Cicmpy.SalesOrderAmount] field is not used anymore.

**SalesPersonNumber - Sales person**

The [Cicmpy.SalesPersonNumber] field stores the number of the accounts main salesperson.

The [Cicmpy.SalesPersonNumber] field refers to the [ARSLMFIL\_SQL.HumRes\_ID] field.

**Note!** The [Cicmpy.SalesPersonNumber] field is only used by Macola Software.

**Sct\_code – Sector code**

The [Cicmpy.Sct\_code] field stores the Industry sector code of the account. The [Cicmpy.Sct\_code] field refers to the [Cisect.Sct\_code] field.

**Note!** A further specification of the industry sector can be made in the [Cicmpy.SubSector] field.

**Searchcode - Search code**

The [Cicmpy.Searchcode] field is not used anymore.

**SearchcodeGoods - Search code goods code**

The [Cicmpy.SearchcodeGoods] field is not used anymore.

**SecurityLevel - Security level**

The [Cicmpy.SecurityLevel] field stores the minimum security level the user needs to have to view and edit this account.

**SendPenaltyInvoices - Send penalty invoices**

The [Cicmpy.SendPenaltyInvoices] field is not used anymore.

**ShipVia** - Ship via

The [Cicmpy.ShipVia] field stores the accounts default ship via code which represents a particular method of shipment. The [Cicmpy.ShipVia] field refers to the [SYCDEFIL\_SQL.Sy\_code] field where the [SYCDEFIL\_SQL.Cd\_type] field = “V” or “S”.

**Note!** The [Cicmpy.ShipVia] field is only used by Macola Software.

**SignDate** - Payment behavior statements date

The [Cicmpy.SignDate] field is not used anymore.

**Siz\_code** - Size

The [Cicmpy.Siz\_code] field stores the accounts size code. The [Cicmpy.Siz\_code] field refers to the [Cisize.Siz\_code] field.

**Statecode** - State

The [Cicmpy.Statecode] field stores the state code of the accounts visit address. The [Cicmpy.Statecode] field refers to the [AddressStates.Statecode] field.

**Note!** See remark 1.

**StatementAddress** - Address number period overview

The [Cicmpy.StatementAddress] field is not used anymore.

**StatementDate** - Last date period overview

The [Cicmpy.StatementDate] field stores the date on which the last debtor statement was printed for the account.

**StatementFrequency** - Statement frequency

The [Cicmpy.StatementFrequency] field stores a code indicating how frequently a customer receives a statement. The [Cicmpy.StatementFrequency] field can store one of the following values:

Value	Description
D	Discretionary
M	Monthly
N	No statement
Q	Quarterly
S	Semi-Monthly
W	Weekly

**Note!** The [Cicmpy.StatementFrequency] field is only used by Macola Software.

**StatementNumber** - Last sequence number in period overview

The [Cicmpy.StatementNumber] field stores the number of the account’s last printed debtor statement.

**StatementPrint** - Print period overview

The [Cicmpy.StatementPrint] field indicates whether debtor statements should be printed for this account. The value “1” indicates that debtor statements should be send. The value “0” indicates that debtor statements should not be send.

**StatFactor** - Factor

The [Cicmpy.StatFactor] field stores the accounts default INTRASTAT statistical factor.

The [Cicmpy.StatFactor] field refers to the [Intfac.Statfactor] field.

**Status** - Status

The [Cicmpy.Status] field is not used anymore.

**Status\_Since** - Since

The [Cicmpy.Status\_since] field stores the date and time of the last change of the accounts status (the [Cicmpy.Cmp\_status] field).

**SubSector** – Sub sector

The [Cicmpy.SubSector] field stores the accounts Industry sub sector code. The [Cicmpy.SubSector] field is a further specification of the industry code of the account based on the sector code (the [Cicmpy.Sct\_code] field). The [Cicmpy.SubSector] field refers to the [SubSectors.SubSectorID] field.

**Note!** Sub sectors are always defined for one specific sector; it is therefore mandatory that the [Cicmpy.SubSector] field only contains a code that is consistent with the accounts selected sector (the [Cicmpy.Sct\_code] field). (The [Subsector.SectorID] field must be the ID of the [Cisect] record that is used as sector in for the account).

**Substitute** – Substitute

The [Cicmpy.Substitute] field is reserved for item substitution functionality.

**SupplierStatus** - Supplier status

The [Cicmpy.SupplierStatus] field stores the status for this supplier. Suppliers are categorized into four statuses defining the vendor discount and payment information. The [CicmpySupplierStatus] field can store one of the following values (if the field is not filled the status is considered normal):

Value	Description
A	Always take discount
H	Hold payments
N	No purchases

**Note!** The [Cicmpy.SupplierStatus] field is only used by Macola Software.

**Syscreated** – Created date and time

The [Cicmpy.Syscreated] field stores the date and time that the accounts has been created.

**Syscreator** - Creator

The [Cicmpy.Syscreator] field stores the resource who created the accounts. The [Cicmpy.Syscreator] field refers to the [Humres.Res\_ID] field.

**SysGuid** - SysGuid

The [Cicmpy.SysGuid] field stores the Guid ID field generated by the system upon creation of the accounts.

**Sysmodified** – Modified date and time

The [Cicmpy.Sysmodified] field stores the date and time that the accounts was last modified. Initially, this field contains the creation date.

**Sysmodifier** - Modifier

The [Cicmpy.Sysmodifier] field stores the resource who last modified the accounts. Initially, this field contains the creator as is stored in the [Cicmpy.Syscreator] field. The [Cicmpy.Sysmodifier] field refers to the [Humres.Res\_ID] field.

**Taxcode** - Tax code

The [Cicmpy.Taxcode] field stores the accounts first tax detail code. The system uses tax detail codes to calculate sales tax on transactions. The [Cicmpy.Taxcode] field refers to the [TAXDETL\_SQL.Tax\_cd] field.

**Note!** The [Cicmpy.Taxcode] field is only used by Macola Software.

**Taxcode2** - Tax code 2

The [Cicmpy.Taxcode2] field stores the accounts second tax detail code. The system uses tax detail codes to calculate sales tax on transactions. The [Cicmpy.Taxcode2] field refers to the [TAXDETL\_SQL.Tax\_cd] field.

**Note!** The [Cicmpy.Taxcode2] field is only used by Macola Software.

**Taxcode3** - Tax code 3

The [Cicmpy.Taxcode3] field stores the accounts third tax detail code. The system uses tax detail codes to calculate sales tax on transactions. The [Cicmpy.Taxcode3] field refers to the [TAXDETL\_SQL.Tax\_cd] field.

**Note!** The [Cicmpy.Taxcode3] field is only used by Macola Software.

**TaxID** - Tax ID

The [Cicmpy.TaxID] field stores the accounts tax ID.

**Note!** The [Cicmpy.TaxID] field is only used by Macola Software.

**TaxSchedule** - Tax schedule

The [Cicmpy.TaxSchedule] field stores the accounts default tax schedule. A tax schedule is a code the system uses for calculating sales tax. The [Cicmpy.TaxSchedule] field refers to the [TAXSCHED\_SQL.Tax\_sched] field.

**Note!** The [Cicmpy.TaxSchedule] field is only used by Macola Software.

**Telex** - Telex

The [Cicmpy.Telex] field stores the accounts telex field.

**Terms** - Terms

The [Cicmpy.Terms] field stores the accounts default payment term code. The [Cicmpy.Terms] field refers to the [SYTRMFIL\_SQL.Term\_code] field.

**TextField1** - Accounts: Free field 16

The [Cicmpy.Textfield1] field is a free field in text format. The user defines the meaning of this extra account information. The definition for the [Cicmpy.Textfield1] field is stored in the [CiFreeFields] table where the [Tablename] field = “Cicmpy” and the [Collumname] field =”Textfield1”.

**TextField10** - Accounts: Free field 25

The [Cicmpy.Textfield10] field is a free field in text format.  
Note! For details see the [Cicmpy.Textfield1] field.

**TextField11** - Accounts: Free field 26

The [Cicmpy.Textfield11] field is a free field in text format.  
Note! For details see the [Cicmpy.Textfield1] field.

**TextField12** - Accounts: Free field 27

The [Cicmpy.Textfield12] field is a free field in text format.  
Note! For details see the [Cicmpy.Textfield1] field.

**TextField13** - Accounts: Free field 28

The [Cicmpy.Textfield13] is a free field in text format.  
Note! For details see [Cicmpy.Textfield1].

**TextField14** - Accounts: Free field 29

The [Cicmpy.Textfield14] field is a free field in text format.  
Note! For details see the [Cicmpy.Textfield1] field.

**TextField15** - Accounts: Free field 30

The [Cicmpy.Textfield15] field is a free field in text format.  
Note! For details see the [Cicmpy.Textfield1] field.

**TextField16** - Accounts: free field 31

The [Cicmpy.Textfield16] field is a free field in text format.  
Note! For details see the [Cicmpy.Textfield1] field.

**TextField17** - Accounts: Free field 32

The [Cicmpy.TextField17] field is a free field in text format.

**Note!** For details see the [Cicmpy.TextField1] field.

**TextField18** - Accounts: Free field 33

The [Cicmpy.TextField18] field is a free field in text format.

**Note!** For details see the [Cicmpy.TextField1] field.

**TextField19** - Accounts: Free field 34

The [Cicmpy.TextField19] field is a free field in text format.

**Note!** For details see the [Cicmpy.TextField1] field.

**TextField2** - Accounts: Free field 17

The [Cicmpy.TextField2] field is a free field in text format.

**Note!** For details see the [Cicmpy.TextField1] field.

**TextField20** - Accounts: Free field 35

The [Cicmpy.TextField20] field is a free field in text format.

**Note!** For details see the [Cicmpy.TextField1] field.

**TextField21** - Accounts: Free field 36

The [Cicmpy.TextField21] field is a free field in text format.

**Note!** For details see the [Cicmpy.TextField1] field.

**TextField22** - Accounts: Free field 37

The [Cicmpy.TextField22] field is a free field in text format.

**Note!** For details see the [Cicmpy.TextField1] field.

**TextField23** - Accounts: Free field 38

The [Cicmpy.TextField23] field is a free field in text format.

**Note!** For details see the [Cicmpy.TextField1] field.

**TextField24** - Accounts: Free field 39

The [Cicmpy.TextField24] field is a free field in text format.

**Note!** For details see the [Cicmpy.TextField1] field.

**TextField25** - Accounts: Free field 40

The [Cicmpy.TextField25] field is a free field in text format.

**Note!** For details see the [Cicmpy.TextField1] field.

**TextField26** - Accounts: Free field 41

The [Cicmpy.TextField26] field is a free field in text format.

**Note!** For details see the [Cicmpy.TextField1] field.

**TextField27** - Accounts: Free field 42

The [Cicmpy.TextField27] field is a free field in text format.

**Note!** For details see the [Cicmpy.TextField1] field.

**TextField28** - Accounts: Free field 43

The [Cicmpy.TextField28] field is a free field in text format.

**Note!** For details see the [Cicmpy.TextField1] field.

**TextField29** - Accounts: Free field 44

The [Cicmpy.TextField29] field is a free field in text format.

**Note!** For details see the [Cicmpy.TextField1] field.

**Textfield3** - Accounts: Free field 18

The [Cicmpy.Textfield3] field is a free field in text format.

**Note!** For details see the [Cicmpy.TextField1] field.

**TextField30** - Accounts: Free field 45

The [Cicmpy.TextField30] field is a free field in text format.

**Note!** For details see the [Cicmpy.TextField1] field.

**Textfield4** - Accounts: Free field 19

The [Cicmpy.Textfield4] field is a free field in text format.

**Note!** For details see the [Cicmpy.TextField1] field.

**Textfield5** - Accounts: Free field 20

The [Cicmpy.Textfield5] field is a free field in text format.

**Note!** For details see the [Cicmpy.TextField1] field.

**TextField6** - Accounts: Free field 21

The [Cicmpy.TextField6] field is a free field in text format.

**Note!** For details see the [Cicmpy.TextField1] field.

**TextField7** - Accounts: Free field 22

The [Cicmpy.TextField7] field is a free field in text format.

**Note!** For details see the [Cicmpy.TextField1] field.

**TextField8** - Accounts: Free field 23

The [Cicmpy.TextField8] field is a free field in text format.

**Note!** For details see the [Cicmpy.TextField1] field.

**TextField9** - Accounts: Free field 24

The [Cicmpy.TextField9] field is a free field in text format.

**Note!** For details see the [Cicmpy.TextField1] field.

**Timestamp** - Timestamp

The [Cicmpy.Timestamp] field contains a system generated timestamp. The timestamp field is regenerated upon every change in the accounts. This field is mainly used for replication purposes.

**TransActionA** - Search code transaction A

The [Cicmpy.TransActionA] field stores the accounts default INTRASTAT transaction A classification code. The [Cicmpy.TransActionA] field refers to the [Intta.Transact\_A] field where the [Cicmpy.Cmp\_fctry] field = the [Intta.Land\_ISO] field.

**TransActionB** - Search code transaction B

The [Cicmpy.TransActionB] field stores the accounts default INTRASTAT transaction B classification code. The [Cicmpy.TransActionB] field refers to the [Inttb.Transact\_B] field where the [Cicmpy.Cmp\_fctry] field = the [Inttb.Land\_ISO] field.

**Transport** - Transport method search code

The [Cicmpy.Transport] field stores the accounts default INTRASTAT method of transportation. The [Cicmpy.Transport] field refers to the [Intra.Vervoer] field where the [Cicmpy.Cmp\_fctry] field = the [Intra.Land\_ISO] field.

**TransShipment** - Transshipment search code

The [Cicmpy.TransShipment] field stores the accounts default INTRASTAT transshipment code. The [Cicmpy.TransShipment] field refers to the [Intshp.Trsshpm\_cd] field where the [Cicmpy.Cmp\_fctry] field = the [Intshp.Land\_ISO] field.

**TriangularCountry** - Triangulation country

The [Cicmpy.TriangularCountry] field stores the accounts default INTRASTAT triangular country. The triangular country is the additional country via which goods are shipped from country A to country B. The [Cicmpy.TriangularCountry] field refers to the [Land.Landcode] field.

**Type\_since** - Since

The [Cicmpy.type\_since] field stores the date and time of the last change of the accounts type (the [Cicmpy.Cmp\_type] field).

**UPSZone** - UPS zone

The [Cicmpy.UPSZone] field stores the accounts shipping zone or location.

**Note!** The [Cicmpy.UPSZone] field is only used by Macola Software.

**Vatcode** - VAT code

The [Cicmpy.Vatcode] field stores the default VAT code of the account. The [Cicmpy.Vatcode] field refers to the [Btwtrs.Btwtrans] field.

**VatLiability** - VAT liability

The [Cicmpy.VatLiability] field indicates the accounts type of VAT liability. The [Cicmpy.VatLiability] field can store one of the following values:

Value	Description
E	Exempted
L	Liable to pay VAT
N	Not liable to pay VAT

**VatNumber** - VAT number

The [Cicmpy.VatNumber] field stores the number under which the account is known at the Value Added Tax collection agency.

**VATSource** - VAT source

The [Cicmpy.VATSource] field is not used anymore.

**WebAccessSince** - Since

The [Cicmpy.WebAccessSince] field is not used anymore.

**YesNoField1** - Accounts: Free field 11

The [Cicmpy.YesNoField1] field is a free field in yes/no format (numeric: “1”= yes, “0”= no).The user defines the meaning of this extra account information. The definition for the [Cicmpy.YesNoField1] field is stored in the [CiFreeFields] table where the [Tablename] field = “Cicmpy” and the [Collumname] field =” YesNoField1”.

**YesNoField2** - Accounts: Free field 12

The [Cicmpy.YesNoField2] field is a free field in yes/no format (numeric: “1”= yes, “0”= no).The user defines the meaning of this extra account information. The definition for the [Cicmpy.YesNoField2] field is stored in the [CiFreeFields] table where the [Tablename] field = “Cicmpy” and the [Collumname] field =” YesNoField2”.

**YesNoField3** - Accounts: Free field 13

The [Cicmpy.YesNoField3] field is a free field in yes/no format (numeric: “1”= yes, “0”= no).The user defines the meaning of this extra account information. The definition for the [Cicmpy.YesNoField3] field is stored in the [CiFreeFields] table where the [Tablename] field = “Cicmpy” and the [Collumname] field =” YesNoField3”.

**YesNoField4** - Accounts: Free field 14

The [Cicmpy.YesNoField4] field is a free field in yes/no format (numeric: “1”= yes, “0”= no).The user defines the meaning of this extra account information. The definition for the [Cicmpy.YesNoField4] field is stored in the [CiFreeFields] table where the [Tablename] field = “Cicmpy” and the [Collumname] field =” YesNoField4”.

**YesNoField5** - Accounts: Free field 15

The [Cicmpy.YesNoField5] field is a free field in yes/no format (numeric: “1”= yes, “0”= no).The user defines the meaning of this extra account information. The definition for the [Cicmpy.YesNoField1] field is stored in the [CiFreeFields] table where the [Tablename] field = “Cicmpy” and the [Collumname] field =” YesNoField5”.

## Remarks:

1. Visit address data is stored in the [Cicmpy] table and in the [Addresses] table. Although all account addresses are stored in the [Addresses] table the visiting address data [Addresses.Type=’VIS’] of the account is also stored in the [Cicmpy] table to allow faster searching on this data.



## Chapter 3 | Division Debtors - Debtors



## 3. DivisionDebtors - Debtors

### 3.1 General description

The [DivisionDebtors] table stores the accounts division specific debtor data.

The [DivisionDebtors] table was initially designed for the use in Exact Synergy Enterprise where one account can be used in multiple divisions (back office administrations). Because in all the different back office administration the account will probably have a different financial reference number the [DivisionDebtors] table stores the specific financial reference for each separate division.

Since several back office products use a different standard for storing the financial reference numbers, all the used formats are stored in the [DivisionDebtors] table, which is one of the reasons this table is now also used in the Globe products. If an account has one or more records in the [DivisionDebtors] table one of these records is considered the accounts main debtor record. The main record can be identified by the fact that several [DivisionDebtors] fields are also present in the [Cicmpy] table. So for the main debtor record:

[DivisionDebtors.DivisionDebtorID] = [Cicmpy.DivisionDebtorID]

[DivisionDebtors.Debtor] = [Cicmpy.Debnr]

[DivisionDebtors.Deocode] = [Cicmpy.Deocode].

The account belonging to the [DivisionDebtors] record is identified by the [DivisionDebtors.Account] field which refers to the account [Cicmpy.Cmp\_wnn] field.

### 3.2 DivisionDebtors field details

#### **Account** - Account

The [DivisionDebtors.Account] field stores the unique ID of the account belonging to the debtor data. The [DivisionDebtors.Account] field refers to the [Cicmpy.Cmp\_wnn] field.

#### **Deocode** – Debtor code

The [DivisionDebtors.Deocode] field stores the accounts debtor code. The debtor code is a 20 positions long financial reference field. The value of the [Deocode] field must be unique per division. Of all the financial debtor reference fields, this is the one most often shown to the user.

Depending on the setting [Deocode\_Alpha] the [DivisionDebtors.Deocode] field is numeric, or alphanumeric.

With the setting value “o” the [DivisionDebtors.Deocode] field is a right aligned string which must be numeric.

With the setting value “1” the [DivisionDebtors.Deocode] field is a left aligned string which can be alphanumeric.

For the main [DivisionDebtors] record the [DivisionDebtors.Deocode] field refers to the [Cicmpy.Deocode] field.

#### **Debtor** – A / P

The [DivisionDebtors.Debtor] field stores the accounts debtor number. The debtor number is a six position long financial reference field. The [DivisionDebtors.Debtor] field is the reference field that is historically used for the link between the account and the financial transaction.

For the main [DivisionDebtors] record the [DivisionDebtors.Debtor] field refers to the [Cicmpy.Debnr] field.

**Division** - Division

The [DivisionDebtors.Division] field stores the division of the debtor data. The [DivisionDebtors.Division] field together with the [DivisionDebtors.Debnr] field, as well as the [DivisionDebtors.Division] field together with the [DivisionDebtors.Debtor] field must be unique within the [DivisionDebtors] table.

**DivisionDebtorID** - Guid

The [DivisionDebtors.DivisionDebtorID] field stores the unique ID of the debtors. The [DivisionDebtors.DivisionDebtorID] field should be the main reference field for identifying a debtor record. For the main debtors, the [DivisionDebtors.DivisionDebtorID] field refers to the [Cicmpy.DivisionDebtorID] field.

**DivisionX** – DivisionX

The [DivisionDebtors.DivisionX] field stores the division code of the user's division. The [DivisionDebtors.DivisionX] field stores the numeric value of the [Bedryf.Bednr] field. This field is not used yet. It is added for future functionality.

**Syscreated** – Created date and time

The [DivisionDebtors.Syscreated] field stores the date and time that the debtors has been created.

**Syscreator** - Creator

The [DivisionDebtors.Syscreator] field stores the resource who created the debtors. The [DivisionDebtors.Syscreator] field refers to the [Humres.Res\_ID] field.

**SysGuid** - SysGuid

The [DivisionDebtors.SysGuid] field stores the Guid ID field generated by the system upon creation of the debtors.

**Sysmodified** – Modified date and time

The [DivisionDebtors.Sysmodified] field stores the date and time that the debtors was last modified. Initially, this field contains the creation date.

**Sysmodifier** - Modifier

The [DivisionDebtors.Sysmodifier] field stores the resource who last modified the debtors. Initially, this field contains the creator as is stored in the [DivisionDebtors.Syscreator] field. The [DivisionDebtors.Sysmodifier] field refers to the [Humres.Res\_ID] field.

**Timestamp** - Timestamp

The [DivisionDebtors.Timestamp] field contains a system generated timestamp.

The timestamp field is regenerated upon every change in the debtors. This field is mainly used for replication purposes.



## Chapter 4 | DivisionCreditors - Creditors



## 4. DivisionCreditors - Creditors

### 4.1 General description

The [DivisionCreditors] table stores the accounts division specific creditor data.

The structure and history of the [DivisionCreditors] table is exactly the same as the [DivisionDebtors] table.

So also the way to identify the main [DivisionCreditors] record is the same: [DivisionCreditors.DivisionCreditorID: Cicmpy.DivisionCreditorID]

[DivisionCreditors.Creditor] = [Cicmpy.Crdnr]

[DivisionCreditors.Crdcode] = [Cicmpy.Crdcode].

The account belonging to the [DivisionCreditors] record is identified by the [DivisionCreditors.Account] field which refers to the account [Cicmpy.Cmp\_wnn] field.

### 4.2 DivisionCreditors fields details

#### **Account** - Account

The [DivisionCreditors.Account] field stores the unique ID of the account belonging to the creditor data. The [DivisionCreditors.Account] field refers to the [Cicmpy.Cmp\_wnn] field.

#### **Crdcode** – Creditor code

The [DivisionCreditors.Crdcode] field stores the accounts creditor code. The creditor code is a twenty positions long financial reference field. The value of the creditor code field must be unique per division. Of all the financial creditor reference fields, this is the one most often shown to the user.

Depending on the setting [Crdcode\_Alpha] the [DivisionCreditors.Crdcode] field is numeric, or alphanumeric.

With the setting value “0” the [DivisionCreditors.Crdcode] field is a right aligned string which must be numeric.

With the setting value “1” the [DivisionCreditors.Crdcode] field is a left aligned string which can be alphanumeric.

For the main [DivisionCreditors] record the [DivisionCreditors.Crdcode] field refers to the [Cicmpy.Crdcode] field.

#### **Creditor** - A/P

The [DivisionCreditors.Creditor] field stores the accounts creditor number. The creditor number is a six position long financial reference field. The [DivisionCreditors.Creditor] field is the reference field that is historically used for the link between the account and the financial transaction. For the main creditors the [DivisionCreditors.Creditor] field refers to the [Cicmpy.Crdnr] field.

#### **Division** - Division

The [DivisionCreditors.Division] field stores the division of the creditor data. The [DivisionCreditors.division] field together with the [DivisionCreditors.Crdnr] field, as well as the [DivisionCreditors.Division] field together with the [DivisionCreditors.Creditor] field must be unique within the [DivisionCreditors] table.

**DivisionCreditorID** - Guid

The [DivisionCreditors.DivisionCreditorID] field stores the unique ID of the creditors.

This should be the main reference field for identifying a creditor record. For the main [DivisionCreditors] record the [DivisionCreditors.DivisionCreditorID] field refers to the [Cicmpy.DivisionCreditorID] field.

**DivisionX** - DivisionX

The [DivisionCreditors.DivisionX] field stores the division code of the user's division. The [DivisionCreditors.DivisionX] field stores the numeric value of the [Bedryf.Bednrn] field. This field is not used yet. It is added for future functionality.

**Syscreated** – Created date and time

The [DivisionCreditors.Syscreated] field stores the date and time that the creditors has been created.

**Syscreator** - Creator

The [DivisionCreditors.Syscreator] field stores the resource who has created the creditors. The [DivisionCreditors.Syscreator] field refers to the [Humres.Res\_ID] field.

**SysGuid** - SysGuid

The [DivisionCreditors.SysGuid] field stores the Guid ID field generated by the system upon creation of the creditors.

**Sysmodified** – Modified date and time

The [DivisionCreditors.Sysmodified] field stores the date and time that the creditors was last modified. Initially, this field contains the creation date.

**Sysmodifier** - Modifier

The [DivisionCreditors.Sysmodified] field stores the resource who last modified the creditors. Initially, this field contains the creator as is stored in the [DivisionCreditors.Syscreator] field. The [DivisionCreditors.Sysmodifier] field refers to the [Humres.Res\_ID] field.

**Timestamp** - Timestamp

The [DivisionCreditors.Timestamp] field contains a system generated timestamp.

The timestamp field is regenerated upon every change in the creditors. This field is mainly used for replication purposes.



## Chapter 5 | Laydeb - Debtor Layout Links



## 5. Laydeb – Debtor Layout Links

### 5.1 General description

The [Laydeb] table stores the default form layouts information linked to a debtor. The same default form layout can be linked to one or more debtors. This link is used during the printing functions.

**Note!** The [Laydeb] table refers to the [Cicmpy] table at the [Cicmpy.DebNr] field.

### 5.2 Laydeb field details

#### **BedrNr** – Company

The [Laydeb.BedrNr] field stores the division code of the company. The [Laydeb.BedrNr] field stores the numeric value of the [Bedryf.BedrNr] field. This field is not functionally used at this moment.

#### **Categorie** – Category

The [Laydeb.Categorie] field is not used.

#### **DebNr** – Debtor number

The [Laydeb.DebNr] field stores the debtor number of the account for which the layout is the default.

The [Laydeb.DebNr] field refers to the [Cicmpy.DebNr] field.

#### **Division** – Division

The [Laydeb.Division] field stores the division code of the company. The [Laydeb.Division] field stores the numeric value of the [Bedryf.Bedrnr] field. This field is not functionally used at this moment.

#### **Form\_type** – Form type

The [Laydeb.Form\_type] field stores the type of forms of the layout link. The [Laydeb.Form\_type] field can store one of the following values:

Value	Layout Description
DEBETIK	Debtor labels
FAKTUUR	Confirmation
ORDBEV	Invoice
ORDER	Delivery Note
DEBHER	Reminder
CREDNOTE	Credit Note
QUOTAT	Quotation

**ID – ID**

The [Laydeb.ID] field contains the system generated database record identification number. This field is not functionally used.

**ISO\_taalcd – ISO language**

The [Laydeb.ISO\_taalcd] field is not used. The [Laydeb.ISO\_taalcd] field refers to the [Taal.Taalcode] field.

**Layoutnaam – Layout name**

The [Laydeb.Layoutnaam] field stores the layout name of the default layouts that is linked to the debtors.

**Subcode – Subcode**

The [Laydeb.Subcode] field is not used.

**Syscreated – Created date and time**

The [Laydeb.Syscreated] field stores the date and time the debtor layout link was created.

**Syscreator – Creator**

The [Laydeb.Syscreator] field stores the creator ID of a debtor layout link. The [Laydeb.Syscreator] field refers to the [Humres.Res\_ID] field.

**Sysguid – Sysguid**

The [Laydeb.Sysguid] field stores the Guid ID generated by the system upon creation of the debtor layout link.

**Sysmodified – Modified date and time**

The [Laydeb.Sysmodified] field stores the date and time that the debtor layout link was last modified. Initially, this field contains the creation date.

**Sysmodifier – Modifier**

The [Laydeb.Sysmodifier] field stores the resource that last modified the debtor layout link. Initially, this field contains the creator as is stored in the [Laydeb.Syscreator] field. The [Laydeb.Sysmodifier] field refers to the [Humres.Res\_ID] field.

**Timestamp – Timestamp**

The [Laydeb.Timestamp] field contains a system generated timestamp. The timestamp field is regenerated upon every change in the debtor layout link. This field is mainly used for replication purposes.

**VolgNr2 – Sequence number**

The [Laydeb.VolgNr2] field stores the line number of the original entry in the [Laydeb] table. This is a sequentially incrementing number per debtor layout link.



## Chapter 6 | Laycrd – Layouts Link Creditors



## 6. Laycrd – Layouts Link Creditors

### 6.1 General Description

The [Laycrd] table stores the default form layout information that is linked to a creditor. The same default form layout can be linked to one or more creditors. This link is used during the printing functions.

**Note!** The [Laycrd] table refers to the [Cicmpy] table at the [Cicmpy.CrdNr] field.

### 6.2 Laycrd field details

#### **BedrNr** – Company

The [Laycrd.BedrNr] field stores the division code of the company. The [Laycrd.BedrNr] field refers to the [Bedryf.BedrNr] field.

#### **Categorie** – Category

The [Laycrd.Categorie] field is not used.

#### **CrdNr** – Creditor number

The [Laycrd.CrdNr] field stores the creditor number of the account for which the layout is the default.

The [Laycrd.CrdNr] field refers to the [Cicmpy.CrdNr] field.

#### **Division** – Division

The [Laycrd.Division] field stores the division code of the company. The [Laycrd.Division] field stores the numeric value of the [Bedryf.Bedrn] field. This field is not functionally used at this moment.

#### **Form\_type** – Form type

The [Laycrd.Form\_type] field stores the type of forms of the layout link. The [Laycrd.Form\_type] field can store one of the following values:

Value	Layout Description
CRDETIK	Creditor labels
PAYSPEC	Payment specification
BESTLAY	Purchase order

#### **ID** – ID

The [Laycrd.ID] field contains the system generated database record identification number. This field is not functionally used.

#### **ISO\_taalcd** – ISO language

The [Laycrd.ISO\_taalcd] field is not used. The [Laycrd.ISO\_taalcd] field refers to the [Taal.Taalcode] field.

**Layoutnaam** – Layout name

The [Laycrd.Layoutnaam] field stores the layout name of the default layouts that is linked to the creditors.

**Subcode** – Subcode

The [Laycrd.Subcode] field is not used.

**Syscreated** – Created date and time

The [Laycrd.Syscreated] field stores the date and time the creditor layout link was created.

**Syscreator** – Creator

The [Laycrd.Syscreator] field stores the creator ID of a creditor layout link. The [Laycrd.Syscreator] field refers to the [Humres.Res\_ID] field.

**SysGuid** – Sysguid

The [Laycrd.SysGuid] field stores the Guid ID generated by the system upon creation of the creditor layout link.

**Sysmodified** – Modified date and time

The [Laycrd.Sysmodified] field stores the date and time that the creditor layout link was last modified. Initially, this field contains the creation date.

**Sysmodifier** – Modifier

The [Laycrd.Sysmodifier] field stores the resource that last modified the creditor layout link. Initially, this field contains the creator as is stored in the [Laycrd.Syscreator] field. The [Laycrd.Sysmodifier] field refers to the [Humres.Res\_ID] field.

**Timestamp** – Timestamp

The [Laycrd.Timestamp] field contains a system generated timestamp. The timestamp field is regenerated upon every change in the creditor layout link. This field is mainly used for replication purposes.

**VolgNr2** – Sequence number

The [Laycrd.VolgNr2] field stores the line number of the original entry in the [Laycrd] table. This is a sequentially incrementing number per creditor layout link.



## Chapter 7 | Cicntp - Contact persons



## 7. Cicntp - Contact persons

### 7.1 General description

The [Cicntp] table stores the contact persons of the accounts. Each account has at least one contact person, and always one of the contact persons is considered the main contact person of the account. The main reference between the account and the contact persons is the field [Cicntp.Cmp\_wnn] which stores the unique Guid number of the contact person's account. The main contact person is identified by the fact that the [Cicntp.Cnt\_ID] field of this contact person is stored in the [Cicmpy.Cnt\_ID] field.

In Exact Synergy Enterprise it is possible to give the contact person of a reseller, supplier or customer account access to a web portal. When this is done not only is the field [Cicntp.WebAccess] enabled, but also a resource record [Humres] is created. For the created Humres record the field [Humres.Emp\_type] will be filled with type "R" if the account type is reseller or supplier, and "K" if the account type is customer. Also the field [Humres.Cmp\_wnn] will be filled with the unique Guid of the contact persons account [Cicmpy.Cmp\_wnn]. The reference from the contact person to the Humres record is done on the [Cicntp.Res\_ID] field which refers to the [Humres.Res\_ID] field.

An additional function of the [Cicntp] table is the storing of the resources relatives like spouse, children, and others. This functionality will be separately described in the "Resource relatives in the Cicntp table" section.

### 7.2 Cicntp field details

#### **Active\_y** - Active

The [Cicntp.Active\_y] field indicates if the contact person is active or not. The value "1" indicates that the contact person is active. The value "0" indicates that the contact person is inactive.

#### **Administration** - Administration

The [Cicntp.Administration] field stores the division code of the division of the contact person. The [Cicntp.Administration] field refers to the [Bedryf.Bedmr] field.

#### **Cmp\_wnn** - Account

The [Cicntp.Cmp\_wnn] field stores the unique Guid number of the account that the contact person belongs to.

The [Cicntp.Cmp\_wnn] field refers to the [Cicmpy.Cmp\_wnn] field.

#### **Cnt\_acc\_man** - Account manager

The [Cicntp.Cnt\_acc\_man] field stores the resource ID of the employee that is the main responsible for maintaining the relation with the contact person. The [Cicntp.Cnt\_acc\_man] field refers to the [Humres.Res\_ID] field.

**Cnt\_dept** - Job title

The [Cicntp.Cnt\_dept] field stores the contact person's job title code. This is the predefined job title that is internally used for the function of the contact person. The [Cicntp.Cnt\_dept] field refers to the [Hrjbtl.Job\_title] field.

**Note!** For the external job title the contact person uses himself, the field [Cicntp.Cnt\_job\_desc] should be used.

**Cnt\_email** - E-mail

The [Cicntp.Cnt\_email] field stores the contact persons e-mail address.

**Cnt\_f\_ext** – Phone extension

The [Cicntp.Cnt\_f\_ext] field stores the contact person's telephone extension.

**Cnt\_f\_fax** - Fax

The [Cicntp.Cnt\_f\_fax] field stores the contact persons fax number.

**Cnt\_f\_mobile** - Mobile

The [Cicntp.Cnt\_f\_mobile] field stores the contact person's mobile phone number.

**Cnt\_f\_name** - First name

The [Cicntp.Cnt\_f\_name] field stores the contact person's first name.

**Cnt\_f\_tel** - Phone

The [Cicntp.Cnt\_f\_tel] field stores the contact person's phone number.

**Cnt\_ID** - Contact ID

The [Cicntp.Cnt\_ID] field stores the main identifying code for the contact person.

The [Cicntp.Cnt\_ID] field is the reference field for almost all tables that need a reference to the [Cicntp] table.

**Cnt\_job\_desc** - Job description

The [Cicntp.Cnt\_job\_desc] field stores the contact person's external job title.

**Note!** For the predefined internal job title the [Cicntp.Cnt\_dept] field should be used.

**Cnt\_l\_name** - Last name

The [Cicntp.Cnt\_l\_name] field stores the contact person's last name.

**Cnt\_m\_name** - Middle name

The [Cicntp.Cnt\_m\_name] field stores the contact person's middle name.

**Cnt\_note** - Note

The [Cicntp.Cnt\_note] field stores the remarks and notes about the contact person.

**Cntp\_Directory** - Directory

The [Cicntp.Cntp\_Directory] field stores the stripped version of the contact persons phone number (the [Cicntp.Cnt\_f\_tel] field). The field will only contain the numeric values of the phone number making it suitable for the use in automatic telephone systems.

**ContactChange**- Contact change

The [Cicntp.Cntp\_ContactChange] field stores the flag to indicate the changes in contact cards. When contact cards are modified, the flag of the [ContactChange] field will be set to "1". This flag will be used by the background job to identify which card to generate. Once background job runs, it will detect all records with ContactChange = 1. When VCards are generated, this flag will be set back to "0".

**DateField1** - Contact persons: Date field 1

The [Cicntp.DateField1] field is a free field in date format (date-time). The user defines the meaning of this extra contact person information. The definition for the [Cicntp.DateField1] field is stored in the [CiFreeFields] table where the [Tablename] field = 'Cicntp' and the [Collumname] field ="DateField1".

**DateField2** - Contact persons: Date field 2

The [Cicntp.DateField2] field is a free field in date format (date-time). The user defines the meaning of this extra contact person information. The definition for the [Cicntp.DateField2] field is stored in the [CiFreeFields] table where the [Tablename] field = 'Cicntp' and the [Collumname] field ="DateField2".

**DateField3** - Contact persons: Date field 3

The [Cicntp.DateField3] field is a free field in date format (date-time). The user defines the meaning of this extra contact person information. The definition for the [Cicntp.DateField3] field is stored in the [CiFreeFields] table where the [Tablename] field = 'Cicntp' and the [Collumname] field ="DateField3".

**DateField4** - Contact persons: Date field 4

The [Cicntp.DateField4] field is a free field in date format (date-time). The user defines the meaning of this extra contact person information. The definition for the [Cicntp.DateField4] field is stored in the [CiFreeFields] table where the [Tablename] field = 'Cicntp' and the [Collumname] field ="DateField4".

**DateField5** - Contact persons: Date field 5

The [Cicntp.DateField5] field is a free field in date format (date-time). The user defines the meaning of this extra contact person information. The definition for the [Cicntp.DateField5] field is stored in the [CiFreeFields] table where the [Tablename] field = 'Cicntp' and the [Collumname] field ="DateField5".

**Division** – Division

The [Cicntp.Division] field stores the division code of the user's division. The [Cicntp.Division] field stores the numeric value of the [Bedryf.Bednr] field. This field is not used yet. It is added for future functionality.

**FullName** - Name

The [Cicntp.FullName] field stores the full name of the contact person. The contact person's full name is a concatenation of the [Cicntp] fields (the [Cnt\_f\_name] field, the [Cnt\_m\_name] field and the [Cnt\_l\_name] field).

**Gender** - Gender

The [Cicntp.Gender] field stores the contact person's gender. The [Cicntp.Gender] field can store one of the following values:

Value	Description
M	Male
O	Unknown
V	Female

**ID** - ID

The [Cicntp.ID] field stores the system generated database record identification number. This field is not functionally used.

**Initials** - Initials

The [Cicntp.Initials] field stores the contact person's initials.

**Numberfield1** - Contact persons: Number field 1

The [Cicntp.Numberfield1] field is a free field in number format. The user defines the meaning of this extra contact person information. The definition for the [Cicntp.Numberfield1] field is stored in the [CiFreeFields] table where the [Tablename] field = 'Cicntp' and the [Collumname] field = "Numberfield1".

**Numberfield2** - Contact persons: Number field 2

The [Cicntp.Numberfield2] field is a free field in number format. The user defines the meaning of this extra contact person information. The definition for the [Cicntp.Numberfield2] field is stored in the [CiFreeFields] table where the [Tablename] field = 'Cicntp' and the [Collumname] field = "Numberfield2".

**Numberfield3** - Contact persons: Number field 3

The [Cicntp.Numberfield3] field is a free field in number format. The user defines the meaning of this extra contact person information. The definition for the [Cicntp.Numberfield3] field is stored in the [CiFreeFields] table where the [Tablename] field = 'Cicntp' and the [Collumname] field = "Numberfield3".

**Numberfield4** - Contact persons: Number field 4

The [Cicntp.Numberfield4] field is a free field in number format. The user defines the meaning of this extra contact person information. The definition for the [Cicntp.Numberfield4] field is stored in the [CiFreeFields] table where the [Tablename] field = 'Cicntp' and the [Collumname] field = "Numberfield4".

**Numberfield5** - Contact persons: Number field 5

The [Cicntp.Numberfield5] field is a free field in number format. The user defines the meaning of this extra contact person information. The definition for the [Cicntp.Numberfield5] field is stored in the [CiFreeFields] table where the [Tablename] field = 'Cicntp' and the [Collumname] field = "Numberfield5".

**OldFileName** – Old file name

The [Cicntp.OldFileName] field stores the changes of a VCard, It stores the combination of Division Code, Account Code, Reseller Code and Contact Full Name and used it to detecting changes on the best matching VCard and overwrite the last created VCard instead of re-creating another VCard for the same criteria.

**Picture** - Picture

The [Cicntp.Picture] field stores the image associated with the contact person as a binary value.

**PictureFileName** - File name

The [Cicntp.PictureFileName] field stores the filename of the image associated with the contact person.

**Predcode** - Title

The [Cicntp.Predcode] field stores the contact persons title like Mr. or Mrs. The [Cicntp.Predcode] field refers to the [Pred.Predcode] field.

**Res\_ID** - Resource

The [Cicntp.Res\_ID] field stores the link to the resource record that is created when the contact person gets web portal access. The [Cicntp.Res\_ID] field refers to the [Humres.Res\_ID] field.

**Note!** See also the section on resource relatives in the [Cicntp] table for different functionality.

**Syscreated** – Created date and time

The [Cicntp.Syscreated] field stores the date and time that the contact persons account has been created.

**Syscreator** - Creator

The [Cicntp.Syscreator] field stores the resource who created the contact persons account. The [Cicntp.Syscreator] field refers to the [Humres.Res\_ID] field.

**SysGuid** - SysGuid

The [Cicntp.SysGuid] field stores the Guid ID field generated by the system upon creation of the contact persons account.

**Sysmodified** – Modified date and time

The [Cicntp.Sysmodified] field stores the date and time that the contact persons account was last modified. Initially, this field contains the creation date.

**Sysmodifier** - Modifier

The [Cicntp.Sysmodifier] field stores the resource who last modified the contact persons account. Initially, this field contains the creator as is stored in the [Cicntp.Syscreator] field. The [Cicntp.Sysmodifier] field refers to the [Humres.Res\_ID] field.

**Taalcode** - Language

The [Cicntp.Taalcode] field stores the contact person's language code. The [Cicntp.Taalcode] field refers to the [Taal.Taalcode] field.

**Textfield1** - Contact persons: Text field 1

The [Cicntp.Textfield1] field is a free field in text format. The user defines the meaning of this extra contact person information. The definition for the [Cicntp.Textfield1] field is stored in the [CiFreeFields] table where the [Tablename] field = "Cicntp" and the [Collumname] field ="Textfield1".

**Textfield2** - Contact persons: Text field 2

The [Cicntp.Textfield2] field is a free field in text format. The user defines the meaning of this extra contact person information. The definition for the [Cicntp.Textfield2] field is stored in the [CiFreeFields] table where the [Tablename] field = "Cicntp" and the [Collumname] field ="Textfield2".

**Textfield3** – Contact persons: Text field 3

The [Cicntp.Textfield3] field is a free field in text format. The user defines the meaning of this extra contact person information. The definition for the [Cicntp.Textfield3] field is stored in the [CiFreeFields] table where the [Tablename] field = "Cicntp" and the [Collumname] field ="Textfield3".

**Textfield4** - Contact persons: Text field 4

The [Cicntp.Textfield4] field is a free field in text format. The user defines the meaning of this extra contact person information. The definition for the [Cicntp.Textfield4] field is stored in the [CiFreeFields] table where the [Tablename] field = "Cicntp" and the [Collumname] field ="Textfield4".

**Textfield5** - Contact persons: Text field 5

The [Cicntp.Textfield5] field is a free field in text format. The user defines the meaning of this extra contact person information. The definition for the [Cicntp.Textfield5] field is stored in the [CiFreeFields] table where the [Tablename] field = "Cicntp" and the [Collumname] field ="Textfield5".

**Timestamp** - Timestamp

The [Cicntp.Timestamp] field contains a system generated timestamp. The timestamp field is regenerated upon every change in the contact persons account. This field is mainly used for replication purposes.

**WebAccess** - Portal access

The [Cicntp.WebAccess] field indicates if the contact person has access to a web portal. The value "1" indicates the contact person has web access. The value "0" indicates the contact person do not have web access.

**YesNoField1** - Contact persons: YesNo field 1

The [Cicntp.YesNoField1] field is a free field in Yes/ No format (numeric: "1"= yes, "0"= no).The user defines the meaning of this extra contact person information. The definition for the [Cicntp.YesNoField1] field is stored in the [CiFreeFields] table where the [Tablename] field = "Cicntp" and the [Collumname] field =" YesNoField1".

**YesNoField2** - Contact persons: YesNo field 2

The [Cicntp.YesNoField2] field is a free field in Yes/ No format (numeric: "1"= yes, "0"= no).The user defines the meaning of this extra contact person information. The definition for the [Cicntp.YesNoField2] field is stored in the [CiFreeFields] table where the [Tablename] field = "Cicntp" and the [Collumname] field =" YesNoField2".

**YesNoField3** - Contact persons: YesNo field 3

The [Cicntp.YesNoField3] field is a free field in Yes/No format (numeric: “1”= yes, “0”= no).The user defines the meaning of this extra contact person information. The definition for the [Cicntp.YesNoField3] field is stored in the [CiFreeFields] table where the [Tablename] field = “Cicntp” and the [Collumname] field =” YesNoField3”.

**YesNoField4** - Contact persons: YesNo field 4

The [Cicntp.YesNoField4] field is a free field in Yes/ No format (numeric: “1”= yes, “0”= no).The user defines the meaning of this extra contact person information. The definition for the [Cicntp.YesNoField4] field is stored in the [CiFreeFields] table where the [Tablename] field = “Cicntp” and the [Collumname] field =” YesNoField4”.

**YesNoField5** - Contact persons: YesNo field 5

The [Cicntp.YesNoField5] field is a free field in Yes/ No format (numeric: “1”= yes, “0”= no).The user defines the meaning of this extra contact person information. The definition for the [Cicntp.YesNoField5] field is stored in the [CiFreeFields] table where the [Tablename] field = “Cicntp” and the [Collumname] field =” YesNoField5”.

### 7.3 Resource relatives in the Cicntp table

The [Cicntp] table does not only store the contact persons of account, also the relatives of resources are stored in the [Cicntp] table. When storing a resource relative most of the [Cicntp] fields have the same function as in a regular [Cicntp] record, only the fields that are used differently are documented in this section.

The resource relative records can be identified by the fact that the [Cicntp.Res\_ID] field is filled with the [Humres.ResID] field where the Humres record is of type Employee (“E”). Additionally the [Cicntp.Textfield1] is used to indicate the type of relative. The [Cicntp.Textfield1] field can store one of the following values:

Value	Description
C	Child
P	Partner
A	Parent
R	Relative

#### Cicntp fields with relative’s specific function or values:

**Cnt\_acc\_man** - Account Manager

The [Cicntp.Cnt\_acc\_man] field in the case of a relative stores the Res\_ID of the resource to which the relative belongs. The [Cicntp.Cnt\_acc\_man] field refers to the [Humres.Res\_ID] field.

**DateField1** - Contact persons: Date field 1

The [Cicntp.DateField1] field in case of a relative stores the birth date of the relative.

**FullName** - Name

The [Cicntp.FullName] field for a relative is filled, but it is not a concatenation of the [Cnt\_f\_name] field, the [Cnt\_m\_name] field and the [Cnt\_l\_name] field because these fields will be empty for a relative.

**Res\_ID** - Resource

The [Cicntp.Res\_ID] field in the case of a relative stores the Res\_ID of the resource to which the relative belongs. The [Cicntp.Res\_ID] field refers to the [Humres.Res\_ID] field.

**Textfield1** - Contact persons: Text field 1

The [Cicntp.Textfield1] field stores the type of relation between the resource and the relative. The [Cicntp.Textfield1] field can store one of the following values:

Value	Description
C	Child
P	Partner
A	Parent
R	Relative

**Some additional relative's functionality for Spanish tax functionality:****DateField2** - Contact persons: Date field 2

The [Cicntp.DateField2] field stores the date of adoption.

**Textfield2** - Contact persons: Text field 2

The [Cicntp.Textdfield2] field stores how much the family member is disabled and if he needs assistance. The [Cicntp.Textdfield2] field can store one of the following values:

Value	Description
0	Sin
1	>= 33% < 65%
2	>= 33% < 65% Dependiente
3	>= 65%

**YesNoField3** - Contact persons: Yes / No field 3

The [Cicntp.YesNoField3] field indicates if the child is 100% or 50% taxed.



## Chapter 8 | Addresses - Address details



## 8. Addresses - Address details

### 8.1 General description

The [Addresses] table stores the address details of the accounts and contact persons.

The addresses can be of different types, the standard types are the visit, postal, invoice, and delivery address, but the user can also add new types.

The default address type for an account is the visit address. The accounts visit address data is not only stored in the [Addresses] table but are also duplicated in the [Cicmpy] table for easy access.

When an account is created there are always 4 address records created; one for each standard type.

For each contact person that is created always one address of type postal is created.

An address is always linked to both an account and a contact person; and the main contact person is always linked to the main visit and invoice address of the account.

### 8.2 Addresses field details

#### **Account** - Account

The [Addresses.Account] field stores the unique Guid number of the account that the address belongs to.

The [Addresses.Account] field refers to the [Cicmpy.Cmp\_wnn] field.

#### **Addresscode** - Alternate address

The [Addresses.Addresscode] field stores the alternate address code. This is an address code the user can enter; it does not refer to any internal database field.

**Note!** The [Addresses.Addresscode] field is only used by Macola Software.

#### **AddressLine1** - Address line 1

The [Addresses.AddressLine1] field stores the addresses first address line. There are three address line fields are available, which are the [Addresses.AddressLine2] field and the [Addresses.AddressLine3] field. The additional address lines can be used for extremely long addresses or separating the address in separately printable parts.

#### **AddressLine2** - Address line 2

The [Addresses.AddressLine2] field stores the addresses second address line.

#### **AddressLine3** - Address line 3

The [Addresses.AddressLine3] field stores the addresses third address line.

#### **City** - City

The [Addresses.City] field stores the addresses city name.

**ContactPerson** – Contact person

The [Addresses.ContactPerson] field stores the unique code of the contact person that is linked to the address.

The [Addresses.ContactPerson] field refers to the [Cicntp.Cnt\_ID] field.

**Country** - Country code

The [Addresses.Country] field stores the addresses country code. The [Addresses.Country] field refers to the [Land.Landcode] field.

**County** - County

The [Addresses.County] field stores the addresses county.

**CustomerReq** - PO number required

The [Addresses.CustomerReq] field indicates if the purchase order number (the [Addresses.PONumber] field) for this address is mandatory. The value “1” indicates that this number is mandatory. The value “o” indicates that this number is null.

**Note!** The [Addresses.CustomerReq] field is only used by Rental Solutions.

**DamageWaiver** - Percentage damage waiver

The [Addresses.DamageWaiver] field stores the default damage waiver percentage for the address.

**Note!** The [Addresses.DamageWaiver] field is only used by Rental Solutions.

**DateField1** - Address: Date field 1

The [Addresses.DateField1] field is a free field in date format (date-time). The user defines the meaning of this extra address information. The definition for the [Addresses.DateField1] field is stored in the [CiFreeFields] table where the [Tablename] field = “Addresses” and the [Collumname] field =”DateField1”.

**DateField2** - Address: Date field 2

The [Addresses.DateField2] field is a free field in date format (date-time). The user defines the meaning of this extra address information. The definition for the [Addresses.DateField2] field is stored in the [CiFreeFields] table where the [Tablename] field = “Addresses” and the [Collumname] field =”DateField2”.

**DateField3** - Address: Date field 3

The [Addresses.DateField3] field is a free field in date format (date-time). The user defines the meaning of this extra address information. The definition for the [Addresses.DateField3] field is stored in the [CiFreeFields] table where the [Tablename] field = “Addresses” and the [Collumname] field =”DateField3”.

**DateField4** - Address: Date field 4

The [Addresses.DateField4] field is a free field in date format (date-time). The user defines the meaning of this extra address information. The definition for the [Addresses.DateField4] field is stored in the [CiFreeFields] table where the [Tablename] field = “Addresses” and the [Collumname] field =”DateField4”.

**DateField5** - Address: Date field 5

The [Addresses.DateField5] field is a free field in date format (date-time). The user defines the meaning of this extra address information. The definition for the [Addresses.DateField5] field is stored in the [CiFreeFields] table where the [Tablename] field = “Addresses” and the [Collumname] field =”DateField5”.

**Division** – Division

The [Addresses.Division] field stores the division code of the user’s division. The [Addresses.Division] field stores the numeric value of the [Bedryf.Bednr] field. This field is not used yet. It is added for future functionality.

**EDI\_DCID** - EDI DCID

The [Addresses.EDI\_DCID] field stores the address of the Electronic Data Interchange distribution center ID.

**Note!** The [Addresses.EDI\_DCID] field is only used by Macola Software.

**EDI\_StoreID** – EDI store ID

The [Addresses.EDI\_StoreID] field stores the address of the Electronic Data Interchange ID.

**Note!** The [Addresses.EDI\_StoreID] field is only used by Macola Software.

**EDI\_StoreName** – EDI store name

The [Addresses.EDI\_StoreName] field stores the name under which this address should be known when using Electronic Data Interchange.

**Note!** The [Addresses.EDI\_StoreName] field is only used by Macola Software.

**Fax** - Fax

The [Addresses.Fax] field stores the addresses fax number.

**FOBcode** - FOB code

The [Addresses.FOBcode] field stores the Free On Board (FOB) code of the address. This code identifies the location where the goods will transfer to the owner. The [Addresses.FOBcode] field refers to the [SYCDEFIL\_SQL.Sy\_code] field where the [SYCDEFIL\_SQL.Cd\_type] field is of type “F”.

**Note!** The [Addresses.FOBcode] field is only used by Macola Software.

**ID** - ID

The [Addresses.ID] field stores the unique identifier of the address. The [Addresses.ID] field is the reference field for almost all tables that need a reference to the [Addresses] table.

**IDCol** - ID

The [Addresses.IDCol] field contains the system generated database record identification number.

This field is not functionally used.

**InvoiceFrequency** - Default invoice frequency

The [Addresses.InvoiceFrequency] field indicates the default invoice frequency for the address.

**Note!** The [Addresses.InvoiceFrequency] field is only used by Rental Solutions.

**InvoiceType** - Type of invoice

The [Addresses.InvoiceType] field stores the default type of invoice that is to be sent to the address.

The [Addresses.InvoiceType] field can store one of the following values:

Value	Description
1	Details
2	Summary
3	Details with summary

**Note!** The [Addresses.InvoiceType] field is only used by Rental Solutions.

**IsTaxable** - Taxable

The [Addresses.IsTaxable] field indicates if this specific account's address is taxable.

The value "1" indicates that the account is subject to tax. The value is "0" indicates that the account is not subject to tax.

**Note!** The [Addresses.IsTaxable] field is only used by Macola Software.

**KeepSameAsVisit** - Keep same as visit

The [Addresses.KeepSameAsVisit] field indicates if the address needs to be kept same as the main visit address of the account. The value "1" indicates any change in the main visit address of the account will be copied to this address record.

The value "0" indicates the data will not be copied to this address record.

**Main** - Main

The [Addresses.Main] field indicates that this address is the accounts main address for that specific type. For each address type 1 main address can exist for each account.

**Notes** - Address notes

The [Addresses.Notes] field stores the remarks and notes about the address.

**Numberfield1** - Address: Number field 1

The [Addresses.Numberfield1] field is a free field in number format. The user defines the meaning of this extra address information. The definition for the [Addresses.Numberfield1] field is stored in the [CiFreeFields] table where the [Tablename] field = 'Addresses' and the [Collumnnname] field = "Numberfield1".

**Numberfield2** - Address: Number field 2

The [Addresses.Numberfield2] field is a free field in number format. The user defines the meaning of this extra address information. The definition for the [Addresses.Numberfield2] field is stored in the [CiFreeFields] table where the [Tablename] field = 'Addresses' and the [Collumnnname] field = "Numberfield2".

**Numberfield3** - Address: Number field 3

The [Addresses.Numberfield3] field is a free field in number format. The user defines the meaning of this extra address information. The definition for the [Addresses.Numberfield3] field is stored in the [CiFreeFields] table where the [Tablename] field = 'Addresses' and the [Collumnnname] field ="Numberfield3".

**Numberfield4** - Address: Number field 4

The [Addresses.Numberfield4] field is a free field in number format. The user defines the meaning of this extra address information. The definition for the [Addresses.Numberfield4] field is stored in the [CiFreeFields] table where the [Tablename] field = 'Addresses' and the [Collumnnname] field ="Numberfield4".

**Numberfield5** - Address: Number field 5

The [Addresses.Numberfield5] field is a free field in number format. The user defines the meaning of this extra address information. The definition for the [Addresses.Numberfield5] field is stored in the [CiFreeFields] table where the [Tablename] field = 'Addresses' and the [Collumnnname] field ="Numberfield5".

**Phone** - Phone

The [Addresses.Phone] field stores the telephone number of the address.

**PoNumber** - Purchase order number

The [Addresses.PoNumber] field stores the default purchase order number prefix for this address.

**Note!** The [Addresses.PoNumber] field is only used by Rental Solutions.

**Postcode** - Postcode

The [Addresses.Postcode] field stores the postal code of the address.

**SalesPersonNumber** - Sales person

The [Addresses.SalesPersonNumber] field stores the ID of the main salesperson for this address. The [Addresses.SalesPersonNumber] field refers to the [IARSLMFIL\_SQL.Humres\_ID] field.

**Note!** The [Addresses.SalesPersonNumber] field is only used by Macola Software.

**ShipVia** - Ship via

The [Addresses.ShipVia] field stores the default ship via code of the address which represents a particular method of shipment. The [Addresses.ShipVia] field refers to the [SYCDEFIL\_SQL.Sy\_code] field where [SYCDEFIL\_SQL.Cd\_type] = "V" or "S".

**Note!** The [Addresses.ShipVia] field is only used by Macola Software.

**Statecode** - State

The [Addresses.Statecode] field stores the state code of the address. The [Addresses.Statecode] field refers to the [AddressStates.Statecode] field.

**Syscreated** – Created date and time

The [Addresses.Syscreated] field stores the date and time that the address details has been created.

**Syscreator** - Creator

The [Addresses.Syscreator] field stores the resource who created the address details.

The [Addresses.Syscreator] field refers to the [Humres.Res\_ID] field.

**Sysguid** – Sysguid

The [Addresses.Sysguid] field is used to link the SDK linked tables to the standard tables, for external developers, it's possible for them to create extra/custom fields. These custom fields are not added to the standard tables but a linked table. That is why a linked table is created once a custom field is added to a standard table. When saving values of custom fields of a record, the values of these custom fields are stored in the linked table and not in the standard table. In the linked table a field called linkid, will link to the record of the standard table via the [Addresses.Sysguid] field of the standard table.

**Sysmodified** – Modified date and time

The [Addresses.Sysmodified] field stores the date and time that the address details was last modified. Initially, this field contains the creation date.

**Sysmodifier** - Modifier

The [Addresses.Sysmodifier] field stores the resource who last modified the address details. Initially, this field contains the creator as is stored in the [Addresses.Syscreator] field. The [Addresses.Sysmodifier] field refers to the [Humres.Res\_ID] field.

**Taxcode** - Tax code

The [Addresses.Taxcode] field stores the first tax detail code of the address. The system uses tax detail codes to calculate sales tax on transactions. The [Addresses.Taxcode] field refers to the [TAXDETL\_SQL.Tax\_cd] field.

**Note!** The [Addresses.Taxcode] field is only used by Macola Software.

**Taxcode2** - Tax code 2

The [Addresses.Taxcode2] field stores the second tax detail code of the address. The system uses tax detail codes to calculate sales tax on transactions. The [Addresses.Taxcode2] field refers to the [TAXDETL\_SQL.Tax\_cd] field.

**Note!** The [Addresses.Taxcode2] field is only used by Macola Software.

**Taxcode3** - Tax code 3

The [Addresses.Taxcode3] field stores the third tax detail code of the address. The system uses tax detail codes to calculate sales tax on transactions. The [Addresses.Taxcode3] field refers to the [TAXDETL\_SQL.Tax\_cd] field.

**Note!** The [Addresses.Taxcode3] field is only used by Macola Software.

**TaxSchedule** - Tax schedule

The [Addresses.TaxSchedule] field stores the accounts default tax schedule. A tax schedule is a code the system uses for calculating sales tax. The [Cicmpy.TaxSchedule] field refers to the [TAXSCHEM\_SQL.Tax\_sched] field.

**Note!** The [Addresses.TaxSchedule] field is only used by Macola Software.

**Textfield1** - Address: Text field 1

The [Addresses.Textfield1] field is a free field in text format. The user defines the meaning of this extra address information. The definition for the [Addresses.Textfield1] field is stored in the [CiFreeFields] table where the [Tablename] field = “Addresses” and the [Collumnnname] field =”Textfield1”.

**Note!** In Globe the [Addresses.Textfield1] field is also used by the system. In this case the [Addresses.Textfield1] field is filled with the name of the actual delivery account, which might be another account than the one the address is linked to, it usually is an account that is not (yet) present in the database.

**Textfield2** - Address: Text field 2

The [Addresses.Textfield2] field is a free field in text format. The user defines the meaning of this extra address information. The definition for the [Addresses.Textfield2] field is stored in the [CiFreeFields] table where the [Tablename] field = “Addresses” and the [Collumnnname] field =”Textfield2”.

**Textfield3** - Address: Text field 3

The [Addresses.Textfield3] field is a free field in text format. The user defines the meaning of this extra address information. The definition for the [Addresses.Textfield3] field is stored in the [CiFreeFields] table where the [Tablename] field = “Addresses” and the [Collumnnname] field =”Textfield3”.

**Textfield4** - Address: Text field 4

The [Addresses.Textfield4] field is a free field in text format. The user defines the meaning of this extra address information. The definition for the [Addresses.Textfield4] field is stored in the [CiFreeFields] table where the [Tablename] field = “Addresses” and the [Collumnnname] field =”Textfield4”.

**Textfield5** - Address: Text field 5

The [Addresses.Textfield5] field is a free field in text format. The user defines the meaning of this extra address information. The definition for the [Addresses.Textfield5] field is stored in the [CiFreeFields] table where the [Tablename] field = “Addresses” and the [Collumnnname] field =”Textfield5”.

**Timestamp** - Timestamp

The [Addresses.Timestamp] field contains a system generated timestamp. The timestamp field is regenerated upon every change in the address details. This field is mainly used for replication purposes.

**Type** - Address type

The [Addresses.Type] field stores the type of the address. There are four types of addresses; however the user can add additional address types. The [Addresses.Type] field refers to the [Addresstypes.ID] field. The [Addresses.Type] field can store one of the following values:

Value	Description	Value	Description
VIS	Visit	INV	Invoice
DEL	Delivery	POS	Postal

**UPSZone** - UPS zone

The [Addresses.UPSZone] field stores the Addresses shipping zone or location.

**Note!** The [Addresses.UPSZone] field is only used by Macola Software.

**Warehouse** - Warehouse code

The [Addresses.Warehouse] field stores the default shipping warehouse for this address. The [Addresses.Warehouse] field refers to the [IMLOCFIL\_SQL.Loc] field.

**YesNoField1** - Address: Yes/ No field 1

The [Addresses.YesNoField1] field is a free field in yes/no format (numeric: “1”= yes, “0”= no).The user defines the meaning of this extra address information.

The definition for the [Addresses.YesNoField1] field is stored in the [CiFreeFields] table where the [Tablename] field = “Addresses” and the [Collumname] field =”YesNoField1”.

**YesNoField2** - Address: Yes/ No field 2

The [Addresses.YesNoField2] field is a free field in yes/no format (numeric: “1”= yes, “0”= no).The user defines the meaning of this extra address information. The definition for the [Addresses.YesNoField2] field is stored in the [CiFreeFields] table where the [Tablename] field = “Addresses” and the [Collumname] field =”YesNoField2”.

**YesNoField3** - Address: Yes/ No field 3

The [Addresses.YesNoField3] field is a free field in yes/no format (numeric: “1”= yes, “0”= no).The user defines the meaning of this extra address information. The definition for the [Addresses.YesNoField3] field is stored in the [CiFreeFields] table where the [Tablename] field = “Addresses” and the [Collumname] field =”YesNoField3”.

**YesNoField4** - Address: Yes/ No field 4

The [Addresses.YesNoField4] field is a free field in yes/no format (numeric: “1”= yes, “0”= no).The user defines the meaning of this extra address information. The definition for the [Addresses.YesNoField4] field is stored in the [CiFreeFields] table where the [Tablename] field = “Addresses” and the [Collumname] field =”YesNoField4”.

**YesNoField5** - Address: Yes/ No field 5

The [Addresses.YesNoField5] field is a free field in yes/no format (numeric: “1”= yes, “0”= no).The user defines the meaning of this extra address information. The definition for the [Addresses.YesNoField5] field is stored in the [CiFreeFields] table where the [Tablename] field = “Addresses” and the [Collumname] field =”YesNoField5”



## Chapter 9 | CRMPages – Customer portal support page



## 9. CRMPages – Customer portal support page

### 9.1 General description

The [CRMPages] table stores the definition of the customer portal support page. A support page record is identified by the [CRMPages.Type] field which contains the value ‘S’.

The [CRMPages] table is used only in Exact Synergy Enterprise.

### 9.2 CRMPages field details

#### **Description** – Description

The [CRMPages.Description] field stores the description of a portal support page.

#### **Division** – Division

The [CRMPages.Division] field is not used yet. It is added for future functionality.

#### **ID** – ID

The [CRMPages.ID] field stores the system generated database record identification number.

This field is not functionally used.

#### **Syscreated** – Created date and time

The [CRMPages.Syscreated] field stores the date and time that the support page has been created.

#### **Syscreator** - Creator

The [CRMPages.Syscreator] field stores the ID of the resource who created the support page. The [CRMPages.Syscreator] field refers to the [Humres.Res\_ID] field.

#### **Sysmodified** – Modified date and time

The [CRMPages.Sysmodified] field stores the date and time that the support page was last modified. Initially, this field contains the creation date.

#### **Sysmodifier** - Modifier

The [CRMPages.Sysmodifier] field stores the ID of the resource who last modified the support page. Initially, this field contains the creator as is stored in the [CRMPages.Syscreator] field. The [CRMPages.Sysmodifier] field refers to the [Humres.Res\_ID] field.

#### **Type** - Type

The [CRMPages.Type] field stores the type of document defined. Type ‘S’ is referring to ‘Support’.





## Chapter 10 | CRMPageContent - Customer portal support page content



# 10. CRMPageContent - Customer portal support page content

## 10.1 General description

The [CRMPageContent] table stores specific page content of the customer portal support page. Page content can be header type, search type, request type or URL type.

The [CRMPageContent] table is used only in Exact Synergy Enterprise.

## 10.2 CRMPageContent field details

### **ContentOrder** – Order

The [CRMPageContent.ContentOrder] field stores the sorting of the content elements on the screen.

### **Description** – Label

The [CRMPageContent.Description] field stores the label of the page content.

### **Division** – Division

The [CRMPageContent.Division] field stores the division code of the user's division. The [CRMPageContent.Division] field stores the numeric value of the [Bedryf.Bednr] field. This field is not used yet. It is added for future functionality.

### **DocCategory** – Document category

The [CRMPageContent.DocCategory] field is not used.

### **ID** – ID

The [CRMPageContent.ID] field stores the system generated database record identification number.

This field is not functionally used.

### **JobLevel** – Job level

The [CRMPageContent.JobLevel] field stores the values for which job level the element can be displayed.

### **PageID** – Page ID

The [CRMPageContent.PageID] stores the system generated database record identification number.

This field is not functionally used. The [CRMPageContent.PageID] field refers to the [CRMPages.ID] field.

### **PageText** – Text

The [CRMPageContent.Text] field stores the text of the content element.

**Picture** – Picture

The [CRMPageContent.Picture] field stores the picture to be displayed with the element.

**PictureFileName** – File name

The [CRMPageContent.PictureFileName] field stores the file name of the picture.

**Syscreated** – Created date and time

The [CRMPageContent.Syscreated] field stores the date and time that the page content has been created.

**Syscreator** - Creator

The [CRMPageContent.Syscreator] field stores the ID of the resource who created the page content. The [CRMPageContent.Syscreator] field refers to the [Humres.Res\_ID] field.

**Sysmodified** – Modified date and time

The [CRMPageContent.Sysmodified] field stores the date and time that the page content was last modified. Initially, this field contains the creation date.

**Sysmodifier** - Modifier

The [CRMPageContent.Sysmodifier] field stores the ID of the resource who last modified the page content. Initially, this field contains the creator as is stored in the [CRMPageContent.Syscreator] field. The [CRMPageContent.Sysmodifier] field refers to the [Humres.Res\_ID] field.

**Type** - Type

The [CRMPageContent.Type] field stores the types of page content designed for the support page. The [CRMPageContent.Type] field can store one of the following values:

Value	Description
1	Header
2	Search
3	Request
4	URL

**URL** – URL

The [CRMPageContent.URL] field stores the URL of the page content.

**ViewLayoutID** – View layout ID

The [CRMPageContent.ViewLayoutID] field is not used.



## Chapter 11 | AccountTypeProperties – Account Type Properties



# 11. AccountTypeProperties – Account Type Properties

## 11.1 General Descriptions

The [AccountTypeProperties] table stores the setting for fields and links in an account card. The settings stored in the fields of this table determine the make up of fields and buttons of the account card. The account card with specific settings facilitates the maintenance of different accounts for associate, bank, customer, division, lead, prospect, supplier, reseller, suspect and etc.

The other attributes (fields and links section) of the account card setting are dependent on the values stored in the [AccountTypeProperties.AccountType], [AccountTypeProperties.AccountLevel] and [AccountTypeProperties.AccountStatus] fields. These three fields are used as the main grouping for the rest of the settings of an account card.

## 11.2 AccountTypeProperties Field Details

### **AccManagerEditMode** – Account Manager

The [AccountTypeProperties.AccManagerEditMode] field stores a value that indicates the edit mode of the account manager field. The [AccountTypeProperties.AccManagerEditMode] field can store one of the following values:

Value	Description
0	Hide
1	Show
2	Edit

#### **Note!**

Hide – Account manager is not shown

Show – Account manager is shown but cannot be edited

Edit – Account manager is shown and can be edited

### **AccManagerFunctionID** – Account Manager function rights

The [AccountTypeProperties.AccManagerFunctionID] field stores the ID of a function rights applicable to the account manager field in the account card.

**Note!** The security model of Exact Synergy Enterprise is based on a system of function rights and function roles. Function roles can be seen as containers for one or more function rights. The function rights determine the access privileges employees have in Exact Synergy Enterprise.

**AccountLevel** – Level

The [AccountTypeProperties.AccountLevel] field stores a value that indicates the account level of the account card setting.

The [AccountTypeProperties.AccountLevel] field can store one of the following values:

Value	Description
0	World
1	Owner
2	Reseller
3	Parent
10	Employee

**AccountStatus** – Status

The [AccountTypeProperties.AccountStatus] field stores a value that indicates the account status of the account card setting.

The [AccountTypeProperties.AccountStatus] field can store one of the following values:

Value	Description
A	Active
B	Blocked
E	Inactive
N	Not validated
P	Pilot
R	Referenced
S	Passive

**AccountType** – Type

The [AccountTypeProperties.AccountType] field stores a value that indicates the type of account card.

The [AccountTypeProperties.AccountType] field can store one of the following values:

Value	Description	Value	Description
A	Associate	N	Not validated
B	Bank	P	Prospect
C	Customer	R	Reseller
D	Division	S	Supplier
L	Lead	T	Suspect

**AddressEditMode** – Address

The [AccountTypeProperties.AddressEditMode] field stores a value that indicates the edit mode of the address field. The [AccountTypeProperties.AddressEditMode] field can store one of the following values:

Value	Description
0	Hide
1	Show
2	Edit

**Note!**

Hide – Address edit mode is not shown

Show – Address edit mode is shown but cannot be edited

Edit – Address edit mode is shown and can be edited

**AddressFunctionID** – Address function rights

The [AccountTypeProperties.AddressFunctionID] field stores the ID of the function rights applicable to the address field in the account card.

**Note!** The security model of Exact Synergy Enterprise is based on a system of function rights and function roles. Function roles can be seen as containers for one or more function rights. The function rights determine the access privileges employees have in Exact Synergy Enterprise.

**Blocked** – Blocked

The [AccountTypeProperties.Blocked] field stores a value that indicates whether the ‘Blocked’ button is shown on the account card. The [AccountTypeProperties.Blocked] field can store one of the following values:

Value	Description
0	Blocked button shown
1	Blocked button not shown

**ChamberOfCommerceEditMode** – Chamber of Commerce number

The [AccountTypeProperties.ChamberOfCommerceEditMode] field stores a value that indicates the edit mode of the chamber of commerce field. The [AccountTypeProperties.ChamberOfCommerceEditMode] field can store one of the following values:

Value	Description
0	Hide
1	Show
2	Edit

**Note!**

Hide – Chamber of commerce is not shown

Show – Chamber of commerce is shown but cannot be edited

Edit – Chamber of commerce is shown and can be edited

**ChamberOfCommerceFunctionID** – Chamber of Commerce function rights

The [AccountTypeProperties.ChamberOfCommerceFunctionID] field stores the ID of a function rights applicable to the chamber of commerce field in the account card.

**Note!** The security model of Exact Synergy Enterprise is based on a system of function rights and function roles. Function roles can be seen as containers for one or more function rights. The function rights determine the access privileges employees have in Exact Synergy Enterprise.

**CodeEditMode** – Code

The [AccountTypeProperties.CodeEditMode] field stores a value that indicates the edit mode of the code field.

The [AccountTypeProperties.CodeEditMode] field can store one of the following values:

Value	Description
0	Hide
1	Show
2	Edit

**Note!**

Hide – Code is not shown

Show – Code is shown but cannot be edited

Edit – Code is shown and can be edited

**CodeFunctionID** – Code function rights

The [AccountTypeProperties.CodeFunctionID] field stores the ID of a function rights applicable to the code field in the account card.

**Note!** The security model of Exact Synergy Enterprise is based on a system of function rights and function roles. Function roles can be seen as containers for one or more function rights. The function rights determine the access privileges employees have in Exact Synergy Enterprise.

**DatabaseEditMode** – Database

The [AccountTypeProperties.DatabaseEditMode] field stores a value that indicates the edit mode of the database field.

The [AccountTypeProperties.DatabaseEditMode] field can store one of the following values:

Value	Description
0	Hide
1	Show
2	Edit

**Note!**

Hide – Database is not shown

Show – Database is shown but cannot be edited

Edit – Database is shown and can be edited

**DatabaseFunctionID** – Database function rights

The [AccountTypeProperties.DatabaseFunctionID] field stores the ID of a function rights applicable to the database field in the account card.

**Note!** The security model of Exact Synergy Enterprise is based on a system of function rights and function roles. Function roles can be seen as containers for one or more function rights. The function rights determine the access privileges employees have in Exact Synergy Enterprise.

**Division** – Division

The [AccountTypeProperties.Division] field is not used yet. It is added for future functionality.

**DocumentEditMode** – Document

The [AccountTypeProperties.DocumentEditMode] field stores a value that indicates the edit mode of the document field.

The [AccountTypeProperties.DocumentEditMode] field can store one of the following values:

Value	Description
0	Hide
1	Show
2	Edit

**Note!**

Hide – Document field is not shown

Show – Document is shown but cannot be edited

Edit – Document field is shown and can be edited

**DocumentFunctionID** – Document function rights

The [AccountTypeProperties.DocumentFunctionID] field stores the ID of a function rights applicable to the document field in the account card.

**Note!** The security model of Exact Synergy Enterprise is based on a system of function rights and function roles. Function roles can be seen as containers for one or more function rights. The function rights determine the access privileges employees have in Exact Synergy Enterprise.

**DunNumberEditMode** – D&B Number

The [AccountTypeProperties.DunNumberEditMode] field stores a value that indicates the edit mode of the D&B (Dun & Bradstreet) number field. The [AccountTypeProperties.DunNumberEditMode] field can store one of the following values:

Value	Description
0	Hide
1	Show
2	Edit

**Note!**

Hide – D&B number field is not shown

Show – D&B number is shown but cannot be edited

Edit – D&B number field is shown and can be edited

**DunNumberFunctionID** – D&B Number function rights

The [AccountTypeProperties.DunNumberFunctionID] field stores the ID of a function rights applicable to the D&B number field in the account card.

**Note!** The security model of Exact Synergy Enterprise is based on a system of function rights and function roles. Function roles can be seen as containers for one or more function rights. The function rights determine the access privileges employees have in Exact Synergy Enterprise.

**EditEmployeeEditMode** – Edit Employee

The [AccountTypeProperties.EditEmployeeEditMode] field stores a value that indicates the edit mode of the edit employee field.

**Note!** Changing this field will have wide ranging effects, some of which may not be immediately noticeable and will affect all of CRM and the way it interacts with the account card. The [AccountTypeProperties.EditEmployeeEditMode] field can store one of the following values:

Value	Description
0	Hide
1	Show
2	Edit

**Note!**

Hide – Edit employee field is not shown

Show – Edit employee is shown but cannot be edited

Edit – Edit employee field is shown and can be edited

**EditEmployeeFunctionID** – Edit employee function rights

The [AccountTypeProperties.EditEmployeeFunctionID] field stores the ID of a function rights applicable to the Edit employee field in the account card.

**Note!** The security model of Exact Synergy Enterprise is based on a system of function rights and function roles. Function roles can be seen as containers for one or more function rights. The function rights determine the access privileges employees have in Exact Synergy Enterprise.

**FreeFieldsEditMode** – Free fields

The [AccountTypeProperties.FreeFieldsEditMode] field stores a value that indicates the edit mode of the free fields.

The [AccountTypeProperties.FreeFieldsEditMode] field can store one of the following values:

Value	Description
0	Hide
1	Show
2	Edit

**Note!**

Hide – Free fields is not shown

Show – Free fields is shown but cannot be edited

Edit – Free fields is shown and can be edited

**FreeFieldsFunctionID** – Free fields function rights

The [AccountTypeProperties.FreeFieldsFunctionID] field stores the ID of a function rights applicable to the free fields in the account card.

**Note!** The security model of Exact Synergy Enterprise is based on a system of function rights and function roles. Function roles can be seen as containers for one or more function rights. The function rights determine the access privileges employees have in Exact Synergy Enterprise.

**ID** – ID

The [AccountTypeProperties.ID] field stores the system generated database record identification number.

This field is not functionally used.

**LastLoginEditMode** – Last: Action

The [AccountTypeProperties.LastLoginEditMode] field stores a value that indicates the edit mode of the last action field.

The [AccountTypeProperties.LastLoginEditMode] field can store one of the following values:

Value	Description
0	Hide
1	Show
2	Edit

**Note!**

Hide – Last action field is not shown

Show – Last action is shown but cannot be edited

Edit – Last action is shown and can be edited

**LastLoginFunctionID** – Last:Action function rights

The [AccountTypeProperties.LastLoginFunctionID] field stores the ID of a function rights applicable to the last action field in the account card.

**Note!** The security model of Exact Synergy Enterprise is based on a system of function rights and function roles. Function roles can be seen as containers for one or more function rights. The function rights determine the access privileges employees have in Exact Synergy Enterprise.

**LinkActive** - Active

The [AccountTypeProperties.LinkActive] field stores a value that indicates the behavior of the active link in the account card setting. The [AccountTypeProperties.LinkActive] field can store one of the following values:

Value	Description
0	Hide
1	Show

**Note!**

Hide – Active link is not shown

Show – Active link is shown

**LinkActiveFunctionID** – Active function rights

The [AccountTypeProperties.LinkActiveFunctionID] field stores the ID of a function rights applicable to the active link in the account card setting.

**Note!** The security model of Exact Synergy Enterprise is based on a system of function rights and function roles. Function roles can be seen as containers for one or more function rights. The function rights determine the access privileges employees have in Exact Synergy Enterprise.

**LinkAddresses** – Addresses

The [AccountTypeProperties.LinkAddresses] field stores a value that indicates the behavior of the address link in the account card setting. The [AccountTypeProperties.LinkAddresses] field only control the “(4)” hyperlink located at the first line of the address in the account card.

The [AccountTypeProperties.LinkAddresses] field can store one of the following values:

Value	Description
0	Hide
1	Show

**Note!**

Hide – Addresses field is not shown

Show – Addresses field is shown

**LinkAddressesFunctionID** – Addresses function rights

The [AccountTypeProperties.LinkAddressesFunctionID] field stores the ID of a function rights applicable to the addresses link in the account card setting.

**Note!** The security model of Exact Synergy Enterprise is based on a system of function rights and function roles. Function roles can be seen as containers for one or more function rights. The function rights determine the access privileges employees have in Exact Synergy Enterprise.

**LinkAP** – A/P

The [AccountTypeProperties.LinkAP] field stores a value that indicates the behavior of the A/P link in the account card setting. A/P is also indirectly used in the financial section of the account card. The [AccountTypeProperties.LinkAP] field can store one of the following values:

Value	Description
0	Hide
1	Show

**Note!**

Hide – A/P field is not shown

Show – A/P field is shown

**LinkAPFunctionID** – A/P function rights

The [AccountTypeProperties.LinkAPFunctionID] field stores the ID of a function rights applicable to the A/P link in the account card setting.

**Note!** The security model of Exact Synergy Enterprise is based on a system of function rights and function roles. Function roles can be seen as containers for one or more function rights. The function rights determine the access privileges employees have in Exact Synergy Enterprise.

**LinkAR** – A/R

The [AccountTypeProperties.LinkAR] field stores a value that indicates the behavior of the A/R link in the account card setting. A/R is also indirectly used in the financial section of the account card. The [AccountTypeProperties.LinkAR] field can store one of the following values:

Value	Description
0	Hide
1	Show

**Note!**

Hide – A/R field is not shown

Show – A/R field is shown

**LinkARFunctionID** – A/R function rights

The [AccountTypeProperties.LinkARFunctionID] field stores the ID of a function rights applicable to the A/R link in the account card setting.

**Note!** The security model of Exact Synergy Enterprise is based on a system of function rights and function roles. Function roles can be seen as containers for one or more function rights. The function rights determine the access privileges employees have in Exact Synergy Enterprise.

**LinkBlocked** - Blocked

The [AccountTypeProperties.LinkBlocked] field stores a value that indicates the behavior of the blocked link in the account card setting. The [AccountTypeProperties.LinkBlocked] field can store one of the following values:

Value	Description
0	Hide
1	Show

**Note!**

Hide – Blocked link is not shown

Show – Blocked link is shown

**LinkBlockedFunctionID** – Blocked function rights

The [AccountTypeProperties.LinkBlockedFunctionID] field stores the ID of a function rights applicable to the blocked link in the account card setting.

**Note!** The security model of Exact Synergy Enterprise is based on a system of function rights and function roles. Function roles can be seen as containers for one or more function rights. The function rights determine the access privileges employees have in Exact Synergy Enterprise.

**LinkBudget** – Budget

The [AccountTypeProperties.LinkBudget] field stores a value that indicates the behavior of the budget link in the account card setting. The [AccountTypeProperties.LinkBudget] field can store one of the following values:

Value	Description
0	Hide
1	Show

**Note!**

Hide – Budget link is not shown

Show – Budget link is shown

**LinkBudgetFunctionID** – Budget function rights

The [AccountTypeProperties.LinkBudgetFunctionID] field stores the ID of a function rights applicable to the budget link in the account card setting.

**Note!** The security model of Exact Synergy Enterprise is based on a system of function rights and function roles. Function roles can be seen as containers for one or more function rights. The function rights determine the access privileges employees have in Exact Synergy Enterprise.

**LinkContracts** – Contracts

The [AccountTypeProperties.LinkContracts] field stores a value that indicates the behavior of the contracts link in the account card setting. The [AccountTypeProperties.LinkContracts] field can store one of the following values:

Value	Description
0	Hide
1	Show

**Note!**

Hide – Contracts link is not shown

Show – Contracts link is shown

**LinkContractsFunctionID** – Contracts function rights

The [AccountTypeProperties.LinkContractsFunctionID] field stores the ID of a function rights applicable to the contracts link in the account card setting.

**Note!** The security model of Exact Synergy Enterprise is based on a system of function rights and function roles. Function roles can be seen as containers for one or more function rights. The function rights determine the access privileges employees have in Exact Synergy Enterprise.

**LinkCredit** – Credit – Link

The [AccountTypeProperties.LinkCredit] field stores a value that indicates the behavior of the credit link in the account card setting. The [AccountTypeProperties.LinkCredit] field can store one of the following values:

Value	Description
0	Hide
1	Show

**Note!**

Hide – Credit link is not shown

Show – Credit link is shown

**LinkCreditFunctionID** - Credit – Link function rights

The [AccountTypeProperties.LinkCreditFunctionID] field stores the ID of a function rights applicable to the credit link in the account card setting.

**Note!** The security model of Exact Synergy Enterprise is based on a system of function rights and function roles. Function roles can be seen as containers for one or more function rights. The function rights determine the access privileges employees have in Exact Synergy Enterprise.

**LinkCustomers** - Customers

The [AccountTypeProperties.LinkCustomers] field stores a value that indicates the behavior of the customers link in the account card setting. The [AccountTypeProperties.LinkCustomers] field can store one of the following values:

Value	Description
0	Hide
1	Show

**Note!**

Hide – Customers link is not shown

Show – Customers link is shown

**LinkCustomersFunctionID** – Customers function rights

The [AccountTypeProperties.LinkCustomersFunctionID] field stores the ID of a function rights applicable to the customers link in the account card setting.

**Note!** The security model of Exact Synergy Enterprise is based on a system of function rights and function roles. Function roles can be seen as containers for one or more function rights. The function rights determine the access privileges employees have in Exact Synergy Enterprise.

**LinkDocuments** - Documents

The [AccountTypeProperties.LinkDocuments] field stores a value that indicates the behavior of the documents link in the account card setting. The [AccountTypeProperties.LinkDocuments] field can store one of the following values:

Value	Description
0	Hide
1	Show

**Note!**

Hide – Documents link is not shown

Show – Documents link is shown

**LinkDocumentsFunctionID** – Documents function rights

The [AccountTypeProperties.LinkDocumentsFunctionID] field stores the ID of a function rights applicable to the documents link in the account card setting.

**Note!** The security model of Exact Synergy Enterprise is based on a system of function rights and function roles. Function roles can be seen as containers for one or more function rights. The function rights determine the access privileges employees have in Exact Synergy Enterprise.

**LinkEdit** – Edit

The [AccountTypeProperties.LinkEdit] field stores a value that indicates the behavior of the edit link in the account card setting. The [AccountTypeProperties.LinkEdit] field can store one of the following values:

Value	Description
0	Hide
1	Show

**Note!**

Hide – Edit link is not shown

Show – Edit link is shown

**LinkEditFunctionID** – Edit function rights

The [AccountTypeProperties.LinkEditFunctionID] field stores the ID of a function rights applicable to the edit link in the account card setting.

**Note!** The security model of Exact Synergy Enterprise is based on a system of function rights and function roles. Function roles can be seen as containers for one or more function rights. The function rights determine the access privileges employees have in Exact Synergy Enterprise.

**LinkExit** - Inactive

The [AccountTypeProperties.LinkInactive] field stores a value that indicates the behavior of the inactive link in the account card setting. The [AccountTypeProperties.LinkInactive] field can store one of the following values:

Value	Description
0	Hide
1	Show

**Note!**

Hide – Inactive link is not shown

Show – Inactive link is shown

**LinkExitFunctionID** – Inactive function rights

The [AccountTypeProperties.LinkExitFunctionID] field stores the ID of a function rights applicable to the inactive link in the account card setting.

**Note!** The security model of Exact Synergy Enterprise is based on a system of function rights and function roles. Function roles can be seen as containers for one or more function rights. The function rights determine the access privileges employees have in Exact Synergy Enterprise.

**LinkItems** - Items

The [AccountTypeProperties.LinkItems] field stores a value that indicates the behavior of the items link in the account card setting. The [AccountTypeProperties.LinkItems] field can store one of the following values:

Value	Description
0	Hide
1	Show

**Note!**

Hide – Items link is not shown

Show – Items link is shown

**LinkItemsFunctionID** – Items function rights

The [AccountTypeProperties.LinkItemsFunctionID] field stores the ID of a function rights applicable to the items link in the account card setting.

**Note!** The security model of Exact Synergy Enterprise is based on a system of function rights and function roles. Function roles can be seen as containers for one or more function rights. The function rights determine the access privileges employees have in Exact Synergy Enterprise.

**LinkLabel** - Label

The [AccountTypeProperties.LinkLabel] field stores a value that indicates the behavior of the label link in the account card setting. The [AccountTypeProperties.LinkLabel] field can store one of the following values:

Value	Description
0	Hide
1	Show

**Note!**

Hide – Label link is not shown

Show – Label link is shown

**LinkLabelFunctionID** – Label function rights

The [AccountTypeProperties.LinkLabelFunctionID] field stores the ID of a function rights applicable to the label link in the account card setting.

**Note!** The security model of Exact Synergy Enterprise is based on a system of function rights and function roles. Function roles can be seen as containers for one or more function rights. The function rights determine the access privileges employees have in Exact Synergy Enterprise.

**LinkLog** - Log

The [AccountTypeProperties.LinkLog] field stores a value that indicates the behavior of the log link in the account card setting. The [AccountTypeProperties.LinkLog] field can store one of the following values:

Value	Description
0	Hide
1	Show

**Note!**

Hide – Log link is not shown

Show – Log link is shown

**LinkLogFunctionID** – Log function rights

The [AccountTypeProperties.LinkLogFunctionID] field stores the ID of a function rights applicable to the log link in the account card setting.

**Note!** The security model of Exact Synergy Enterprise is based on a system of function rights and function roles. Function roles can be seen as containers for one or more function rights. The function rights determine the access privileges employees have in Exact Synergy Enterprise.

**LinkMailMerge** – Mail merge

The [AccountTypeProperties.LinkMailMerge] field stores a value that indicates the behavior of the mail merge link in the account card setting. The [AccountTypeProperties.LinkMailMerge] field can store one of the following values:

Value	Description
0	Hide
1	Show

**Note!**

Hide – Mail merge link is not shown

Show – Mail merge link is shown

**LinkMailMergeFunctionID** – Mail merge function rights

The [AccountTypeProperties.LinkMailMergeFunctionID] field stores the ID of a function rights applicable to the mail merge link in the account card setting.

**Note!** The security model of Exact Synergy Enterprise is based on a system of function rights and function roles. Function roles can be seen as containers for one or more function rights. The function rights determine the access privileges employees have in Exact Synergy Enterprise.

**LinkMap** - Map

The [AccountTypeProperties.LinkMap] field stores a value that indicates the behavior of the map link in the account card setting. The [AccountTypeProperties.LinkMap] field can store one of the following values:

Value	Description
0	Hide
1	Show

**Note!**

Hide – Map link is not shown

Show – Map link is shown

**LinkMapFunctionID** – Map function rights

The [AccountTypeProperties.LinkMapFunctionID] field stores the ID of a function rights applicable to the map link in the account card setting.

**Note!** The security model of Exact Synergy Enterprise is based on a system of function rights and function roles. Function roles can be seen as containers for one or more function rights. The function rights determine the access privileges employees have in Exact Synergy Enterprise.

**LinkPassive** - Passive

The [AccountTypeProperties.LinkPassive] field stores a value that indicates the behavior of the passive link in the account card setting. The [AccountTypeProperties.LinkPassive] field can store one of the following values:

Value	Description
0	Hide
1	Show

**Note!**

Hide – Passive link is not shown

Show – Passive link is shown

**LinkPassiveFunctionID** – Passive function rights

The [AccountTypeProperties.LinkPassiveFunctionID] field stores the ID of a function rights applicable to the passive link in the account card setting.

**Note!** The security model of Exact Synergy Enterprise is based on a system of function rights and function roles. Function roles can be seen as containers for one or more function rights. The function rights determine the access privileges employees have in Exact Synergy Enterprise.

**LinkPassword** - Password

The [AccountTypeProperties.LinkPassword] field stores a value that indicates the behavior of the password link in the account card setting. The [AccountTypeProperties.LinkPassword] field can store one of the following values:

Value	Description
0	Hide
1	Show

**Note!**

Hide – Password link is not shown

Show – Password link is shown

**LinkPasswordFunctionID** – Password function rights

The [AccountTypeProperties.LinkPasswordFunctionID] field stores the ID of a function rights applicable to the password link in the account card setting.

**Note!** The security model of Exact Synergy Enterprise is based on a system of function rights and function roles. Function roles can be seen as containers for one or more function rights. The function rights determine the access privileges employees have in Exact Synergy Enterprise.

**LinkPersons** – New contact

The [AccountTypeProperties.LinkPersons] field stores a value that indicates the behavior of the new contact link in the account card setting. The [AccountTypeProperties.LinkPersons] field can store one of the following values:

Value	Description
0	Hide
1	Show

**Note!**

Hide – New contact link is not shown

Show – New contact link is shown

**LinkPersonsFunctionID** – New contact function rights

The [AccountTypeProperties.LinkPersonsFunctionID] field stores the ID of a function rights applicable to the new contact link in the account card setting.

**Note!** The security model of Exact Synergy Enterprise is based on a system of function rights and function roles. Function roles can be seen as containers for one or more function rights. The function rights determine the access privileges employees have in Exact Synergy Enterprise.

**LinkPilot** – Pilot

The [AccountTypeProperties.LinkPilot] field stores a value that indicates the behavior of the pilot link in the account card setting. The [AccountTypeProperties.LinkPilot] field can store one of the following values:

Value	Description
0	Hide
1	Show

**Note!**

Hide – Pilot link is not shown

Show – Pilot link is shown

**LinkPilotFunctionID** – Pilot function rights

The [AccountTypeProperties.LinkPilotFunctionID] field stores the ID of a function rights applicable to the pilot link in the account card setting.

**Note!** The security model of Exact Synergy Enterprise is based on a system of function rights and function roles. Function roles can be seen as containers for one or more function rights. The function rights determine the access privileges employees have in Exact Synergy Enterprise.

**LinkProject** - Project

The [AccountTypeProperties.LinkProject] field stores a value that indicates the behavior of the project link in the account card setting. The [AccountTypeProperties.LinkProject] field can store one of the following values:

Value	Description
0	Hide
1	Show

**Note!**

Hide – Project link is not shown

Show – Project link is shown

**LinkProjectFunctionID** – Project function rights

The [AccountTypeProperties.LinkProjectFunctionID] field stores the ID of a function rights applicable to the project link in the account card setting.

**Note!** The security model of Exact Synergy Enterprise is based on a system of function rights and function roles. Function roles can be seen as containers for one or more function rights. The function rights determine the access privileges employees have in Exact Synergy Enterprise.

**LinkProspects** - Prospects

The [AccountTypeProperties.LinkProspects] field stores a value that indicates the behavior of the prospects link in the account card setting. The [AccountTypeProperties.LinkProspects] field can store one of the following values:

Value	Description
0	Hide
1	Show

**Note!**

Hide – Prospects link is not shown

Show – Prospects link is shown

**LinkProspectsFunctionID** – Prospects function rights

The [AccountTypeProperties.LinkProspectsFunctionID] field stores the ID of a function rights applicable to the prospects link in the account card setting.

**Note!** The security model of Exact Synergy Enterprise is based on a system of function rights and function roles. Function roles can be seen as containers for one or more function rights. The function rights determine the access privileges employees have in Exact Synergy Enterprise.

**LinkPurchase** - Purchase

The [AccountTypeProperties.LinkPurchase] field stores a value that indicates the behavior of the purchase link in the account card setting. The [AccountTypeProperties.LinkPurchase] field can store one of the following values:

Value	Description
0	Hide
1	Show

**Note!**

Hide – Purchase link is not shown

Show – Purchase link is shown

**LinkPurchaseFunctionID** – Purchase function rights

The [AccountTypeProperties.LinkPurchaseFunctionID] field stores the ID of a function rights applicable to the purchase link in the account card setting.

**Note!** The security model of Exact Synergy Enterprise is based on a system of function rights and function roles. Function roles can be seen as containers for one or more function rights. The function rights determine the access privileges employees have in Exact Synergy Enterprise.

**LinkReference** - Reference

The [AccountTypeProperties.LinkReference] field stores a value that indicates the behavior of the reference link in the account card setting. The [AccountTypeProperties.LinkReference] field can store one of the following values:

Value	Description
0	Hide
1	Show

**Note!**

Hide – Reference link is not shown

Show – Reference link is shown

**LinkReferenceFunctionID** - Reference function rights

The [AccountTypeProperties.LinkReferenceFunctionID] field stores the ID of a function rights applicable to the reference link in the account card setting.

**Note!** The security model of Exact Synergy Enterprise is based on a system of function rights and function roles. Function roles can be seen as containers for one or more function rights. The function rights determine the access privileges employees have in Exact Synergy Enterprise.

**LinkRequests** - Requests

The [AccountTypeProperties.LinkRequests] field stores a value that indicates the behavior of the requests link in the account card setting. The [AccountTypeProperties.LinkRequests] field can store one of the following values:

Value	Description
0	Hide
1	Show

**Note!**

Hide – Requests link is not shown

Show – Requests link is shown

**LinkRequestsFunctionID** – Requests function rights

The [AccountTypeProperties.LinkRequestsFunctionID] field stores the ID of a function rights applicable to the requests link in the account card setting.

**Note!** The security model of Exact Synergy Enterprise is based on a system of function rights and function roles. Function roles can be seen as containers for one or more function rights. The function rights determine the access privileges employees have in Exact Synergy Enterprise.

**LinkSalesStatistics** – Sales statistics

The [AccountTypeProperties.LinkSalesStatistics] field stores a value that indicates the behavior of the sales statistics link in the account card setting. The [AccountTypeProperties.LinkSalesStatistics] field can store one of the following values:

Value	Description
0	Hide
1	Show

**Note!**

Hide – Sales statistics link is not shown

Show – Sales statistics link is shown

**LinkSalesStatisticsFunctionID** – Sales statistics function rights

The [AccountTypeProperties.LinkSalesStatisticsFunctionID] field stores the ID of a function rights applicable to the sales statistics link in the account card setting.

**Note!** The security model of Exact Synergy Enterprise is based on a system of function rights and function roles. Function roles can be seen as containers for one or more function rights. The function rights determine the access privileges employees have in Exact Synergy Enterprise.

**LinkValidate** - Validate

The [AccountTypeProperties.LinkValidate] field stores a value that indicates the behavior of the validate link in the account card setting. The [AccountTypeProperties.LinkValidate] field can store one of the following values:

Value	Description
0	Hide
1	Show

**Note!**

Hide – Validate link is not shown

Show – Validate link is shown

**LinkValidateFunctionID** – Validate function rights

The [AccountTypeProperties.LinkValidateFunctionID] field stores the ID of a function rights applicable to the validate link in the account card setting.

**Note!** The security model of Exact Synergy Enterprise is based on a system of function rights and function roles. Function roles can be seen as containers for one or more function rights. The function rights determine the access privileges employees have in Exact Synergy Enterprise.

**LogoEditMode** – Picture

The [AccountTypeProperties.LogoEditMode] field stores a value that indicates the edit mode of the logo field.

The [AccountTypeProperties.LogoEditMode] field can store one of the following values:

Value	Description
0	Hide
1	Show
2	Edit

**Note!**

Hide – Logo field is not shown

Show – Logo is shown but cannot be edited

Edit – Logo is shown and can be edited

**LogoFunctionID** – Picture function rights

The [AccountTypeProperties.LogoFunctionID] field stores the ID of a function rights applicable to the logo field in the account card.

**Note!** The security model of Exact Synergy Enterprise is based on a system of function rights and function roles. Function roles can be seen as containers for one or more function rights. The function rights determine the access privileges employees have in Exact Synergy Enterprise.

**MonitorEditMode** - Monitor

The [AccountTypeProperties.MonitorEditMode] field stores a value that indicates the edit mode of the monitor field.

The [AccountTypeProperties.MonitorEditMode] field can store one of the following values:

Value	Description
0	Hide
1	Show
2	Edit

**Note!**

Hide – Monitor is not shown

Show – Monitor is shown but cannot be edited

Edit – This setting is built for future functionality. Currently, it will show the monitor sections in Edit mode, but cannot be edited.

**MonitorFunctionID** – Monitor function rights

The [AccountTypeProperties.MonitorFunctionID] field stores the ID of a function rights applicable to the monitor field in the account card.

**Note!** The security model of Exact Synergy Enterprise is based on a system of function rights and function roles. Function roles can be seen as containers for one or more function rights. The function rights determine the access privileges employees have in Exact Synergy Enterprise.

**NotesEditMode** - Remarks

The [AccountTypeProperties.NotesEditMode] field stores a value that indicates the edit mode of the remarks field.

The [AccountTypeProperties.NotesEditMode] field can store one of the following values:

Value	Description
0	Hide
1	Show

**Note!**

Hide – Remarks field is not shown

Show – Remarks is shown

**NotesFunctionID** – Remarks function rights

The [AccountTypeProperties.NotesFunctionID] field stores the ID of a function rights applicable to the remarks field in the account card.

**Note!** The security model of Exact Synergy Enterprise is based on a system of function rights and function roles. Function roles can be seen as containers for one or more function rights. The function rights determine the access privileges employees have in Exact Synergy Enterprise.

**RelationEditMode** – Reseller/Parent Account

The [AccountTypeProperties.RelationEditMode] field stores a value that indicates the edit mode of the relation field.

The [AccountTypeProperties.RelationEditMode] field can store one of the following values:

Value	Description
0	Hide
1	Show
2	Edit

**Note!**

Hide – Relation field is not shown

Show – Relation is shown but cannot be edited

Edit – Relation is shown and can be edited

**RelationFunctionID** – Relation function rights

The [AccountTypeProperties.RelationFunctionID] field stores the ID of a function rights applicable to the relation field in the account card.

**Note!** The security model of Exact Synergy Enterprise is based on a system of function rights and function roles. Function roles can be seen as containers for one or more function rights. The function rights determine the access privileges employees have in Exact Synergy Enterprise.

**SalesPersonEditMode** – Resource sales

The [AccountTypeProperties.SalesPersonEditMode] field is only used in an integrated version of Exact Synergy Enterprise with Macola ES license.

**SalesPersonFunctionID** – Resource sales function rights

The [AccountTypeProperties.SalesPersonFunctionID] field is only used in an integrated version of Exact Synergy Enterprise with Macola ES license.

**SectorEditMode** – Sector

The [AccountTypeProperties.SectorEditMode] field stores a value that indicates the edit mode of the sector field.

The [AccountTypeProperties.SectorEditMode] field can store one of the following values:

Value	Description
0	Hide
1	Show
2	Edit

**Note!**

Hide – Sector field is not shown

Show – Sector field is shown but cannot be edited

Edit – Sector field is shown and can be edited

**SectorFunctionID** – Sector function rights

The [AccountTypeProperties.SectorFunctionID] field stores the ID of a function rights applicable to the sector field in the account card.

**Note!** The security model of Exact Synergy Enterprise is based on a system of function rights and function roles. Function roles can be seen as containers for one or more function rights. The function rights determine the access privileges employees have in Exact Synergy Enterprise.

**SourceEditMode** – Source

The [AccountTypeProperties.SourceEditMode] field stores a value that indicates the edit mode of the source field.

The [AccountTypeProperties.SourceEditMode] field can store one of the following values:

Value	Description
0	Hide
1	Show
2	Edit

**Note!**

Hide – Source field is not shown

Show – Source field is shown but cannot be edited

Edit – Source field is shown and can be edited

**SourceFunctionID** – Source function rights

The [AccountTypeProperties.SourceFunctionID] field stores the ID of a function rights applicable to the source field in the account card.

**Note!** The security model of Exact Synergy Enterprise is based on a system of function rights and function roles. Function roles can be seen as containers for one or more function rights. The function rights determine the access privileges employees have in Exact Synergy Enterprise.

**StatusEditMode - Status**

The [AccountTypeProperties.StatusEditMode] field stores a value that indicates the edit mode of the status field.

The [AccountTypeProperties.StatusEditMode] field can store one of the following values:

Value	Description
0	Hide
1	Show
2	Edit

**Note!**

Hide – Status field is not shown

Show – Status field is shown but cannot be edited

Edit – Status field is shown and can be edited

**StatusFunctionID – Status function rights**

The [AccountTypeProperties.StatusFunctionID] field stores the ID of a function rights applicable to the status field in the account card.

**Note!** The security model of Exact Synergy Enterprise is based on a system of function rights and function roles. Function roles can be seen as containers for one or more function rights. The function rights determine the access privileges employees have in Exact Synergy Enterprise.

**SubsidiariesEditMode - Subsidiaries**

The [AccountTypeProperties.SubsidiariesEditMode] field stores a value that indicates the edit mode of the subsidiaries field.

The [AccountTypeProperties.SubsidiariesEditMode] field can store one of the following values:

Value	Description
0	Hide
1	Show
2	Edit

**Note!**

Hide – Subsidiaries field is not shown

Show – Subsidiaries field is shown but cannot be edited

Edit – Subsidiaries field is shown and can be edited

**SubsidiariesFunctionID – Subsidiaries function rights**

The [AccountTypeProperties.SubsidiariesFunctionID] field stores the ID of a function rights applicable to the subsidiaries field in the account card.

**Note!** The security model of Exact Synergy Enterprise is based on a system of function rights and function roles. Function roles can be seen as containers for one or more function rights. The function rights determine the access privileges employees have in Exact Synergy Enterprise.

**Syscreated** – Created date and time

The [AccountTypeProperties.Syscreated] field stores the date and time the account card setting was created.

**Syscreator** – Creator

The [AccountTypeProperties.Syscreator] field stores the creator ID of the account card setting. The [AccountTypeProperties.Syscreator] field refers to the [Humres.Res\_ID] field.

**Sysmodified** – Modified date and time

The [AccountTypeProperties.Sysmodified] field stores the date and time that the account card setting were last modified. Initially, this field contains the creation date.

**Sysmodifier** - Modifier

The [AccountTypeProperties.Sysmodifier] field stores the resource that last modified the account card setting. Initially, this field contains the creator as is stored in the [AccountTypeProperties.Syscreator] field. The [AccountTypeProperties.Sysmodifier] field refers to the [Humres.Res\_ID] field.

**TypeEditMode** - Type

The [AccountTypeProperties.TypeEditMode] field stores a value that indicates the edit mode of the type field.

The [AccountTypeProperties.TypeEditMode] field can store one of the following values:

Value	Description
0	Hide
1	Show
2	Edit

**Note!**

Hide – Type field is not shown

Show – Type field is shown but cannot be edited

Edit – Type field is shown and can be edited

**TypeFunctionID** – Type function rights

The [AccountTypeProperties.TypeFunctionID] field stores the ID of a function rights applicable to the type field in the account card.

**Note!** The security model of Exact Synergy Enterprise is based on a system of function rights and function roles. Function roles can be seen as containers for one or more function rights. The function rights determine the access privileges employees have in Exact Synergy Enterprise.

**WebAccessEditMode** – Portal access

The [AccountTypeProperties.WebAccessEditMode] field stores a value that indicates the edit mode of the portal access field.

The [AccountTypeProperties.WebAccessEditMode] field can store one of the following values:

Value	Description
0	Hide
1	Show
2	Edit

**Note!**

Hide – Portal access field is not shown

Show – Portal access field is shown but cannot be edited

Edit – Portal access field is shown and can be edited

**WebAccessFunctionID** – Portal access function rights

The [AccountTypeProperties.WebAccessFunctionID] field stores the ID of a function rights applicable to the portal access field in the account card.

**Note!** The security model of Exact Synergy Enterprise is based on a system of function rights and function roles. Function roles can be seen as containers for one or more function rights. The function rights determine the access privileges employees have in Exact Synergy Enterprise.





## Chapter 12 | ContractParameters – Contract Parameters



## 12. ContractParameters – Contract Parameters

### 12.1 General Descriptions

The [ContractParameters] table stores the settings for a customer’s contract prolongation. The values in the [ContractParameters] table are used in the contract prolongation process. The [ContractParameters] table is only used in Exact Synergy Enterprise.

### 12.2 ContractParameters field details

#### BillingType – Invoice

The [ContractParameters.BillingType] field stores a value that indicates which party the invoice will be sent for billing purposes. The [ContractParameters.BillingType] field can store one of the following values:

Value	Description
1	Account
2	Reseller
3	Parent account

#### Company – Division Code

The [ContractParameters.Company] field stores the division code of the company selected by the user when the contract is created.

#### CurrencySource – Currency

The [ContractParameters.CurrencySource] field stores a value that indicates which currency source will be used for the invoice. The [ContractParameters.CurrencySource] field can store one of the following values:

Value	Description
0	Division
1	Contract

The [ContractParameters.CurrencySource] field with value “0” indicates that the division currency will be used. The [ContractParameters.CurrencySource] field with value “1” indicates that the contract currency will be used.

#### Division – Division

The [ContractParameters.Division] field is not used yet. It is added for future functionality.

**DocumentType** – Document – Type

The [ContractParameters.DocumentType] field stores the document type to be exported after the prolongation process.

The [ContractParameters.DocumentType] field can store one of the following values:

Value	Description
CSV	CSV document type
XML	XML document type

**ID** – ID

The [ContractParameters.ID] field stores the system generated database record identification number.

This field is not functionally used.

**InvoiceCode** – Invoice code

The [ContractParameters.InvoiceCode] field stores the invoice code.

**Note!** Since the invoice generated for the contract will be imported into Exact Globe, the invoice code in [ContractParameters.InvoiceCode] must match the invoice code in the Exact Globe application.

**Method** – Prolongation method

The [ContractParameters.Method] field stores the prolongation method used for calculation of the service contract extension.

The [ContractParameters.Method] field can store one of the following values:

Value	Description
1	Current value
2	Current price
3	Indexed on current value
4	Indexed on current value (max. current list price)
5	Indexed on current value (max. current list price unless 0)
6	Current price – running
7	Indexed on current value (max. current list price) - running
8	Indexed on current value (max. current list price unless 0) - running

**MonthsToBillAhead** – Advance invoicing (month)

The [ContractParameters.MonthsToBillAhead] field stores the number of months for advance invoicing of the service contract.

**PricelIndex** – Price index

The [ContractParameters.PricelIndex] field stores a multiplier that will be used for calculation with the prolongation method (at the [ContractParameters.Method] field). The multiplier is only applicable if the [ContractParameters.Method] field has the value “3”, “4”, “5”, “7” or “8”, which are the indexed prolongation methods.

**RenewalInterval** – Frequency

The [ContractParameters.RenewalInterval] field stores the renewal frequency of the service contract. The [ContractParameters.RenewalInterval] field can store one of the following values:

Value	Description
Y	Yearly
M	Monthly
D	Daily

**RenewalPeriod** – Period

The [ContractParameters.RenewalPeriod] field stores the renewal period of the service contract. The [ContractParameters.RenewalPeriod] field is used together with the [ContractParameters.RenewalInterval] field to indicate the actual renewal time of the service contract that has the particular setting. The table below illustrates the behavior of the fields:

Renewal Period	Renewal Interval	Renewal time
2	Yearly	2 years
6	Monthly	6 months
60	Daily	60 days

**ValidFrom** – Valid from

The [ContractParameters.ValidFrom] field stores the validity date of the setting.

**Note!** For a newly created setting, the [ContractParameters.ValidFrom] field storing the valid date will be used to verify with other existing settings. If the valid date is greater than the existing setting valid date, the existing setting will be replaced by the newly created setting.





## Chapter 13 | ItemProcess - Processes



# 13. ItemProcess – Processes

## 13.1 General Descriptions

The [ItemProcess] table stores the contract processes and the processing activities of the processes. There are three types of contract processes; contract validation, contract revalidation, and contract prolongation.

Contract validation is to validate an invalid contract status. Contract revalidation is to revalidate all contracts item relations for validation checking. Revalidation process resets all contracts to invalid and then start the validation process. Contract prolongation is to prolong the duration of a contract.

Usually, user will process multiple contracts at the same division by running a background job.

**Note!** The [ItemProcess] table is only used in Exact Synergy Enterprise.

## 13.2 ItemProcess field details

### **Company** – Division

The [ItemProcess.Company] field stores the company code for which the process should run for.

The [ItemProcess.Company] field refers to the [Bedryf.Bednr] field.

### **DateEnd** – End date

The [ItemProcess.DateEnd] field stores the end date for the process.

**Note!** For contract prolongation process, the start and end date must not exceed more than 31 days.

### **DateStart** – Start date

The [ItemProcess.DateStart] field stores the start date for the process.

### **Division** – Division

The [ItemProcess.Division] field stores the division code of the user's division. The [ItemProcessTypes.Division] field stores the numeric value of the [Bedryf.Bednr] field. This field is not used yet. It is added for future functionality.

### **DocumentID** – Document

The [ItemProcess.DocumentID] field stores the document ID created to give an overview of the output processed.

The [ItemProcess.DocumentID] field refers to the [BacoDiscussions.ID] field.

### **ID** – ID

The [ItemProcess.ID] field stores the system generated database record identification number.

This field is not functionally used.

**Mode – Mode**

The [ItemProcess.Mode] field stores the process mode of the contract prolongation. The [ItemProcess.Mode] field can store one of the following values:

Value	Description	Remarks
0	Export	A real prolongation process is done.
1	Preview	A preview before a real prolongation process is done.

**Note!** The [ItemProcess.Mode] field is enabled for the contract prolongation process where the [ItemProcess.Type] field = 20.

**Remark – Remark**

The [ItemProcess.Remark] field stores remark related to error occurred during the processing of the process, if any.

**RequestBy – Resource**

The [ItemProcess.RequestBy] field stores the ID of the resource who created the process. The [ItemProcess.RequestBy] field refers to the [Humres.Res\_ID] field.

**RequestDate – Request**

The [ItemProcess.RequestDate] field stores the creation date of the process.

**ScenarioCode – Scenario**

The [ItemProcess.ScenarioCode] field is not used.

**Status – Status**

The [ItemProcess.Status] field stores the status of the process. When the process is created, the status will be 'New'. As soon the background job is running, the status will be changed into 'In process'. After the job is done processing, the status will be 'Processed' or 'Error'. The [ItemProcess.Status] field can store one of the following values:

Value	Description
0	New
1	In process
2	Processed
3	Error

**Type – Type**

The [ItemProcess.Type] field stores the type of the process type. The [ItemProcess.Type] field refers to the [ItemProcessTypes.Type] field.



## **Chapter 14** | Account Administrations – Account administrations



# 14. AccountAdministrations – Account administrations

## 14.1 General description

The [AccountAdministrations] table stores administration information to accounts. One account can have 0, 1 or more administrations linked. This functionality is used in module SE1063 – Customer management.

## 14.2 AccountAdministrations field details

### **Account** – Account

The [AccountAdministrations.Account] field stores the unique ID of the account. It refers to the [Cicmpy.Cmp\_wwn] field.

### **BackupDirectory** – Backup directory

The [AccountAdministrations.BackupDirectory] field stores the path where backups can be found.

### **DataBaseName** – Database name

The [AccountAdministrations.DataBaseName] field stores the database name to which is referred.

### **Date1** – Date 1

The [AccountAdministrations.Date1] field is not used.

### **Date10** – Date 10

The [AccountAdministrations.Date10] field stores last check of statistics date.

### **Date2** – Date 2

The [AccountAdministrations.Date2] field is not used.

### **Date3** – Date 3

The [AccountAdministrations.Date3] field is not used.

### **Date4** – Date 4

The [AccountAdministrations.Date4] field is not used.

### **Date5** – Date 5

The [AccountAdministrations.Date5] field is not used.

### **Date6** – Date 6

The [AccountAdministrations.Date6] field is not used.

**Date7** – Date 7

The [AccountAdministrations.Date7] field is not used.

**Date8** – Date 8

The [AccountAdministrations.Date8] field is not used.

**Date9** – Date 9

The [AccountAdministrations.Date9] field stores the timestamp of last checking in/out of database.

**Description** – Description

The [AccountAdministrations.Description] field describes the linked database.

**Description1** – Description 1

The [AccountAdministrations.Description1] field is not used.

**Description10** – Description 10

The [AccountAdministrations.Description10] field is not used.

**Description2** – Description 2

The [AccountAdministrations.Description2] field stores the full name of the resource that last check in/out database.

**Description3** – Description 3

The [AccountAdministrations.Description3] field is not used.

**Description4** – Description 4

The [AccountAdministrations.Description4] field is not used.

**Description5** – Description 5

The [AccountAdministrations.Description5] field is not used.

**Description6** – Description 6

The [AccountAdministrations.Description6] field is not used.

**Description7** – Description 7

The [AccountAdministrations.Description7] field is not used.

**Description8** – Description 8

The [AccountAdministrations.Description8] field is not used.

**Description9** – Description 9

The [AccountAdministrations.Description9] field is not used.

**Division** – Division

The [AccountAdministrations.Division] field stores the division code of the division for which the account administration is valid. The [AccountAdministrations.Division] field stores the numeric value of the [Bedryf.Bednr] field. This field is not used yet. It is added for future functionality.

**Extra** – Extra information

The [AccountAdministrations.Extra] field stores the multi division GL code for multi division bank import.

**ID** – ID

The [AccountAdministrations.ID] field stores the system generated database record identification number. This field is not functionally used.

**IntervalType** – Type

The [AccountAdministrations.IntervalType] field is the interval type of scheduler to process all actions that are not yet processed. The [AccountAdministrations.IntervalType] field can store one of the following values:

Value	Description
M	Monthly
Q	Quarterly
Y	Yearly

**Quantity1** – Quantity 1

The [AccountAdministrations.Quantity1] field is not used.

**Quantity10** – Quantity 10

The [AccountAdministrations.Quantity10] field stores the parent ID of the template company.

**Quantity2** – Quantity 2

The [AccountAdministrations.Quantity2] field stores the company version.

**Quantity3** – Quantity 3

The [AccountAdministrations.Quantity3] field indicates check in/out of database. 1 is for check out.

**Quantity4** – Quantity 4

The [AccountAdministrations.Quantity4] field stores the sorting order of the sub administration which will be used for intercompany bank import.

**Quantity5** – Quantity 5

The [AccountAdministrations.Quantity5] field is not used.

**Quantity6** – Quantity 6

The [AccountAdministrations.Quantity6] field is not used.

**Quantity7** – Quantity 7

The [AccountAdministrations.Quantity7] field is not used.

**Quantity8** – Quantity 8

The [AccountAdministrations.Quantity8] field is not used.

**Quantity9** – Quantity 9

The [AccountAdministrations.Quantity9] field is not used.

**ServerName** – Server name

The [AccountAdministrations.ServerName] field stores the server name where the account is linked to.

**Syscreated** – Created date and time

The [AccountAdministrations.Syscreated] field stores the date and time that the account administration has been created.

**Syscreator** – Creator

The [AccountAdministrations.Syscreator] field stores the ID of the resource who created the account administration record.

The [AccountAdministrations.Syscreator] field refers to the [Humres.Res\_ID] field.

**SysGuid** – SysGuid

The [AccountAdministrations.SysGuid] field stores the Guid ID generated by the system upon creation of the account administration record.

**Sysmodified** – Modified date and time

The [AccountAdministrations.Sysmodified] field stores the date and time that the accounts was last modified. Initially, this field contains the creation date.

**Sysmodifier** – Modifier

The [AccountAdministrations.Sysmodifier] field stores the ID of the resource who last modified the accounts. Initially, this field contains the creator as is stored in the [AccountAdministrations.Syscreator] field. The [AccountAdministrations.Sysmodifier] field refers to the [Humres.Res\_ID] field.

**Timestamp** – Timestamp

The [AccountAdministrations.Timestamp] field contains a system generated timestamp. The timestamp field is regenerated upon every change in the account administration record. This field is mainly used for replication purposes.

**Type** – Transaction type

The [AccountAdministrations.Type] field stores the Test value to differentiate sub administrations created by multi division bank import and client administrations created by other cockpits. The [AccountAdministrations.Type] field can store one of the following values:

Value	Description
N	Others
I	Multi division bank import

**URL** – URL

The [AccountAdministrations.URL] field is not used.

**WebServer** – Web server

The [AccountAdministrations.WebServer] field is not used.





## Chapter 15 | Sales cycle definitions



# 15. Sales cycle definitions

In sales cycle management, the sales cycle definition is one of the important parts. In the sales cycle definition, the user determines the number of sales cycle stages, gives the sales cycle stages a name, and links requests to the stages. The sales cycle definition determines the stages of the opportunity.

## 15.1 SalesCycleDefinitions – Sales Cycle Definitions

### 15.1.1 General description

The [SalesCycleDefinitions] table stores sales cycle definitions.

### 15.1.2 SalesCycleDefinitions field details

#### Active - Active

The [SalesCycleDefinitons.Active] field stores a value that indicates whether the sales cycle definition is active or inactive. The [SalesCycleDefinitons.Active] field can store one of the following values:

Value	Description
1	Active
0	Inactive

#### Created – Created

The [SalesCycleDefinitions.Created] field stores the date and time that the sales cycle definition has been created.

#### Creator – Creator

The [SalesCycleDefinitions.Creator] field stores the ID of the resource who has created the sales cycle definition. The [SalesCycleDefinitions.Creator] field refers to the [Humres.Res\_ID] field.

#### Description – Description

The [SalesCycleDefinitions.Description] field stores the description of the sales cycle definition.

#### ID – ID

The [SalesCycleDefinitions.ID] field stores the system generated database record identification number. This field is not functionally used.

**Modified** – Modified

The [SalesCycleDefinitions.Modified] field stores the date and time that the sales cycle definition was last modified. Initially, this field contains the creation date, which is stored in the [SalesCycleDefinitions.Created] field.

**Modifier** – Modifier

The [SalesCycleDefinitions.Modifier] field stores the ID of the resource who last modified the sales cycle definition. Initially, this field contains the creator as is stored in the [SalesCycleDefinitions.Creator] field. The [SalesCycleDefinitions.Modifier] field refers to the [Humres.Res\_ID] field.

## 15.2 *SalesCycleDefinitionStages – Sales Cycle Definition Stages*

### 15.2.1 General description

The [SalesCycleDefinitionStages] table stores sales stages in sales cycle definitions. Each sales cycle definition could have up to ten stages, but should have at least two stages.

### 15.2.2 SalesCycleDefinitionStages field details

**Created** – Created

The [SalesCycleDefinitionStages.Created] field stores the date and time that the sales cycle stage has been created.

**Creator** – Creator

The [SalesCycleDefinitionStages.Creator] field stores the ID of the resource who has created the sales cycle stage. The [SalesCycleDefinitionStages.Creator] field refers to the [Humres.Res\_ID] field.

**Description** – Description

The [SalesCycleDefinitionStages.Description] field stores the description of the sales cycle stage.

**ID** – ID

The [SalesCycleDefinitionStages.ID] field stores the system generated database record identification number. This field is not functionally used.

**Modified** – Modified

The [SalesCycleDefinitionStages.Modified] field stores the date and time that the sales cycle stage was last modified. Initially, this field contains the creation date, which is stored in the [SalesCycleDefinitionStages.Created] field.

**Modifier** – Modifier

The [SalesCycleDefinitionStages.Modifier] field stores the ID of the resource who last modified the sales cycle stage. Initially, this field contains the creator as is stored in the [SalesCycleDefinitionStages.Creator] field. The [SalesCycleDefinitionStages.Modifier] field refers to the [Humres.Res\_ID] field.

**SalesCycleID** – Sales cycle ID

The [SalesCycleDefinitionStages.SalesCycleID] field stores the ID of the sales cycle definition the sales cycle stage linked to. The [SalesCycleDefinitionStages.SalesCycleID] field refers to the [SalesCycleDefinitions.ID] field.

**StageNum** – Stage

The [SalesCycleDefinitionStages.StageNum] field stores the number of the sales cycle stage. The possible stage number ranges from one to ten, depending on the sales cycle definition.





## Chapter 16 | Opportunity Management Master Data



# 16. Opportunity Management Master Data

At every start of a new sales cycle, the opportunity is the centre part of it. Therefore, in sales cycle management, the opportunity management is one of the important parts. Before starting with opportunity management, it is advisable to setup the master data first. However, master data can be setup for various key elements when entering and maintaining various stages of the opportunity in the sales cycle.

The master data that can be setup are:

- Sources
- Contact roles
- Partner roles
- Reasons lost

## 16.1 *OpportunitySources* – *Opportunity Sources*

### 16.1.1 General description

The [OpportunitySources] table stores the sources master data in opportunity management. Examples of sources are advertisement, ambassador referral, partner and web.

### 16.1.2 OpportunitySources field details

#### **Code** – Code

The [OpportunitySources.Code] field stores the code of the source.

#### **Created** – Created

The [OpportunitySources.Created] field stores the date and time that the source has been created.

#### **Creator** – Creator

The [OpportunitySources.Creator] field stores the ID of the resource who has created the source. The [OpportunitySources.Creator] field refers to the [Humres.Res\_ID] field.

#### **Description** – Description

The [OpportunitySources.Description] field stores the description of the source.

**ID – ID**

The [OpportunitySources.ID] field stores the system generated database record identification number. This field is not functionally used.

**Modified – Modified**

The [OpportunitySources.Modified] field stores the date and time that the source was last modified. Initially, this field contains the creation date, which is stored in the [OpportunitySources.Created] field.

**Modifier – Modifier**

The [OpportunitySources.Modifier] field stores the ID of the resource who last modified the source. Initially, this field contains the creator as is stored in the [OpportunitySources.Creator] field. The [OpportunitySources.Modifier] field refers to the [Humres.Res\_ID] field.

## 16.2 *OpportunityRoles – Opportunity Roles*

### 16.2.1 General description

The [OpportunityRoles] table stores the roles master data in opportunity management.

There are two types of role, which are contact roles and partner roles. Example of contact roles are project leader, decision maker, and end user. Examples of partner roles are advisor, reseller, and dual sales.

### 16.2.2 OpportunityRoles field details

**Code – Code**

The [OpportunityRoles.Code] field stores the code of the role.

**Created – Created**

The [OpportunityRoles.Created] field stores the date and time that the role has been created.

**Creator – Creator**

The [OpportunityRoles.Creator] field stores the ID of the resource who has created the role. The [OpportunityRoles.Creator] field refers to the [Humres.Res\_ID] field.

**Description – Description**

The [OpportunityRoles.Description] field stores the description of the role.

**ID – ID**

The [OpportunityRoles.ID] field stores the system generated database record identification number. This field is not functionally used.

**Modified** – Modified

The [OpportunityRoles.Modified] field stores the date and time that the role was last modified. Initially, this field contains the creation date, which is stored in the [OpportunityRoles.Created] field.

**Modifier** – Modifier

The [OpportunityRoles.Modifier] field stores the ID of the resource who last modified the role. Initially, this field contains the creator as is stored in the [OpportunityRoles.Creator] field. The [OpportunityRoles.Modifier] field refers to the [Humres.Res\_ID] field.

**Type** – Type

The [OpportunityRoles.Type] field stores the type of the role. This field refers to the DDTests table which contains the following values:

Value	Description
A	Account
P	Partner

## 16.3 OpportunityReasons – Opportunity Reasons

### 16.3.1 General description

The [OpportunityReasons] table stores the reasons lost master data in opportunity management.

After an opportunity is lost, the user can indicate the reason why the sales is lost. Examples of reasons lost are too expensive, competitor, and quality.

### 16.3.2 OpportunityReasons field details

**Code** – Code

The [OpportunityReasons.Code] field stores the code of the reason.

**Created** – Created

The [OpportunityReasons.Created] field stores the date and time that the reason has been created.

**Creator** – Creator

The [OpportunityReasons.Creator] field stores the ID of the resource who has created the reason. The [OpportunityReasons.Creator] field refers to the [Humres.Res\_ID] field.

**Description** – Description

The [OpportunityReasons.Description] field stores the description of the reason.

**ID** – ID

The [OpportunityReasons.ID] field stores the system generated database record identification number. This field is not functionally used.

**Modified** – Modified

The [OpportunityReasons.Modified] field stores the date and time that the reason was last modified. Initially, this field contains the creation date, which is stored in the [OpportunityReasons.Created] field.

**Modifier** – Modifier

The [OpportunityReasons.Modifier] field stores the ID of the resource who last modified the reason. Initially, this field contains the creator as is stored in the [OpportunityReasons.Creator] field. The [OpportunityReasons.Modifier] field refers to the [Humres.Res\_ID] field.

**Type** – Type

The [OpportunityReasons.Type] field stores the type of the reason. This field refers to the DDTests table which contains the following values:

Value	Description
L	Lost



## Chapter 17 | Opportunity card



# 17. Opportunity card

At every start of a new sales cycle, the opportunity is the centre part of it. The opportunity card offers the possibility to register sales related information that is important to manage and control the sales cycle. In the opportunity card, the user determines the account involved, the owner of the opportunity and the sales cycle process to turn the opportunity into a successful deal. When the opportunity card is created, the sales cycle process is immediately launched.

Information entry on the opportunity card is controlled on corporate or division level.

## 17.1 Opportunities – Opportunities

### 17.1.1 General description

The [Opportunities] table stores information on the opportunity card. The user can determine the account involved, the owner, the sales cycle process, etc. of an opportunity.

### 17.1.2 Opportunities field details

#### **AccountID** – Account

The [Opportunities.AccountID] field stores the code of the account linked to the opportunity. The [Opportunities.AccountID] field refers to the [Cicmpy.Cmp\_wwn] field.

#### **Assortment** – Assortment

The [Opportunities.Assortment] field stores the main targeted assortment for this opportunity. The [Opportunities.Assortment] field refers to the [ItemAssortment.Assortment] field.

#### **Code** – Code

The [Opportunities.Code] field stores the code of the opportunity.

#### **CostCenter** – Cost center

The [Opportunities.CostCenter] field stores the code of the cost center for which the opportunity card belongs to. The [Opportunities.CostCenter] field refers to the [Kstpl.Kstplcode] field.

#### **Created** – Created

The [Opportunities.Created] field stores the date and time that the opportunity has been created.

**Creator** – Creator

The [Opportunities.Creator] field stores the ID of the resource who has created the opportunity. The [Opportunities.Creator] field refers to the [Humres.Res\_ID] field.

**Currency** – Currency code

The [Opportunities.Currency] field stores the code of the currency used in the opportunity card. The [Opportunities.Currency] field refers to the [Valuta.Valcode] field.

**DateField1** – Date field 1

The [Opportunities.DateField1] field is a free field in date format. The user defines the meaning of this extra opportunity information.

**DateField2** – Date field 2

The [Opportunities.DateField2] field is a free field in date format. The user defines the meaning of this extra opportunity information.

**DateField3** – Date field 3

The [Opportunities.DateField3] field is a free field in date format. The user defines the meaning of this extra opportunity information.

**DateField4** – Date field 4

The [Opportunities.DateField4] field is a free field in date format. The user defines the meaning of this extra opportunity information.

**DateField5** – Date field 5

The [Opportunities.DateField5] field is a free field in date format. The user defines the meaning of this extra opportunity information.

**DealLostDate** – Deal lost date

The [Opportunities.DealLostDate] field stores the date when the opportunity turned into a lost deal.

Note! The value is updated on the background.

**DealStatus** – Deal status

The [Opportunities.DealStatus] field stores the status to indicate if the opportunity is lost, won, or yet to be decided. This field refers to the DDTests table which contains the following values:

Value	Description
L	Lost
U	Win
W	Undecided

**Note!** The value is updated on the background.

**DealWonDate** – Deal won date

The [Opportunities.DealWonDate] field stores the date when the opportunity turned into a successful deal.

**Note!** The value is updated on the background.

**Description** – Description

The [Opportunities.Description] field stores the description of the opportunity.

**Division** – Division

The [Opportunities.Division] field stores the division code for which the opportunity card belongs to. The [Opportunities.Division] field refers to the [Bedryf.Bedrnr] field.

**ExpectedAmount** – Expected amount

The [Opportunities.ExpectedAmount] field stores the calculated expected amount to gain from the opportunity when it turned into a successful deal. The amount is acquired by converting value in the [Opportunities.ExpectedAmountFC] field to the default currency.

**ExpectedAmountFC** – Expected amount in FC

The [Opportunities.ExpectedAmountFC] field stores the calculated expected amount to gain from the opportunity when it turned into a successful deal. The value is acquired by multiplying values in the [Opportunities.PlannedAmountFC] field and the [Opportunities.Probability] field. The amount stored is based on the currency used in the opportunity card.

**ID** – ID

The [Opportunities.ID] field stores the system generated database record identification number.

This field is not functionally used.

**LostTo** – Lost to

The [Opportunities.LostTo] field stores the ID of the account of the competitor whom the opportunity is lost to.

The [Opportunities.LostTo] field refers to the [OppportunityAccounts.AccountsID] field.

**Modified** – Modified

The [Opportunities.Modified] field stores the date and time that the opportunity was last modified. Initially, this field contains the creation date, which is stored in the [Opportunities.Created] field.

**Modifier** – Modifier

The [Opportunities.Modifier] field stores the ID of the resource who last modified the opportunity. Initially, this field contains the creator as is stored in the [Opportunities.Creator] field. The [Opportunities.Modifier] field refers to the [Humres.Res\_ID] field.

**NumberField1** – Amount field 1

The [Opportunities.NumberField1] field is a free field in amount format. The user defines the meaning of this extra opportunity information.

**NumberField2** – Amount field 2

The [Opportunities.NumberField2] field is a free field in amount format. The user defines the meaning of this extra opportunity information.

**NumberField3** – Amount field 3

The [Opportunities.NumberField3] field is a free field in amount format. The user defines the meaning of this extra opportunity information.

**NumberField4** – Amount field 4

The [Opportunities.NumberField4] field is a free field in amount format. The user defines the meaning of this extra opportunity information.

**NumberField5** – Amount field 5

The [Opportunities.NumberField5] field is a free field in amount format. The user defines the meaning of this extra opportunity information.

**NumberIntField1** – Number field 1

The [Opportunities.NumberIntField1] field is a free field in number format. The user defines the meaning of this extra opportunity information.

**NumberIntField2** – Number field 2

The [Opportunities.NumberIntField2] field is a free field in number format. The user defines the meaning of this extra opportunity information.

**NumberIntField3** – Number field 3

The [Opportunities.NumberIntField3] field is a free field in number format. The user defines the meaning of this extra opportunity information.

**NumberIntField4** – Number field 4

The [Opportunities.NumberIntField4] field is a free field in number format. The user defines the meaning of this extra opportunity information.

**NumberIntField5** – Number field 5

The [Opportunities.NumberIntField5] field is a free field in number format. The user defines the meaning of this extra opportunity information.

**Owner** – Owner

The [Opportunities.Owner] field stores the owner linked to the opportunity. The owner is the person responsible to convert the opportunity into a successful deal. The [Opportunities.Owner] field refers to the [Humres.Res\_ID] field.

**PlannedAmount** – Planned amount

The [Opportunities.PlannedAmount] field stores the planned amount involved in the opportunity. The value is acquired by converting value in the [Opportunities.PlannedAmountFC] field to the default currency.

**PlannedAmountFC** – Planned amount in FC

The [Opportunities.PlannedAmount] field stores the planned amount involved in the opportunity entered by user. The value stored is based on the currency used in the opportunity card.

**PlannedEndDate** – Planned end date

The [Opportunities.PlannedEndDate] field stores the date that indicates the planned finalization date of the sales cycle activities.

**PlannedStartDate** – Planned start date

The [Opportunities.PlannedStartDate] field stores the date that indicates the planned start date of the sales cycle activities.

**Probability** – Probability

The [Opportunities.Probability] field stores the estimated percentage to convert the opportunity into a successful deal.

**RealizedAmount** – Realized amount

The [Opportunities.RealizedAmount] stores the realized amount involved in the opportunity when it turned into a successful deal. The value is acquired by converting value in the [Opportunities.RealizedAmountFC] field to the default currency.

**RealizedAmountFC** – Realized amount in FC

The [Opportunities.RealizedAmountFC] field stores the realized amount involved in the opportunity when it turned into a successful deal entered by user. The value stored is based on the currency used in the opportunity card.

**ReasonLost** – Reason lost

The [Opportunities.ReasonLost] field stores the reason when the opportunity turned into a lost deal. The [Opportunities.ReasonLost] field refers to the [OpportunityReasons.ID] field.

**Note!** The value in the [Opportunities.ReasonLost] field is updated manually by the user.

**Remarks** – Remarks

The [Opportunities.Remarks] field stores the remarks related to the opportunity.

**SalesCycleID** – Sales cycle ID

The [Opportunities.SalesCycleID] field stores the ID of the sales cycle definition linked to the opportunity. The sales cycle definition is the grouping of various steps to convert an opportunity into a successful deal. The [Opportunities.SalesCycleID] field refers to the [SalesCycleDefinitions.ID] field.

**SecurityLevel** – Security level

The [Opportunities.SecurityLevel] field stores the security level linked to the opportunity card. Security level controls the access to the opportunity card based on user's security level.

**SourceID** – Source

The [Opportunities.Source] field stores the ID of the source of an opportunity. The [Opportunities.Source] field refers to the [OpportunitySources.ID] field.

**StageID** – Stage

The [Opportunities.StageID] field stores the stage of the opportunity in the sales cycle process. The [Opportunities.StageID] field refers to the [SalesCycleDefinitionStages.Stage] field.

**Note!** The value is updated on the background.

**TextField1** – Text field 1

The [Opportunities.TextField1] field is a free field in text format. The user defines the meaning of this extra opportunity information.

**TextField10** – Text field 10

The [Opportunities.TextField10] field is a free field in text format. The user defines the meaning of this extra opportunity information.

**TextField2** – Text field 2

The [Opportunities.TextField2] field is a free field in text format. The user defines the meaning of this extra opportunity information.

**TextField3** – Text field 3

The [Opportunities.TextField3] field is a free field in text format. The user defines the meaning of this extra opportunity information.

**TextField4** – Text field 4

The [Opportunities.TextField4] field is a free field in text format. The user defines the meaning of this extra opportunity information.

**TextField5** – Text field 5

The [Opportunities.TextField5] field is a free field in text format. The user defines the meaning of this extra opportunity information.

**TextField6** – Text field 6

The [Opportunities.TextField6] field is a free field in text format. The user defines the meaning of this extra opportunity information.

**TextField7** – Text field 7

The [Opportunities.TextField7] field is a free field in text format. The user defines the meaning of this extra opportunity information.

**TextField8** – Text field 8

The [Opportunities.TextField8] field is a free field in text format. The user defines the meaning of this extra opportunity information.

**TextField9** – Text field 9

The [Opportunities.TextField9] field is a free field in text format. The user defines the meaning of this extra opportunity information.

**YesNoField1** – Opportunity: free field 26

The [Opportunities.YesNoField1] field is a free field in yes/no format. The user defines the meaning of this extra opportunity information.

**YesNoField2** – Opportunity: free field 27

The [Opportunities.YesNoField2] field is a free field in yes/no format. The user defines the meaning of this extra opportunity information.

**YesNoField3** – Opportunity: free field 28

The [Opportunities.YesNoField3] field is a free field in yes/no format. The user defines the meaning of this extra opportunity information.

**YesNoField4** – Opportunity: free field 29

The [Opportunities.YesNoField4] field is a free field in yes/no format. The user defines the meaning of this extra opportunity information.

**YesNoField5** – Opportunity: free field 30

The [Opportunities.YesNoField5] field is a free field in yes/no format. The user defines the meaning of this extra opportunity information.

## 17.2 OpportunityHistories – Opportunity Histories

### 17.2.1 General description

The [OpportunityHistories] table stores the changes made in an opportunity such as stage, planned amount, and probability.

### 17.2.2 OpportunityHistories field details

#### Created – Created

The [OpportunityHistories.Created] field stores the date and time that the change has been created.

#### Creator – Creator

The [OpportunityHistories.Creator] field stores the ID of the resource who has created the change. The [OpportunityHistories.Creator] field refers to the [Humres.Res\_ID] field.

#### DealStatus – Deal status

The [OpportunityHistories.DealStatus] field stores the status of the deal. This field refers to the DDTests table which contains the following values:

Value	Description
L	Lost
U	Win
W	Undecided

#### ExpectedAmount – Expected amount

The [OpportunityHistories.ExpectedAmount] field stores the calculated expected amount to gain from the opportunity when it turned into a successful deal. The amount is acquired by converting value in the [OpportunityHistories.ExpectedAmountFC] field to the default currency.

#### ExpectedAmountFC – Expected amount in FC

The [OpportunityHistories.ExpectedAmountFC] field stores the calculated expected amount to gain from the opportunity when it turned into a successful deal. The value is acquired by multiplying values in the [OpportunityHistories.PlannedAmountFC] field and the [OpportunityHistories.Probability] field. The amount stored is based on the currency used in the opportunity card.

**ID – ID**

The [OpportunityHistories.ID] field stores the system generated database record identification number. This field is not functionally used.

**Modified – Modified**

The [OpportunityHistories.Modified] field stores the date and time that the change was last modified. Initially, this field contains the creation date, which is stored in the [OpportunityHistories.Created] field.

**Modifier – Modifier**

The [OpportunityHistories.Modifier] field stores the ID of the resource who last modified the change. Initially, this field contains the creator as is stored in the [OpportunityHistories.Creator] field. The [OpportunityHistories.Modifier] field refers to the [Humres.Res\_ID] field.

**OpportunityID – Opportunity ID**

The [OpportunityHistories.OpportunityID] field stores the ID of the opportunity for which the change is linked to. The [OpportunityHistories.OpportunityID] field refers to the [Opportunities.ID] field.

**PlannedAmount – Planned amount**

The [OpportunityHistories.PlannedAmount] field stores the planned amount involved in the opportunity. The value is acquired by converting value in the [OpportunityHistories.PlannedAmountFC] field to the default currency.

**PlannedAmountFC – Planned amount in FC**

The [OpportunityHistories.PlannedAmount] field stores the planned amount involved in the opportunity entered by user. The value stored is based on the currency used in the opportunity card.

**Probability – Probability**

The [OpportunityHistories.Probability] field stores the estimated percentage to convert the opportunity into a successful deal.

**StageID – Stage**

The [OpportunityHistories.StageID] field stores the stage of the opportunity in the sales cycle process. The [OpportunityHistories.StageID] field refers to the [SalesCycleDefinitionStages.Stage] field.

## 17.3 OpportunityAccounts – Opportunity Accounts

### 17.3.1 General description

The [OpportunityAccounts] table stores the relation between account and opportunity. Competitors and partners can be linked to the opportunity. The competitors or partners linked to the opportunity are existing accounts in the database, which are stored in the [Cicmpy] table.

### 17.3.2 OpportunityAccounts field details

#### **AccountID** – Account

The [OpportunityAccounts.AccountID] field stores the ID of the account linked to the opportunity. The [OpportunityAccounts.AccountID] field refers to the [Cicmpy.Cmp\_wnn] field.

#### **Created** – Created

The [OpportunityAccounts.Created] field stores the date and time that the relation has been created.

#### **Creator** – Creator

The [OpportunityAccounts.Creator] field stores the ID of the resource who has created the relation. The [OpportunityAccounts.Creator] field refers to the [Humres.Res\_ID] field.

#### **ID** – ID

The [OpportunityAccounts.ID] field stores the system generated database record identification number. This field is not functionally used.

#### **Modified** – Modified

The [OpportunityAccounts.Modified] field stores the date and time that the relation was last modified. Initially, this field contains the creation date, which is stored in the [OpportunityAccounts.Created] field.

#### **Modifier** – Modifier

The [OpportunityAccounts.Modifier] field stores the ID of the resource who last modified the relation. Initially, this field contains the creator as is stored in the [OpportunityAccounts.Creator] field. The [OpportunityAccounts.Modifier] field refers to the [Humres.Res\_ID] field.

#### **OpportunityID** – Opportunity ID

The [OpportunityAccounts.OpportunityID] field stores the ID of the opportunity for which the account is linked to. The [OpportunityAccounts.OpportunityID] field refers to the [Opportunities.ID] field.

**RoleID** - Role ID

The [OpportunityAccounts.RoleID] field stores the ID of the role of the account (partner). The [OpportunityAccounts.RoleID] field refers to the [OpportunityRoles.ID] field.

**Status** – Status

The [OpportunityAccounts.Status] field stores the status of the relation. This field refers to the DDTests table which contains the following values:

Value	Description
A	Active
I	Inactive

**StrengthID** – Strength

The [OpportunityAccounts.StrengthID] field stores the ID of the note about strength of the offering of the competitor. The [OpportunityAccounts.StrengthID] field refers to the [Notes.ID] field.

**Type** – Type

The [OpportunityAccounts.Type] field stores the type of the accounts linked to the opportunity. This field refers to the DDTests table which contains the following values:

Value	Description
C	Competitor
P	Partner

**WeaknessID** - Weakness

The [OpportunityAccounts.WeaknessID] field stores the ID of the note about weaknesses of the offering of the competitor. The [OpportunityAccounts.WeaknessID] field refers to the [Notes.ID] field.

## 17.4 *OpportunityContacts* – Opportunity Contacts

### 17.4.1 General description

The [OpportunityContacts] table stores the relation between contact persons of the account and opportunity. To indicate the key contact persons involved in the opportunity, multiple contact persons can be added to an opportunity.

### 17.4.2 OpportunityContacts field details

#### **AccountID** – Account

The [OpportunityContacts.AccountID] field stores the ID of the account for which the contact belongs.

The [OpportunityContacts.AccountID] field refers to the [OpportunityAccounts.AccountID] field.

#### **ContactID** – Contact ID

The [OpportunityContacts.ContactID] field stores the ID of the contact linked to the opportunity. The [OpportunityContacts.ContactID] field refers to the [Cicntp.Cnt\_ID] field.

#### **Created** – Created

The [OpportunityContacts.Created] field stores the date and time that the relation has been created.

#### **Creator** – Creator

The [OpportunityContacts.Creator] field stores the ID of the resource who has created the relation. The [OpportunityContacts.Creator] field refers to the [Humres.Res\_ID] field.

#### **ID** – ID

The [OpportunityContacts.ID] field stores the system generated database record identification number. This field is not functionally used.

#### **MainContact** – Main contact person

The [OpportunityContacts.MainContact] field indicates if the contact is the main contact for the opportunity.

#### **Modified** – Modified

The [OpportunityContacts.Modified] field stores the date and time that the relation was last modified. Initially, this field contains the creation date, which is stored in the [OpportunityContacts.Created] field.

#### **Modifier** – Modifier

The [OpportunityContacts.Modifier] field stores the ID of the resource who last modified the relation. Initially, this field contains the creator as is stored in the [OpportunityContacts.Creator] field. The [OpportunityContacts.Modifier] field refers to the [Humres.Res\_ID] field.

**OpportunityID** – Opportunity ID

The [OpportunityContacts.OpportunityID] field stores the ID of the opportunity for which the contact is linked to.

The [OpportunityContacts.OpportunityID] field refers to the [Opportunities.ID] field.

**RoleID** – Role ID

The [OpportunityContacts.RoleID] field stores the ID of the role of the contact in the sales process. The [OpportunityContacts.

RoleID] field refers to the [OpportunityRoles.ID] field.

**Type** – Type

The [OpportunityContacts.Type] field stores the type of the account for which the contact belongs. This field refers to the DDTests table which contains the following values:

Value	Description
A	Account
P	Partner

## 17.5 OpportunityItems – Opportunity Items

### 17.5.1 General description

The [OpportunityItems] table stores the relation between items and opportunity.

The user can link targeted assortment or items to an opportunity. This is an indication of the products the user tries to sell with an opportunity. This will also lead to a more detailed specification of the sales amount involved in the opportunity.

### 17.5.2 OpportunityItems field details

**Created** – Created

The [OpportunityItems.Created] field stores the date and time that the relation has been created.

**Creator** – Creator

The [OpportunityItems.Creator] field stores the ID of the resource who has created the relation. The [OpportunityItems.Creator] field refers to the [Humres.Res\_ID] field.

**Currency** – Currency

The [OpportunityItems.Currency] field stores the code of the currency used in the opportunity card. The [OpportunityItems.Currency] field refers to the [Valuta.Valcode] field.

**ID – ID**

The [OpportunityItems.ID] field stores the system generated database record identification number. This field is not functionally used.

**ItemCode – Item code**

The [OpportunityItems.ItemCode] field stores the code of the item linked to the opportunity. The [OpportunityItems.ItemCode] field refers to the [Items.ItemCode] field.

**Modified – Modified**

The [OpportunityItems.Modified] field stores the date and time that the relation was last modified. Initially, this field contains the creation date, which is stored in the [OpportunityItems.Created] field.

**Modifier – Modifier**

The [OpportunityItems.Modifier] field stores the ID of the resource who last modified the relation. Initially, this field contains the creator as is stored in the [OpportunityItems.Creator] field. The [OpportunityItems.Modifier] field refers to the [Humres.Res\_ID] field.

**OpportunityID – Opportunity ID**

The [OpportunityItems.OpportunityID] field stores the ID of the opportunity for which the item is linked to. The [OpportunityItems.OpportunityID] field refers to the [Opportunities.ID] field.

**Price – Price in default currency**

The [OpportunityItems.Price] field stores the price of the item based on the default currency.

**PriceFC – Price**

The [OpportunityItems.PriceFC] field stores the price of the item based on the currency used in the opportunity card.

**Quantity – Quantity**

The [OpportunityItems.Quantity] field stores the quantity of the item.

**Unit – Sales unit**

The [OpportunityItems.Unit] field stores the sales unit of the item. The [OpportunityItems.Unit] field refers to the [ItemUnits.Unit] field.

## 17.6 OpportunityProjects – Opportunity Projects

### 17.6.1 General description

The [OpportunityProjects] table stores the relation between projects and opportunity.

### 17.6.2 OpportunityProjects field details

#### **Created** – Created

The [OpportunityProjects.Created] field stores the date and time that the relation has been created.

#### **Creator** – Creator

The [OpportunityProjects.Creator] field stores the ID of the resource who has created the relation. The [OpportunityProjects.Creator] field refers to the [Humres.Res\_ID] field.

#### **ID** – ID

The [OpportunityProjects.ID] field stores the system generated database record identification number. This field is not functionally used.

#### **Modified** – Modified

The [OpportunityProjects.Modified] field stores the date and time that the relation was last modified. Initially, this field contains the creation date, which is stored in the [OpportunityProjects.Created] field.

#### **Modifier** – Modifier

The [OpportunityProjects.Modifier] field stores the ID of the resource who last modified the relation. Initially, this field contains the creator as is stored in the [OpportunityProjects.Creator] field. The [OpportunityProjects.Modifier] field refers to the [Humres.Res\_ID] field.

#### **OpportunityID** – Opportunity ID

The [OpportunityProjects.OpportunityID] field stores the ID of the opportunity for which the project is linked to. The [OpportunityProjects.OpportunityID] field refers to the [Opportunities.ID] field.

#### **ProjectCode** – Project code

The [OpportunityProjects.ProjectCode] field stores the code of the project linked to the opportunity. The [OpportunityProjects.ProjectCode] field refers to the [PRProject.ProjectNr] field





## Chapter 18 | Masterdata



# 18. Masterdata

## 18.1 AccountStatus - Account Statuses

### 18.1.1 General description

The [AccountStatus] table stores the different account statuses that can be used for the accounts. The [AccountStatus] table contains a fixed set of values, and can not be maintained by the user. The default values stored in the [AccountStatus] table are:

Value	Description
A	Active
B	Blocked
E	Exit
N	Not Validated
P	Pilot
R	Reference
S	Passive

**Note!** The [AccountStatus] table should not be used anymore, instead the values should be used from the DDTests table where the field [TableName] = 'Cicmpy' and the field [FieldName] = 'Cmp\_Status'.

### 18.1.2 AccountStatus fields details

#### **Description** - Description

The [AccountStatus.Description] field stores the description of the account status.

#### **Division** – Division

The [AccountStatus.Division] field is not used.

#### **Status** - Status code

The [AccountStatus.Status] field stores the identifying code of the status. This is the code that is used when a reference to the [AccountStatus] table is needed.

#### **Syscreated** – Created date and time

The [AccountStatus.Syscreated] field stores the date and time that the account status has been created.

**Syscreator** - Creator

The [AccountStatus.Syscreator] field stores the resource who created the account status. The [AccountStatus.Syscreator] field refers to the [Humres.Res\_ID] field.

**Sysmodified** – Modified date and time

The [AccountStatus.Sysmodified] field stores the date and time that the account status was last modified. Initially, this field contains the creation date.

**Sysmodifier** - Modifier

The [AccountStatus.Sysmodifier] field stores the resource who last modified the account status. Initially, this field contains the creator as is stored in the [AccountStatus.Syscreator] field. The [AccountStatus.Sysmodifier] field refers to the [Humres.Res\_ID] field.

**TermID** - Translation term ID

The [AccountStatus.TermID] field stores the Term ID for the translation of the account status description.

## 18.2 AccountTypes - Account types

### 18.2.1 General description

The [AccountTypes] table stores the different account types that can be used for the accounts. The account types are used as the primary classification of accounts. The [AccountTypes] table contains a fixed set of values, and can not be maintained by the user. The default values stored in the [AccountTypes] table are:

Value	Description
A	Associate
B	Bank
C	Customer
D	Division
E	Employee
L	Lead
N	Not Validated
P	Prospect
R	Reseller
S	Supplier
T	Suspect

**Note!** The [AccountTypes] table should not be used anymore, instead the values should be used from the DDTests table where the field [TableName] = 'Cicmpy' and the field [FieldName] = 'Cmp\_Type'.

## 18.2.2 AccountTypes field details

### **Description** - Description

The [AccountTypes.Description] field stores the description of the account type.

### **Division** – Division

The [AccountTypes.Division] field is not used.

### **Syscreated** – Created date and time

The [AccountTypes.Syscreated] field stores the date and time that the account types has been created.

### **Syscreator** - Creator

The [AccountTypes.Syscreator] field stores the resource who created the account types. The [AccountTypes.Syscreator] field refers to the [Humres.Res\_ID] field.

### **Sysmodified** – Modified date and time

The [AccountTypes.Sysmodified] field stores the date and time that the account types was last modified. Initially, this field contains the creation date.

### **Sysmodifier** - Modifier

The [AccountTypes.Sysmodifier] field stores the resource who last modified the account types. Initially, this field contains the creator as is stored in the [AccountTypes.Syscreator] field. The [AccountTypes.Sysmodifier] field refers to the [Humres.Res\_ID] field.

### **TermID** -Translation term ID

The [AccountTypes.TermID] field stores the term ID for the translation of the account types description.

### **Type** -Type code

The [AccountTypes.Type] field stores the identifying code of the account types. This is the code that is used when a reference to the AccountTypes table is needed.

## 18.3 AccountMandatory - Mandatory fields

### 18.3.1 General description

The [AccountMandatory] table stores the definition of the fields which are made mandatory for a specific account type. Some of the mandatory fields are determined by the system:

Code, Name, Country, Contact Title, Contact Last name, Contact Job Description Type Since, Status Since, Security level, Rating, Source, Sector, Size and Division, others can be maintained by the user.

**Note!** This functionality is currently only available in Exact Synergy Enterprise

### 18.3.2 AccountMandatory fields

#### AccountType - Account type

The [AccountMandatory.AccountType] field stores the account type for which the mandatory fields are defined.

The [AccountMandatory.AccountType] field can store one of the following values:

Value	Description
A	Associate
B	Bank
C	Customer
D	Division
E	Employee
L	Lead
N	Not validated
P	Prospect
R	Reseller
S	Supplier
T	Suspect

#### Division – Division

The [AccountMandatory.Division] field is not used yet. It is added for future functionality.

#### General - Mandatory field

The [AccountMandatory.General] field stores the identification numbers of the fields that are mandatory. All the mandatory field ID's are stored in the same field as a comma separated list. The following list gives the number and field name as they will be stored in the [AccountMandatory.General] field when they are made mandatory.

The fields that are mandatory by default because they are needed for system functions are indicated as bold.

nr	field	nr	field	nr	field
1	Code	74	Last Name	520	Text 1
2	Name	75	Job Description	521	Text 2
3	Addresses	76	Job Title	522	Text 3
4	Postcode	77	E-Mail	523	Text 4
5	City	78	Phone	524	Text 5
6	Country	79	Language	525	Text 6
7	State	82	Extension	526	Text 7
8	County	83	Description	527	Text 8
9	Location	84	Your ref.	528	Text 9
10	Phone	85	Assortment	529	Text 10
11	Extension	86	Currency	530	Text 11
99	Phone Queue	87	Amount	531	Text 12
12	Fax	88	Start Date (Planned)	532	Text 13
13	E-mail	89	End Date (Planned)	533	Text 14
14	Website	90	Remarks : Request	534	Text 15
19	Type	91	Resource - Sales	535	Text 16
20	TypeSince	92	D&B Number	536	Text 17
21	Status	94	Pricelist	537	Text 18
22	Status Since	95	VAT Code	538	Text 19
23	Security Level	97	Mobile	549	Text 20
24	Classification	98	Fax	540	Text 21
25	Rating	100	Selection Code	541	Text 22
26	Source	101	Scenario	542	Text 23
27	Sector	102	Account empl.	543	Text 24
28	Sub Sector	103	Intermediary	544	Text 25
29	Size	104	Print : Debtor Statement	545	Text 26
30	Chamber of Commerce	105	Last seq. Number	546	Text 27
31	Document	106	Last Reminder	547	Text 28
32	Manager	107	Send Reminders	548	Text 29
33	Reseller	109	Check Date	549	Text 30
34	Parent	110	Debtor Account	580	YesNo 1
47	Division	111	Offset Account	581	YesNo 2
48	Creditor Code	113	Partial Delivery allowed	582	YesNo 3
49	Customer Code	115	Invoice Copies	583	YesNo 4
50	Currency	118	Payee Name	584	YesNo 5

nr	field	nr	field	nr	field
52	Credit Line	500	Date 1	585	GUID 1
53	Discount	501	Date 2	586	GUID 2
54	VAT Number	502	Date 3	587	GUID 3
57	Shipping Method	503	Date 4	588	GUID 4
58	Payment Condition	504	Date 5	589	GUID 5
69	Debtor Code	510	Number 1	590	Integer 1
70	Title	511	Number 2	591	Integer 2
71	Initials	512	Number 3	592	Integer 3
72	First Name	513	Number 4	593	Integer 4
73	Middle Name	514	Number 5	594	Integer 5

**ID - ID**

The [AccountMandatory.ID] field stores the system generated database record identification number. This field is not functionally used.

**Syscreated** – Created date and time

The [AccountMandatory.Syscreated] field stores the date and time that the account mandatory fields has been created.

**Syscreator** - Creator

The [AccountMandatory.Syscreator] field stores the resource who created the account mandatory fields. The [AccountMandatory.Syscreator] field refers to the [Humres.Res\_ID] field.

**Sysmodified** – Modified date and time

The [AccountMandatory.Sysmodified] field stores the date and time that the account mandatory fields was last modified. Initially, this field contains the creation date.

**Sysmodifier** - Modifier

The [AccountMandatory.Sysmodifier] field stores the resource who last modified the account mandatory fields. Initially, this field contains the creator as is stored in the [AccountMandatory.Syscreator] field. The [AccountMandatory.Sysmodifier] field refers to the [Humres.Res\_ID] field.

## 18.4 Cisect – Sectors

### 18.4.1 General description

The [Cisect] table stores the sectors data. Sectors are classifications by which accounts can be grouped. For example, the SIC or NIAC sectors of industry classifications like mining, agriculture, etc can be stored in this table.

If a further detailed classification is needed the [SubSectors] table can be used to specify additional sub sectors per sector.

The sectors are maintained by the user.

For the account the sector is stored in the [Cicmpy.Sct\_code] field.

### 18.4.2 Cisect fields details

#### **Division** – Division

The [Cisect.Division] field stores the division code of the user's division. The [Cisect.Division] field stores the numeric value of the [Bedryf.Bedmr] field. This field is not used yet. It is added for future functionality.

#### **ID** - ID

The [Cisect.ID] field stores the system generated database record identification number. This field is not functionally used.

#### **ML\_desc\_0** - Multi language description

The [Cisect.ML\_desc\_0] field stores the sector description in the default language.

#### **ML\_desc\_1** - Multi language description 1

The [Cisect.ML\_desc\_1] field stores the sector description translation for an optional language.

#### **ML\_desc\_2** - Multi language description 2

The [Cisect.ML\_desc\_2] field stores the sector description translation for an optional language.

#### **ML\_desc\_3** - Multi language description 3

The [Cisect.ML\_desc\_3] field stores the sector description translation for an optional language.

#### **ML\_desc\_4** - Multi language description 4

The [Cisect.ML\_desc\_4] field stores the sector description translation for an optional language.

#### **PolicyDocID** - Policy document ID

The [Cisect.PolicyDocID] field stores the ID of the document that explains the usage of the sector.

The [Cisect.PolicyDocID] field refers to the [BacoDiscussions.ID] field.

**Sct\_code** - Code

The [Cisect.Sct\_code] field stores the identifying code of the sector. This is the code that is used to refer from other tables to the sectors.

**Syscreated** – Created date and time

The [Cisect.Syscreated] field stores the date and time that the sectors has been created.

**Syscreator** - Creator

The [Cisect.Syscreator] field stores the resource that created the sectors. The [Cisect.Syscreator] field refers to the [Humres.Res\_ID] field.

**SysGuid** - SysGuid

The [Cisect.SysGuid] field stores the Guid ID field generated by the system upon creation of the sectors.

**Sysmodified** – Modified date and time

The [Cisect.Sysmodified] field stores the date and time that the sectors was last modified. Initially, this field contains the creation date.

**Sysmodifier** - Modifier

The [Cisect.Sysmodifier] field stores the resource who last modified the sectors. Initially, this field contains the creator as is stored in the [Cisect.Syscreator] field. The [Cisect.Sysmodifier] field refers to the [Humres.Res\_ID] field.

**Timestamp** - Timestamp

The [Cisect.Timestamp] field contains a system generated timestamp. The timestamp field is regenerated upon every change in the sectors. This field is mainly used for replication purposes.

## 18.5 Csize – Sizes

### 18.5.1 General description

The [Csize] table stores the size definitions that can be used for classifying the accounts. For the account the size is stored in the field [Cicmpy.Siz\_code].

### 18.5.2 Csize fields details

#### **Division** – Division

The [Csize.Division] field stores the division code of the user's division. The [Csize.Division] field stores the numeric value of the [Bedryf.Bednr] field. This field is not used yet. It is added for future functionality.

#### **ID** - ID

The [Csize.ID] field stores the system generated database record identification number. This field is not functionally used.

#### **ML\_desc\_0** - Multi language description

The [Csize.ML\_desc\_0] field stores the size description in the default language.

#### **ML\_desc\_1** - Multi language description 1

The [Csize.ML\_desc\_1] field stores the size description translation for an optional language.

#### **ML\_desc\_2** - Multi language description 2

The [Csize.ML\_desc\_2] field stores the size description translation for an optional language.

#### **ML\_desc\_3** - Multi language description 3

The [Csize.ML\_desc\_3] field stores the size description translation for an optional language.

#### **ML\_desc\_4** - Multi language description 4

The [Csize.ML\_desc\_4] field stores the size description translation for an optional language.

#### **Siz\_code** - Code

The [Csize.Siz\_code] field stores the identifying code of the size definition. This is the code that is used to refer from other tables to the sizes definition.

#### **Syscreated** – Created date and time

The [Csize.Syscreated] field stores the date and time that the sizes definition has been created.

**Syscreator** - Creator

The [Csize.Syscreator] field stores the resource who created the sizes definition. The [Csize.Syscreator] field refers to the [Humres.Res\_ID] field.

**SysGuid** - SysGuid

The [Csize.SysGuid] field stores the Guid ID field generated by the system upon creation of the sizes definition.

**Sysmodified** –Modified date and time

The [Csize.Sysmodified] field stores the date and time that the sizes definition was last modified. Initially, this field contains the creation date,

**Sysmodifier** - Modifier

The [Csize.Sysmodifier] field stores the resource who last modified the sizes definition. Initially, this field contains the creator as is stored in the [Csize.Syscreator] field. The [Csize.Sysmodifier] field refers to the [Humres.Res\_ID] field.

**Timestamp** - Timestamp

The [Csize.Timestamp] field contains a system generated timestamp. The timestamp field is regenerated upon every change in the sizes definition. This field is mainly used for replication purposes.

## 18.6 Classifications – Classifications

### 18.6.1 General description

The [Classifications] table stores the classification definitions. Classifications are used to group accounts that have a specific similarity. A classification can be defined as a general classification so it can include accounts of all types, or as a type specific classification which means that only accounts of a specific type can have this classification. The accounts classification is stored in the [Cicmpy.ClassificationID] field.

### 18.6.2 Classifications fields details

**ClassificationID** - Classification

The [Classification.ClassificationID] field stores the identifying code of the classification definition. This is the code that is used to refer from other tables to the classifications.

**Description** - Description

The [Classification.Description] field stores the description for the classification.

**Division** – Division

The [Classification.Division] field stores the division code of the user's division. The [Classification.Division] field stores the numeric value of the [Bedryf.Bednr] field. This field is not used yet. It is added for future functionality.

**ID** - ID

The [Classification.ID] field stores the system generated database record identification number. This field is not functionally used.

**ML\_desc\_0** - Multi language description

The [Classification.ML\_desc\_0] field stores the classification description in the default language.

**ML\_desc\_1** - Multi language description 1

The [Classification.ML\_desc\_1] field stores the classification description translation for an optional language.

**ML\_desc\_2** - Multi language description 2

The [Classification.ML\_desc\_2] field stores the classification description translation for an optional language.

**ML\_desc\_3** - Multi language description 3

The [Classification.ML\_desc\_3] field stores the classification description translation for an optional language.

**ML\_desc\_4** - Multi language description 4

The [Classification.ML\_desc\_4] field stores the classification description translation for an optional language.

**PolicyDocID** - Policy document ID

The [Classification.PolicyDocID] field stores the ID of the document that explains the usage of the classification. The [Classifications.PolicyDocID] field refers to the [BacoDiscussions.ID] field.

**Rank** - Order

The [Classification.Rank] field stores the position in which the classification is shown when a list of classifications is shown.

**Syscreated** – Created date and time

The [Classifications.Syscreated] field stores the date and time that the classifications has been created.

**Syscreator** - Creator

The [Classifications.Syscreator] field stores the resource who created the classifications. The [Classifications.Syscreator] field refers to the [Humres.Res\_ID] field.

**SysGuid** - SysGuid

The [Classifications.SysGuid] field stores the Guid ID field generated by the system upon creation of the classifications.

**Sysmodified** –Modified date and time

The [Classifications.Sysmodified] field stores the date and time that the classifications was last modified. Initially, this field contains the creation date.

**Sysmodifier** - Modifier

The [Classifications.Sysmodifier] field stores the resource who last modified the classifications. Initially, this field contains the creator as is stored in the [Classifications.Syscreator] field. The [Classifications.Sysmodifier] field refers to the [Humres.Res\_ID] field.

**Timestamp** - Timestamp

The [Classifications.Timestamp] field contains a system generated timestamp.

The timestamp field is regenerated upon every change in the classifications.

This field is mainly used for replication purposes.

**Type** - Type

The [Classifications.Type] field stores the account type for which the classification is defined. If the [Classifications.Type] field is empty (NULL) the classification can be used for all account types. Otherwise the [Classifications.Type] field can store one of the following values:

Value	Description
A	Associate
B	Bank
C	Customer
D	Division
L	Lead
N	Not validated
P	Prospect
R	Reseller
S	Supplier
T	Suspect

## 18.7 RatingAmounts - Rating amounts

### 18.7.1 General description

The [RatingAmounts] table stores the ratings definitions. The ratings are defined on a scale of 1 - 7 and for each rating a minimum and maximum amount can be defined.

These amounts can be defined for type “C” customer or “R” reseller accounts.

After these rating definitions are defined a database background job will compare the defined amount ranges to the accounts contact value and adjust the accounts rating according to the defined ranges. The rating of the account is stored in the [Cicmpy.Cmp\_rating] field.

### 18.7.2 RatingAmounts fields details

#### **AmountEnd** - End amount

The [RatingAmounts.AmountEnd] field stores the maximum boundary amount of a rating.

#### **AmountStart** - Start amount

The [RatingAmounts.StartAmount] field stores the minimum boundary amount of a rating.

#### **Currency** - Currency

The [RatingAmounts.Currency] field stores the currency in which the start and end amounts are stored. The [RatingAmounts.Currency] field refers to the [Valuta.Valcode] field.

#### **Division** – Division

The [RatingAmounts.Division] field is not used yet. It is added for future functionality.

#### **ID** - ID

The [RatingAmounts.ID] field stores the system generated database record identification number.

This field is not functionally used.

#### **Rating** - Rating code

The [RatingAmounts.Rating] field stores the identifying code of the rating definition. This is the code that is used to refer from other tables to the [RatingAmounts] table.

#### **Syscreated** – Created date and time

The [RatingAmounts.Syscreated] field stores the date and time that the rating definitions has been created.

#### **Syscreator** - Creator

The [RatingAmounts.Syscreator] field stores the resource who created the rating definitions. The [RatingAmounts.Syscreator] field refers to the [Humres.Res\_ID] field.

**Sysmodified** – Modified date and time

The [RatingAmounts.Sysmodified] field stores the date and time that the rating amounts was last modified. Initially, this field contains the creation date.

**Sysmodifier** - Modifier

The [RatingAmounts.Sysmodifier] field stores the resource who last modified the rating definitions. Initially, this field contains the creator as is stored in the [RatingAmounts.Syscreator] field. The [RatingAmounts.Sysmodifier] field refers to the [Humres.Res\_ID] field.

**Type** - Account type

The [RatingAmounts.Type] field stores the account type for which the rating definition is defined. The [RatingAmounts.Type] field can store one of the following values:

Value	Description
C	Customer
R	Reseller

## 18.8 Source – Sources

### 18.8.1 General description

The [Source] table stores the information sources definitions that are used to indicate what information led to the creation of the account. Some source definitions are predefined, but can be changed by the user, and the user can also create new source definitions:

Value	Description
C	Coupon
F	Fair
H	Headquarters
I	Import
L	Letter
N	Internet
P	Phone
R	Reseller
S	Cross selling

The account's source is stored in the [Cicmpy.Cmp\_source] field.

## 18.8.2 Source fields details

### **Division** – Division

The [Source.Division] field stores the division code of the user's division. The [Source.Division] field stores the numeric value of the [Bedryf.Bednr] field. This field is not used yet. It is added for future functionality.

### **ID** - ID

The [Source.ID] field stores the system generated database record identification number. This field is not functionally used.

### **IsUserDefined** – User defined

The [Source.IsUserDefined] field indicates if the source is one of the default sources or that it is created by the user. The value "0" indicates the source is a default one. The value "1" indicates it created by the user.

### **ML\_desc\_0** - Multi language description

The [Source.ML\_desc\_0] field stores the source description in the default language.

### **ML\_desc\_1** - Multi language description 1

The [Source.ML\_desc\_1] field stores the source's description translation for an optional language.

### **ML\_desc\_2** - Multi language description 2

The [Source.ML\_desc\_2] field stores the source's description translation for an optional language.

### **ML\_desc\_3** - Multi language description 3

The [Source.ML\_desc\_3] field stores the source's description translation for an optional language.

### **ML\_desc\_4** - Multi language description 4

The [Source.ML\_desc\_4] field stores the source's description translation for an optional language.

### **Src\_code** - code

The [Source.Src\_code] field stores the identifying code of the source definition. This is the code that is used to refer from other tables to the [Source] table.

### **Syscreated** – Created date and time

The [Source.Syscreated] field stores the date and time that the sources has been created.

### **Syscreator** - Creator

The [Source.Syscreator] field stores the resource who created the sources. The [Source.Syscreator] field refers to the [Humres.Res\_ID] field.

**SysGuid** - SysGuid

The [Source.SysGuid] field stores the Guid ID field generated by the system upon creation of the sources.

**Sysmodified** –Modified date and time

The [Source.Sysmodified] field stores the date and time that the sources was last modified. Initially, this field contains the creation date.

**Sysmodifier** - Modifier

The [Source.Sysmodifier] field stores the resource who last modified the sources. Initially, this field contains the creator as is stored in the [Source.Syscreator] field. The [Source.Sysmodifier] field refers to the [Humres.Res\_ID] field.

**TermId** - Translation term ID

The [sources.TermID] field stores the term ID for the translation of the description of the source.

**Timestamp** - Timestamp

The [Source.Timestamp] field contains a system generated timestamp. The timestamp field is regenerated upon every change in the sources record. This field is mainly used for replication purposes.

## 18.9 SubSectors - Sub sectors

### 18.9.1 General description

The [SubSectors] table stores the sub sector definitions. Sub sectors are a further specification of the account sectors [Cisect] so when for example the sector “mining” is defined, the subsectors table would contain the further specifications like “ steel mining”, “coal mining”, etc. The sub sector of an account is stored in the [Cicmpy.SubSector] field.

### 18.9.2 SubSectors fields details

**Description** - Description

The [SubSectors.Description] field stores the description of the sub sector.

**Division** – Division

The [SubSectors.Division] field stores the division code of the user’s division. The [SubSectors.Division] field stores the numeric value of the [Bedryf.Bedmr] field. This field is not used yet. It is added for future functionality.

**ID** - ID

The [SubSectors.ID] field stores the system generated database record identification number. This field is not functionally used.

**PolicyDocID** - Document

The [SubSectors.PolicyDocID] field stores the ID of the document that explains the usage of the sub sector. The [SubSectors.PolicyDocID] field refers to the [BacoDiscussions.ID] field.

**SectorID** – Sector ID

The [SubSectors.SectorID] field stores the ID of the sector to which the sub sector belongs. The [SubSectors.SectorID] field refers to the [Cisect.Sct\_code] field.

**SubSectorID** - Sub Sector ID

The [SubSectors.SubsectorID] field stores the identifying code of the sub sector. This is the code that is used to refer from other tables to the sub sectors.

**Syscreated** – Created date and time

The [SubSectors.Syscreated] field stores the date and time that the sub sectors has been created.

**Syscreator** - Creator

The [SubSectors.Syscreator] field stores the resource who created the sub sectors. The [SubSectors.Syscreator] field refers to the [Humres.Res\_ID] field.

**SysGuid** - SysGuid

The [SubSectors.SysGuid] field stores the Guid ID field generated by the system upon creation of the sub sectors.

**Sysmodified** – Modified date and time

The [SubSectors.Sysmodified] field stores the date and time that the sub sectors was last modified. Initially, this field contains the creation date.

**Sysmodifier** - Modifier

The [SubSectors.Sysmodifier] field stores the resource who last modified the sub sectors. Initially, this field contains the creator as is stored in the [SubSectors.Syscreator] field. The [SubSectors.Sysmodifier] field refers to the [Humres.Res\_ID] field.

## 18.10 Pred – Titles

### 18.10.1 General description

The [Pred] table stores the titles used for resources like employees or contact persons like Mr., Mrs., etc. The titles are defined per gender and language. Also the different use of the title data is specified in this table. The title of a contact person is stored in the [Cicntp.Predcode] field.

### 18.10.2 Pred fields details

#### Aan\_oms - Description

The [Pred.Aan\_oms] field stores the description of the title, example: Mr. = Mister.

#### Aanhef - Heading

The [Pred.Aanhef] field stores the heading representation of the title, example: Mr. = Dear Mister.

#### Abbreviation - Abbreviation

The [Pred.Abbreviation] field stores the abbreviation of the title, example: Mr.

#### DefaultTitle - Default

The [Pred.DefaultTitle] field indicates if for a specific gender, language combination this title is the default one.

#### Division – Division

The [Pred.Division] field stores the division code of the user's division. The [Pred.Division] field stores the numeric value of the [Bedryf.Bednrnr] field. This field is not used yet. It is added for future functionality.

#### Gender - Gender

The [Pred.Gender] field stores the gender belonging to a title. The [Pred.Gender] field can store one of the following values:

Value	Description
M	Male
O	Unknown
V	Female

#### ID - ID

The [Pred.ID] field stores the system generated database record identification number. This field is not functionally used.

#### Language - Language

The [Pred.Language] field stores the language for which the title is defined. The [Pred.Language] field refers to the [Taal.Taalcode] field.

**Predcode** - Title code

The [Pred.Predcode] field stores the identifying code of the title. This is the code that is used to refer from other tables to the titles.

**Syscreated** –Created date and time

The [Pred.Syscreated] field stores the date and time that the titles has been created.

**Syscreator** - Creator

The [Pred.Syscreator] field stores the resource who created the titles. The [Pred.Syscreator] field refers to the [Humres.Res\_ID] field.

**SysGuid** - SysGuid

The [Pred.SysGuid] field stores the Guid ID field generated by the system upon creation of the titles.

**Sysmodified** – Modified date and time

The [Pred.Sysmodified] field stores the date and time that the titles was last modified. Initially, this field contains the creation date.

**Sysmodifier** - Modifier

The [Pred.Sysmodifier] field stores the resource who last modified the titles. Initially, this field contains the creator as is stored in the [Pred.Syscreator] field. The [Pred.Sysmodifier] field refers to the [Humres.Res\_ID] field.

**Timestamp** - Timestamp

The [Pred.Timestamp] field stores a system generated timestamp. The timestamp field is regenerated upon every change in the titles. This field is mainly used for replication purposes.

## 18.11 *Taal – Languages*

### 18.11.1 General description

The [Taal] table stores the language data for resources.

### 18.11.2 Taal fields

#### **Active** - Active

The [Taal.Active] field indicates if the language is active. The value “1” indicates that the language is active. The value “0” indicates the language is inactive.

#### **Division** – Division

The [Taal.Division] field stores the division code of the user’s division. The [Taal.Division] field stores the numeric value of the [Bedryf.Bednr] field. This field is not used yet. It is added for future functionality.

#### **ID** - ID

The [Taal.ID] field stores the system generated database record identification number. This field is not functionally used.

#### **Oms\_org** - Original description

The [Taal.Oms\_org] field stores the description of the language.

#### **Oms30\_0** - Multi language description

The [Taal.Oms30\_0] field stores the language description in the default language.

#### **Oms30\_1** - Multi language description 1

The [Taal.Oms30\_0] field stores the language description in optional language 1.

#### **Oms30\_2** - Multi language description 2

The [Taal.Oms30\_0] field stores the language description in optional language 2.

#### **Oms30\_3** - Multi language description 3

The [Taal.Oms30\_0] field stores the language description in optional language 3.

#### **Oms30\_4** - Multi language description 4

The [Taal.Oms30\_0] field stores the language description in optional language 4.

#### **Syscreated** – Created date and time

The [Taal.Syscreated] field stores the date and time that the languages data has been created.

**Syscreator** - Creator

The [Taal.Syscreator] field stores the resource who created the languages data. The [Taal.Syscreator] field refers to the [Humres.Res\_ID] field.

**SysGuid** - SysGuid

The [Taal.SysGuid] field stores the Guid ID field generated by the system upon creation of the languages data.

**Sysmodified** – Modified date and time

The [Taal.Sysmodified] field stores the date and time that the languages data was last modified. Initially, this field stores the creation date.

**Sysmodifier** - Modifier

The [Taal.Sysmodifier] field stores the resource who last modified the languages data. Initially, this field contains the creator as is stored in the [Taal.Syscreator] field. The [Taal.Sysmodifier] field refers to the [Humres.Res\_ID] field.

**Taalcode** - Language code

The [Taal.Taalcode] field stores the identifying code of the language. This is the code that is used to refer from other tables to the languages data.

**Timestamp** - Timestamp

The [Taal.Timestamp] field stores a system generated timestamp. The timestamp field is regenerated upon every change in the languages data. This field is mainly used for replication purposes.

## 18.12 AddressTypes - Address types

### 18.12.1 General description

The [AddressTypes] table stores the different address types. There are 4 default address types that can not be maintained by the user; however the user can create and maintain additional address types.

Value	Description
VIS	Visit
DEL	Delivery
INV	Invoice
POS	Postal

### 18.12.2 AddressTypes fields details

#### **Description** - Description

The [AddressTypes.Description] field contains the description of the address type.

#### **Division** – Division

The [AddressTypes.Division] field stores the division code of the user's division. The [AddressTypes.Division] field stores the numeric value of the [Bedryf.Bedmr] field. This field is not used yet. It is added for future functionality.

#### **ID** - Type

The [AddressTypes.ID] field stores the identifying code of the address type. This is the code that is used to refer from other tables to the address types.

#### **IDCol** - ID

The [AddressTypes.IDCol] field stores the system generated database record identification number. This field is not functionally used.

#### **IsUserDefined** – User defined

The [AddressTypes.IsUserDefined] field indicates if this is a default address type or that it is created by the user. The value “1” indicates that the address type is defined by the user. The value “0” indicates that this is a default address type.

#### **Syscreated** – Created date and time

The [AddressTypes.Syscreated] field stores the date and time that the address types has been created.

#### **Syscreator** - Creator

The [AddressTypes.Syscreator] field stores the resource who created the address type. The [AddressTypes.Syscreator] field refers to the [Humres.Res\_ID] field.

**SysGuid** - SysGuid

The [AddressTypes.SysGuid] field stores the Guid ID field generated by the system upon creation of the address types.

**Sysmodified** – Modified date and time

The [AddressTypes.Sysmodified] field stores the date and time that the address types was last modified. Initially, this field contains the creation date.

**Sysmodifier** - Modifier

The [AddressTypes.Sysmodifier] field stores the resource who last modified the address types. Initially, this field contains the creator as is stored in the [AddressTypes.Syscreator] field. The [AddressTypes.Sysmodifier] field refers to the [Humres.Res\_ID] field.

**TermID** – Term ID

The [AddressTypes.TermID] field stores the term ID for the translation of the description of the address type.

## 18.13 AddressStates – states

### 18.13.1 General description

The [AddressStates] table stores the states per country. The [AddressStates] table will list all the available states for a certain country. The states can not be maintained by the user.

### 18.13.2 AddressStates field details

**Countrycode** - Country code

The [AddressStates.Countrycode] field stores the code of the country that is linked to the state. The [AddressStates.Countrycode] refers to the [Land.Landcode] field.

**Division** – Division

The [AddressStates.Division] field is not used yet. It is added for future functionality.

**ID** - ID

The [AddressStates.ID] field stores the Guid of the state. This Guid field can be used to refer from other tables to the [AddressStates] table. However; usually the [AddressStates.Statecode] field is used as the external reference field.

**IdEx** - ID Guid

The [AddressStates.IdEx] field stores the system generated database record identification number. This field is not functionally used.

**Name** - Description

The [AddressStates.Description] field stores the description of the state.

**Statecode** – State code

The [AddressStates.Statecode] field stores the identifying code of the state. This is the main reference code that is used to refer from other tables to the states data.

## 18.14 AddressPostCodes – Postcodes

### 18.14.1 General description

The [AddressPostCodes] table stores a predefined set of postcodes for various countries. The user can select these postcodes for entering an address. The set of postcodes currently available covers the countriesNetherland, Belgium and Austria.

### 18.14.2 AddressPostCodes field details

**City** – City

The [AddressPostCodes.City] field stores the city name that is corresponding to the postcode.

**CountryCode** - Country

The [AddressPostCodes.Countrycode] field stores the identifying code of the country that is linked to the postcode.

The [AddressPostCodes.Countrycode] refers to the [Land.Landcode] field.

**Division** - Division

The [AddressPostCodes.Division] field is not used yet. It is added for future functionality.

**ID** - ID

The [AddressPostCodes.ID] field stores the system generated database record identification number. This field is not functionally used.

**IDCol** – ID

The [AddressPostCodes.IDCol] field stores the system generated database record identification number. This field is not functionally used.

**PostCode** - Postcode

The [AddressPostCodes.PostCode] field stores the postcode that is corresponding to the city.

**StateCode** – State

The [AddressPostCodes.StateCode] field stores the state code that is corresponding to the postcode. The [AddressPostCodes.Statecode] field refers to the [AddressStates.Statecode] field.

## 18.15 Land – Countries

### 18.15.1 General description

The [Land] table stores the countries. The countries can not be maintained by the user, except for setting a country to active or not, the list of countries is fixed.

### 18.15.2 Land field details

#### **Active** - Active

The [Land.Active] field indicates if the country is active. The value “1” indicates that the country is active. The value “0” indicates that the country is inactive.

#### **BTW\_land** - VAT country code

The [Land.BTW\_land] field stores the country code as it is to be used on the VAT forms.

#### **BTWvrtnr** - Fiscal representative's VAT code

The [Land.BTWvrtnr] field is not in used anymore.

#### **Class\_01** - Class\_01

The [Land.Class\_01] field stores the value for the first country classification. This is the classification code as it is defined by the user in the [LandClasses] and [LandClassNames] tables. This is used to group countries into continents or marketing regions. The [Land.Class\_01] field refers to the [LandClasses.LandClasscode] field where the [LandClasses.ClassID] field = '1'.

#### **Class\_02** - Class\_02

The [Land.Class\_02] field stores the value for the second country classification. This is the classification code as it is defined by the user in the [LandClasses] and [LandClassNames] tables. This is used to group countries into continents or marketing regions. The [Land.Class\_02] field refers to the [landClasses.LandClasscode] field where the [LandClasses.ClassID] field = '2'.

#### **Class\_03** - Class\_03

The [Land.Class\_03] field stores the value for the third country classification. This is the classification code as it is defined by the user in the [LandClasses] and [LandClassNames] tables. This is used to group countries into continents or marketing regions. The [Land.Class\_03] field refers to the [landClasses.LandClasscode] field where the [LandClasses.ClassID] field = '3'.

#### **Class\_04** - Class\_04

The [Land.Class\_04] field stores the value for the fourth country classification. This is the classification code as it is defined by the user in the [LandClasses] and [LandClassNames] tables. This is used to group countries into continents or marketing regions. The [Land.Class\_04] field refers to the [landClasses.LandClasscode] field where the [LandClasses.ClassID] field = '4'.

**Division** – Division

The [Land.Division] field is not used yet. It is added for future functionality.

**ID** - ID

The [Land.ID] field stores the system generated database record identification number. This field is not functionally used.

**ISO\_valcd** - ISO currency

The [Land.ISO\_valcd] field stores the currency code for the country according to the ISO standard.

**Land\_cbs** - Statistical authority's country code

The [Land.Land\_cbs] field stores the country code according to the EU's geonomenclature standard.

**Note!** As of January 1st 2005 the EU will no longer use this standard, and in stead will use the ISO code.

**Land\_ISOnr** - ISO country number

The [Land.Land\_ISOnr] field stores the country number according to the ISO 3166 standard.

**Landcode** - Country code

The [Land.Landcode] field stores the identifying code of the country. This is the code that is used to refer from other tables to this table.

**Lid\_EU** - European Union member state

The [Land.Lid\_EU] field indicates if the country is a member state of the European Union. The value "1" Indicates the country is a member. The value "0" indicates the country is not a member.

**Oms30\_0** - Description

The [Land.Oms30\_0] field stores the short description of the country.

**Oms60\_0** - Multi language description

The [Land.Oms60\_0] field stores the countries description in the default language.

**Oms60\_1** - Multi language description 1

The [Land.Oms60\_1] field stores the countries description in optional language 1.

**Oms60\_2** - Multi language description 2

The [Land.Oms60\_2] field stores the countries description in optional language 2.

**Oms60\_3** - Multi language description 3

The [Land.Oms60\_3] field stores the countries description in optional language 3.

**Oms60\_4** - Multi language description 4

The [Land.Oms60\_4] field stores the countries description in optional language 4.

**Swiftvalcd** - SWIFT currency

The [Land.Swiftvalcd] field contains the countries currency code according to the SWIFT standard.

**Syscreated** – Created date and time

The [Land.Syscreated] field stores the date and time that the countries data has been created.

**Syscreator** - Creator

The [Land.Syscreator] field stores the resource who created the countries data. The [Land.Syscreator] field refers to the [Humres.Res\_ID] field.

**SysGuid** - SysGuid

The [Land.SysGuid] field stores the Guid ID field generated by the system upon creation of the countries data.

**Sysmodified** – Modified date and time

The [Land.Sysmodified] field stores the date and time that the countries data was last modified. Initially, this field contains the creation date.

**Sysmodifier** - Modifier

The [Land.Sysmodifier] field stores the resource who last modified the countries data. Initially, this field contains the creator as is stored in the [Land.Syscreator] field. The [Land.Sysmodifier] field refers to the [Humres.Res\_ID] field.

**Timestamp** - Timestamp

The [Land.Timestamp] field stores a system generated timestamp. The timestamp field is regenerated upon every change in the countries data. This field is mainly used for replication purposes.

## 18.16 *CiFreeFields* - Free field definitions

### 18.16.1 General description

The [CiFreeFields] table stores the definitions of the free fields for the [Cicmpy], [Cicntp], and [Addresses] table. The free field is considered active when the description field of the free field is used. To select the correct free field definition a combination of 3 fields is necessary:

- BedrNr to select the correct division
- TableName to select the correct table
- ColumnName to select the correct free field

### 18.16.2 CiFreeFields field details

#### **BedrNr** - Administration

The [CiFreeFields.BedrNr] field stores the division code of the division for which the free field is defined. The [CiFreeFields.BedrNr] field refers to the [Bedryf.Bedrnr] field.

**Note!** If the [CiFreeFields.BedrNr] field contains “ALL” then the definition is valid for all divisions.

#### **ColumnName** - Column name

The [CiFreeFields.ColumnName] field stores the name of the free field that the definition is created for.

#### **Description** - Description

The [CiFreeFields.Description] field stores the description of the free field. The description will also be used as the label name for the free field.

#### **Division** – Division

The [CiFreeFields.Division] field is not used yet. It is added for future functionality.

#### **ID** - ID

The [CiFreeFields.ID] field stores the system generated database record identification number.

This field is not functionally used.

**Reference** - Reference

The [CiFreeFields.Reference] field stores the code of the table the free field refers to. In case of the free fields being one of the [Cicmpy] GUIDField's or Numintfield's it is possible to indicate the the value entered in the free field is a reference to another table. The [CiFreeFields.Reference] field can store one of the following values:

Value	Description
1	Requests
2	Documents
3	Accounts
4	Contacts
5	items
6	Projects
7	Resources
8	Assortment

**Selection** - Selection

The [CiFreeFields.Selection] field stores the selection that is allowed to be referenced to when the free field is one of the [Cicmpy] GUIDField's or Numintfield's.

When the [CiFreeFields.Reference] field ="7" (Resources) and the [CiFreeFields.Selection] field ="Res\_id='3667'" it will only be possible to link to the resource with Res\_id 3667.

**SelectionValues** - Selection values

The [CiFreeFields.SelectionValues] field stores the possible predefined selection values for the free field. The selection values can be entered by the user. The selection values are stored in the following format:"A, B, C; Next". The values for one selection value are separated by commas, the next selection criteria is started with a semicolon.

A = the ID code that will be stored in the related table.

B = the description that will be shown to the user.

C = the termID that will be used to translate the description.

**TableName** - Table name

The [CiFreeFields.TableName] field stores the table name for which the free field is defined.

## 18.17 AccountCategoryNames - Account category name

### 18.17.1 General description

The [AccountCategoryNames] table stores the groups of the account category. This table is used only in Exact Globe.

### 18.17.2 AccountCategoryNames fields details

#### CategoryID – ID

The [AccountCategoryNames.CategoryID] field stores the system generated database record identification number. This field is not functionally used.

#### Description – Description

The [AccountCategoryNames.Description] field stores the description of the group.

#### Division – Division

The [AccountCategoryNames.Division] field is not used yet. It is added for future functionality.

#### Syscreated – Created date and time

The [AccountCategoryNames.Syscreated] field stores the date and time that the group has been created.

#### Syscreator – Creator

The [AccountCategoryNames.Syscreator] field stores the ID of the resource who created the group.

The [AccountCategoryNames.Syscreator] field refers to the [Humres.Res\_ID] field.

#### Sysguid – SysGuid

The [AccountCategoryNames.SysGuid] field stores the Guid ID generated by the system upon creation of the group.

#### Sysmodified – Modified date and time

The [AccountCategoryNames.Sysmodified] field stores the date and time that the group was last modified. Initially, this field contains the creation date.

#### Sysmodifier – Modifier

The [AccountCategoryNames.Sysmodifier] field stores the ID of the resource who last modified the group. Initially, this field contains the creator as is stored in the [AccountCategoryNames.Syscreator] field. The [AccountCategoryNames.Sysmodifier] field refers to the [Humres.Res\_ID] field.

## 18.18 AccountCategories - Account categories

### 18.18.1 General description

The [AccountCategories] table stores the category of the accounts. This table is only used in Exact Globe.

### 18.18.2 AccountCategories fields details

#### **AccountCategoryCode** – Code

The [AccountCategories.AccountCategoryCode] field stores the code of the account category.

#### **CategoryID** – Group

The [AccountCategories.CategoryID] field stores the group of the account bcategory.

#### **Description** – Description

The [AccountCategories.Description] field stores the description of the account category.

#### **Division** – Division

The [AccountCategories.Division] field stores the division code of the user's division. The [AccountCategories.Division] field stores the numeric value of the [Bedryf.Bedrn] field. This field is not used yet. It is added for future functionality.

#### **ID** – ID

The [AccountCategories.ID] field stores the system generated database record identification number. This field is not functionally used.

#### **Syscreated** – Created date and time

The [AccountCategories.Syscreated] field stores the date and time that the account category has been created.

#### **Syscreator** – Creator

The [AccountCategories.Syscreator] field stores the ID of the resource who created the account category. The [AccountCategories.Syscreator] field refers to the [Humres.Res\_ID] field.

#### **Sysguid** – SysGuid

The [AccountCategories.SysGuid] field stores the Guid ID generated by the system upon creation of the account category.

**Sysmodified** – Modified date and time

The [AccountCategories.Sysmodified] field stores the date and time that the account category was last modified. Initially, this field contains the creation date.

**Sysmodifier** – Modifier

The [AccountCategories.Sysmodifier] field stores the ID of the resource who last modified the account category. Initially, this field contains the creator as is stored in the [AccountCategories.Syscreator] field. The [AccountCategories.Sysmodifier] field refers to the [Humres.Res\_ID] field.



## Chapter 19 | Field properties



# 19. Field properties

This section will give a technical overview of the database fields and the way they are used. If the field described has a reference to another table or field, the referenced field is also mentioned.

## 19.1 Cicmpy

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
AccountEmployeeId	Account employee	Humres.Res_ID	Int		No	31839	0
AccountRating	Account rating		Char	4	Yes	33045	
AccountTypecode	Account type code		Char	5	Yes	33046	
Acknowledge	Acknowledge Flag		Tinyint		No	33054	0
AddressNumber	Debtor address number		Char	10	Yes	11854	
Administration	Division	Bedryf.Bednr	Char	3	No	64	000
AllowBackOrders	Allow back orders		Tinyint		No	3726	0
AllowPartialShipment	Allow partial shipment		Tinyint		No	867	0
AllowSubstituteItem	Allow substitute item		Tinyint		No	14751	0
AmountOpen	Unused field		Float		No	2013	0.0
Area	Area		Char	30	Yes	2909	
ASPDatabase	ASP database		Varchar	30	Yes		
ASPServer	ASP database server		Varchar	30	Yes		
ASPWebServer	ASP web server		Varchar	30	Yes		
ASPWebSite	ASP web site		Varchar	128	Yes		
Attention	Attention field		Tinyint		No	1956	0
AutoAllocate	Automatic Matching		Bit		No	4459	0
AutoDistribute	Auto Distribute Flag		Tinyint		No	33053	0
AutomaticPayment	Automatic payment		Tinyint		No	3540	1
BackOrders	Back orders permitted		tinyint		No	2017	0
Balance	Balance		decimal		Yes	174	
BalanceCredit	Balance to be posted credit		float		No	1959	0.0
BalanceDebit	Balance to be posted debit		float		No	1958	0.0

Cicmpy

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
BankAccountNumber	Bank account number	Bnkacc.Banknr	varchar	34	Yes	1944	
BankNumber2	Blocked account		char	34	Yes	8387	
BillParent	Bill Parent		tinyint		No	33059	0
Blocked	Block		tinyint		No	8386	0
BOELimitAmount	Bill of exchange limit		float		No	9552	0.0
BOEMaxAmount	Maximum direct bill of exchange amount		float		No	1038	0.0
CalculatePenaltyInterest	Calculate penalty interest		tinyint		No	31830	0
Category	Category		char	2	Yes	1205	
Category_01	Category 1		varchar	30	Yes	13291	
Category_02	Category 2		varchar	30	Yes	13292	
Category_03	Category 3		varchar	30	Yes	13327	
Category_04	Category 4		varchar	30	Yes	721	
Category_05	Category 5		varchar	30	Yes	722	
Category_06	Category 6		varchar	30	Yes	723	
Category_07	Category 7		varchar	30	Yes	724	
Category_08	Category 8		varchar	30	Yes	725	
Category_09	Category 9		varchar	30	Yes	726	
Category_10	Category 10		varchar	30	Yes	727	
Category_11	Category 11		varchar	30	Yes	14700	
Category_12	Category 12		varchar	30	Yes	14699	
Category_13	Category 13		varchar	30	Yes	32982	
Category_14	Category 14		varchar	30	Yes	32983	
Category_15	Category 15		varchar	30	Yes	32984	
CentralizationAccount	Centralization account	Grtbk.Reknr	char	9	Yes	31914	
CertifiedSupplier	Certified supplier		tinyint		No	29727	0
ChamberOfCommerce	Chamber of Commerce number		varchar	20	Yes	1657	
ChangeCityOfLoadUnload	(Un)loading adjustable		tinyint		No	1976	0
ChangeCountryOfAssembly	Country of assembly adjustable		tinyint		No	1973	0

Cicmpty

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
ChangeCountryOfOrigin	Country of origin adjustable		tinyint		No	1971	0
ChangeDeliveryTerms	Delivery method adjustable		tinyint		No	22157	0
ChangeDestinationCountry	Country of destination adjustable		tinyint		No	1027	0
ChangeIntrastatSystem	System adjustable		tinyint		No	7761	0
ChangeIntRegion	Area adjustable		tinyint		No	1982	0
ChangeTransActionA	Transaction A adjustable		tinyint		No	8290	0
ChangeTransActionB	Transaction B adjustable		tinyint		No	16077	0
ChangeTransport	Transport method adjustable		tinyint		No	1974	0
ChangeTransShipment	Transshipment adjustable		tinyint		No	8302	0
ChangeTriangularCountry	ABC country adjustable		tinyint		No	1980	0
ChangeVATcode	VAT code adjustable		tinyint		No	1024	0
CheckDate	Check date		datetime		Yes	1963	
CityOfLoadUnload	Search code city of loading/unloading	Inthav.Plts_ll	char	10	Yes	1975	
ClassificationID	Classification	Classifications. ClassificationID	char	3	Yes	440	
Cmp_acc_man	Account manager	Humres.Res_ID	int		Yes	7351	
Cmp_code	Account		char	20	Yes	8	
Cmp_date_cust	Customer since		datetime		Yes	24649	
Cmp_Directory	Directory		varchar	30	Yes	6544	
Cmp_e_mail	E-mail		char	128	Yes	5804	
Cmp_fadd1	Address line 1		varchar	100	Yes	9164	
Cmp_fadd2	Address line 2		varchar	100	Yes	9169	
Cmp_fadd3	Address line 3		varchar	100	Yes	9170	
Cmp_fax	Fax		char	25	Yes	5793	
Cmp_fcity	City		varchar	100	Yes	10869	
Cmp_fcounty	County		varchar	100	Yes	59	

Cicmpy

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
Cmp_fctry	Country code	Land.Landcode	char	3	Yes	9185	
Cmp_fpc	Postcode		varchar	20	Yes	1664	
Cmp_name	Name		char	50	Yes	16777	
Cmp_note	Note		text		Yes		
Cmp_origin	Source	Source.Src_code	char	3	Yes	5809	
Cmp_parent	Parent	Cicmpy.Cmp_wnn	uniqueidentifier		Yes	275	
Cmp_rating	Rating		int		Yes	24786	
Cmp_reseller	Reseller	Cicmpy.Cmp_wnn	uniqueidentifier		Yes	24870	
Cmp_status	Account status	AccountStatus. Status	char	1	Yes	4332	
Cmp_tel	Phone		char	25	Yes	31218	
Cmp_type	Type	AccountTypes. Type	char	1	Yes	3801	
Cmp_web	Website		char	128	Yes	325	
Cmp_wnn	Guid	Cicmpy.Cmp_ wnn	uniqueidentifier		No	0	
Cnt_ID	Contact	Cicntp.Cnt_ID	uniqueidentifier		Yes	19654	
Collect	Group invoice		char	1	Yes	2018	
Comment1	Comment 1		varchar	30	Yes	17288	
Comment2	Comment 2		varchar	30	Yes	14637	
Commoditycode1	Commodity code		char	4	Yes	33043	
Commoditycode2	Commodity code 2		char	4	Yes	34237	
Commoditycode3	Commodity code 3		char	4	Yes	34238	
Commoditycode4	Commodity code 4		char	4	Yes	34239	
Commoditycode5	Commodity code 5		char	4	Yes	34240	
CompanyType	Company type		smallint		No	24653	0
Confirmed	Confirmed		tinyint		No	25685	0
CostCenter	Default cost center	Kstpl.Kstplcode	char	8	Yes	2020	
CountryOfAssembly	Country of assembly	Land.Landcode	char	3	Yes	1972	

Cicmpy

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
CountryOfOrigin	Country of origin	Land.Landcode	char	3	Yes	1970	
Crancode	Crancode		varchar	20	Yes	8504	
Crdnr	Creditor		char	6	Yes	1588	
CreditabilityScenario	Scenario		char	1	Yes	31841	
CreditCard	Credit card		varchar	34	Yes	29633	
CreditCardDescription	Credit card description		varchar	15	Yes	33042	
CreditCardHolder	Credit card holder		varchar	40	Yes	13316	
CreditLine	Credit line		float		No	8502	0.0
CreditorType	Creditor type		char	1	Yes	8310	
Currency	Currency code	Valuta.Valcode	char	3	Yes	9192	
Customercode	Customer code		char	10	Yes	1876	
DateField1	Accounts: free field 1		datetime		Yes	25756	
DateField2	Accounts: free field 2		datetime		Yes	25768	
DateField3	Accounts: free field 3		datetime		Yes	25800	
DateField4	Accounts: free field 4		datetime		Yes	25813	
DateField5	Accounts: free field 5		datetime		Yes	22363	
DateLastReminder	Last reminder date		datetime		Yes	20493	
Debcode	Debcode		varchar	20	Yes	3264	
Debnr	Debtor		char	6	Yes	5779	
DefaultInvoiceForm	Invoice form	OEINVFRM_SQL. Form_No	tinyint		Yes	33052	
DefaultPOForm	Default P/O Form Number	POORDFRM_SQL. Form_No	tinyint		Yes	33051	
DefaultSelcode	Default selection code	Ordsel.Selcode	char	2	Yes	2027	
DeliveryAddress	Default delivery address		char	6	Yes	2025	
DeliveryMethod	Delivery method	Ordlev.Levwijze	char	3	Yes	3831	
DeliveryTerms	Search code delivery method	Intlev.Intra_lvcd	char	10	Yes	1977	
DestinationCountry	Destination country	Land.Landcode	char	3	Yes	2773	
Discount	Discount percentage		float		No	1875	0.0

Cicmpy

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
Division	Division		smallint	2	Yes	64	
DivisionCreditorID	Creditor Guid	DivisionCreditors. DivisionCreditorsID	uniqueidentifier		Yes		
DivisionDebtorID	Debtor Guid	DivisionDebtors. DivisionDebtorsID	uniqueidentifier		Yes		
Document_ID	Attachments	BacoDiscussions.ID	uniqueidentifier		Yes	31261	
DunningLetter	Dunning letter		tinyint		No	33055	0
DunsNumber	D&B D-U-N-S Number,		varchar	9	Yes	0	
ExcludeMerging	Exclude from merging		bit		Yes		
ExemptNumber	Exempt number		varchar	20	Yes	33047	
Expensecode	Expenses code		char	1	Yes	1991	
ExpiryDate	Expiry date		datetime		Yes	18268	
ExtraDuty	Extra duty		tinyint		No	11469	0
Factoring	Factoring		tinyint		No	2014	0
FederalCategory	Federal Category		char	1	Yes	33028	
FederalIDNumber	Federal ID number		int		Yes	0	
FederalIDType	Federal ID type		char	1	Yes	33027	
FedCategory	Federal Category		char	4	Yes	33028	
FedIDNumber	Federal ID number		char	9	Yes	33026	
FedIDType	Federal ID type		char	1	Yes	33027	
FinanceCharge	Finance charge		tinyint		No	15814	0
Fiscalcode	Fiscal code		varchar	30	Yes	30478	
FOBcode	FOB code	SYCDEFIL_SQL. Sy_code	char	3	Yes	33058	
GroupPayments	Grouping Payments		char	1	Yes	2392	
GUIDField1	Accounts: free field 46		uniqueidentifier		Yes	13457	
GUIDField2	Accounts: free field 47		uniqueidentifier		Yes	13458	
GUIDField3	Accounts: free field 48		uniqueidentifier		Yes	13459	
GUIDField4	Accounts: free field 49	nbsp;	uniqueidentifier		Yes	13460	

Cicmpy

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
GUIDField5	Accounts: free field 50		uniqueidentifier		Yes	13461	
ICONumber	Company identification number		char	8	Yes	15042	
ID	ID		int		No		
ImportOrigincode	Import origin code		char	3	Yes	7007	
IntermediaryAssociate	Intermediary		char	30	Yes	31842	
IntermediaryAssociateID	Intermediary associate ID		char	10	Yes	34236	
IntrastatSystem	Search code statistical system	Intstl.Stelsel	char	10	Yes	1967	
IntRegion	Search code area	Intreg.Int_Regio	char	10	Yes	1981	
InvoiceCopies	Number of invoices		smallint		No	2019	0
InvoiceDebtor	Invoice debtor	Cicmpy.Debnr	varchar	6	Yes	1336	
InvoiceDiscount	Default invoice discount		float		No	2028	0.0
InvoiceLayout	Invoice layout		char	8	Yes	2460	
InvoiceName	Debtor name on invoice 1		varchar	75	Yes	24179	
InvoiceThreshold	Invoice threshold		float		No	25910	0.0
ISOCountry	ISO country	Land.Landcode	char	3	Yes	1598	
IsParentAccount	Is parent account		tinyint		No	34226	0
IsTaxable	Taxable		tinyint		No	40111	0
Itemcode	Extra item description code	Artext.Ex_Artcode	char	2	Yes	6639	
Journalcode	Journal	Dagbk.Dagbknr	char	3	Yes	1268	
LandedCostcode	Landed Cost code	POLNDCST_SQL.Landed_cost_cd	char	4	Yes	33044	
LandedCostcode10	Landed Cost code 10		char	4	Yes	34235	
LandedCostcode2	Landed Cost code 2		char	4	Yes	34227	
LandedCostcode3	Landed Cost code 3		char	4	Yes	34228	
LandedCostcode4	Landed Cost code 4		char	4	Yes	34229	
LandedCostcode5	Landed Cost code 5		char	4	Yes	34230	
LandedCostcode6	Landed Cost code 6		char	4	Yes	34231	

Cicmpy

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
LandedCostcode7	Landed Cost code 7		char	4	Yes	34232	
LandedCostcode8	Landed Cost code 8		char	4	Yes	34233	
LandedCostcode9	Landed Cost code 9		char	4	Yes	34234	
Layoutcode	Layout code		char	1	Yes	1112	
LiableToPayVAT	Liable to pay VAT		tinyint		No	1964	0
Location	Location	Hrloc.Loc	char	10	Yes	18818	
LocationShort	Location short	IMLOCFIL_SQL.Loc	char	3	Yes	33048	
Logo	Logo		image		Yes		
LogoFileName	Logo file		varchar	128	Yes		
NoteID	Note	Notes.ID	int		Yes		
Numberfield1	Accounts: free field 6		float		No	22370	0.0
Numberfield2	Accounts: free field 7		float		No	22426	0.0
Numberfield3	Accounts: free field 8		float		No	22429	0.0
Numberfield4	Accounts: free field 9		float		No	22455	0.0
Numberfield5	Accounts: free field 10		float		No	22692	0.0
NumIntField1	Accounts: free field 51		int		Yes	13463	
NumIntField2	Accounts: free field 52		int		Yes	13464	
NumIntField3	Accounts: free field 53		int		Yes	13466	
NumIntField4	Accounts: free field 54		int		Yes	13468	
NumIntField5	Accounts: free field 55		int		Yes	13469	
OffsetAccount	Offset account	Grtbk.Reknr	char	9	Yes	9191	
PageNumber	Page after closing		smallint		No	1960	0
ParentAccount	Parent account		varchar	12	Yes	282	
ParticipantNumber	Participant number		char	9	Yes	13491	
PayeeName	Payee Name		char	40	Yes	12709	
PaymentCondition	Payment condition	Betcd.Betcond	char	2	Yes	1148	
PaymentConditionSearchcode	Payment condition search code		char	10	Yes	1989	
PaymentDay1	Day of the month 1		smallint		No	11571	0
PaymentDay2	Day of the month 2		smallint		No	11572	0

Cicmpy

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
PaymentDay3	Day of the month 3		smallint		No	11573	0
PaymentDay4	Day of the month 4		smallint		No	11574	0
PaymentDay5	Day of the month 5		smallint		No	11575	0
PaymentMethod	Payment method		char	1	Yes	2941	
PercentageToBePaid	Percentage to be paid		float		No	7038	0.0
PhoneExtention	Phone extension		char	4	Yes	3025	
PhoneQueue	Phone queue		varchar	15	Yes	32893	
PostBankNumber	Debtor Postbank account		char	34	Yes	7331	
PriceList	Price list	Staffl.Prijslijst	char	15	Yes	5571	
PrintPrice	Print Price Flag		tinyint		No	33056	0
ProcessedByBackgroundJob	Processed by job		bit		Yes		
PurchaseOrderAmount	Amount on purchase order		float		No	1962	0.0
PurchaseOrderConfirmation	Purchase order confirmation required		tinyint		No	1984	0
PurchaseReceipt	Sales order confirmation		char	1	Yes	2016	
ReceipientOfCommissions	Recipient of commissions, hon. fees, etc.		tinyint		No	1986	0
Region	Region		char	6	Yes	730	
RegionCD	Area code	Intreg.Int_Regio	char	2	Yes	24651	
Reminder	Reminder		tinyint		No	8752	0
Routecode	Default route code		char	2	Yes	2026	
RuleItem	Rule		varchar	30	Yes	28	
SalesOrderAmount	Amount on sales order		float		No	11834	0.0
SalesPersonNumber	Sales person	ARSLMFIL_SQL. Humres_ID	int		Yes	13209	
Sct_code	Sector	Cisect.Sct_code	char	10	Yes	370	
Searchcode	Search code		char	6	Yes	1816	
SearchcodeGoods	Search code goods code		char	10	Yes	1990	
SecurityLevel	Security level		int		No	209	10
SendPenaltyInvoices	Send penalty invoices		tinyint		No	31837	0

Cicmpy

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
ShipVia	Ship via	SYCDEFIL_SQL. Sy_code	char	3	Yes	13210	
SignDate	Payment behavior statements date		datetime		Yes	7039	
Siz_code	Size	Cisize.Siz_code	char	10	Yes	5810	
Statecode	State	AddressStates. Statecode	char	3	Yes	23733	
StatementAddress	Address number period overview		char	10	Yes	2021	
StatementDate	Last date period overview		datetime		Yes	2024	
StatementFrequency	StatementFrequency		char	1	Yes	33049	
StatementNumber	Last sequence number in period overview		smallint		No	2023	0
StatementPrint	Print period overview		tinyint		No	2022	0
StatFactor	Factor	Intfac.Statfactor	char	3	Yes	1965	
Status	Status since		char	1	Yes	15872	
Status_Since	Status since		datetime		Yes	15872	
SubSector	Subsector	SubSectors. SubSectorID	char	10	Yes	254	
Substitute	Substitute		bit		Yes	34241	
SupplierStatus	Supplier Status		char	1	Yes	33050	
Syscreated	Created date and time		datetime		No	0	
Syscreator	Creator	Humres.Res_ID	int		No	0	0
SysGuid	SysGuid		uniqueidentifier		No	0	
Sysmodified	Modified date and time		datetime		No	0	
Sysmodifier	Modifier	Humres.Res_ID	int		No	0	0
Taxcode	Tax code	TAXDETL_SQL. Tax_cd	char	3	Yes	30600	
Taxcode2	Tax code 2	TAXDETL_SQL. Tax_cd	char	3	Yes	11524	
Taxcode3	Tax code 3	TAXDETL_SQL. Tax_cd	char	3	Yes	11534	

Cicmpty

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
TaxID	Tax ID		varchar	13	Yes	40106	
TaxSchedule	Tax schedule	Taxsched_SQL. tax_sched	char	5	Yes	40108	
Telex	Telex		char	10	Yes	1665	
Terms	Terms	SYTRMFIL_SQL. Term_code	char	2	Yes	990	
TextField1	Accounts: free field 16		varchar	80	Yes	23420	
TextField10	Accounts: free field 25		varchar	80	Yes	21905	
TextField11	Accounts: free field 26		varchar	80	Yes	15950	
TextField12	Accounts: free field 27		varchar	80	Yes	15959	
TextField13	Accounts: free field 28		varchar	80	Yes	15964	
TextField14	Accounts: free field 29		varchar	80	Yes	15965	
TextField15	Accounts: free field 30		varchar	80	Yes	15971	
TextField16	Accounts: free field 31		varchar	80	Yes	15973	
TextField17	Accounts: free field 32		varchar	80	Yes	15977	
TextField18	Accounts: free field 33		varchar	80	Yes	15978	
TextField19	Accounts: free field 34		varchar	80	Yes	15979	
textfield2	Accounts: free field 17		varchar	80	Yes	23829	
TextField20	Accounts: free field 35		varchar	80	Yes	15980	
TextField21	Accounts: free field 36		varchar	80	Yes	15984	
TextField22	Accounts: free field 37		varchar	80	Yes	15990	
TextField23	Accounts: free field 38		varchar	80	Yes	15994	
TextField24	Accounts: free field 39		varchar	80	Yes	15995	
TextField25	Accounts: free field 40		varchar	80	Yes	15996	
TextField26	Accounts: free field 41		varchar	80	Yes	17820	
TextField27	Accounts: free field 42		varchar	80	Yes	17824	
TextField28	Accounts: free field 43		varchar	80	Yes	17827	
TextField29	Accounts: free field 44		varchar	80	Yes	17869	
textfield3	Accounts: free field 18		varchar	80	Yes	23847	
TextField30	Accounts: free field 45		varchar	80	Yes	17900	

Cicmpy

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
TextField4	Accounts: free field 19		varchar	80	Yes	23892	
TextField5	Accounts: free field 20		varchar	80	Yes	21597	
TextField6	Accounts: free field 21		varchar	80	Yes	21641	
TextField7	Accounts: free field 22		varchar	80	Yes	21735	
TextField8	Accounts: free field 23		varchar	80	Yes	21901	
TextField9	Accounts: free field 24		varchar	80	Yes	21903	
Timestamp	Timestamp		timestamp		No		
TransactionA	Search code transaction A	Intta.Transact_A	char	10	Yes	1968	
TransactionB	Search code transaction B	Intta.Transact_B	char	10	Yes	1969	
Transport	Transport method search code	Inttra.Vervoer	char	10	Yes	21401	
TransShipment	Transshipment search code	Intshp.Trsshpm_cd	char	10	Yes	1978	
TriangularCountry	Triangulation country	Land.Landcode	char	3	Yes	1979	
Type_since	Type since		datetime		No	15869	
UPSZone	UPS zone		char	4	Yes	33057	
Vatcode	VAT code	BTWtrs.BTWtrans	char	3	Yes	1119	
VatLiability	VAT liability		char	1	Yes	31908	
VatNumber	VAT number		varchar	20	Yes	1138	
VATSource	VAT source		char	1	Yes	26090	
WebAccessSince	Web access since		datetime		Yes	34225	
YesNoField1	Accounts: free field 11		tinyint		No	32964	0
YesNoField2	Accounts: free field 12		tinyint		No	22954	0
YesNoField3	Accounts: free field 13		tinyint		No	23037	0
YesNoField4	Accounts: free field 14		tinyint		No	23040	0
YesNoField5	Accounts: free field 15		tinyint		No	23179	0

## 19.2 DivisionDebtors

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
Account	Account	Cicmpy.Cmp_wnn	uniqueidentifier		Yes		
Debcode	Debcode	Cicmpy.Debcode	char	20	Yes	3264	
Debtor	A/P	Cicmpy.Debnr	char	6	Yes	5779	
Division	Division	Bedryf.Bedmr	char	3	No		001
DivisionDebtorID	Guid	Cicmpy. DivisionDebtorID	uniqueidentifier		No	0	
DivisionX	DivisionX		smallint	2	Yes		
Syscreated	Created date and time		datetime		No	0	
Syscreator	Creator	Humres.Res_ID	int		No	0	0
SysGuid	SysGuid		uniqueidentifier		No	0	
Sysmodified	Modified date and time		datetime		No	0	
Sysmodifier	Modifier	Humres.Res_ID	int		No	0	0
Timestamp	Timestamp		timestamp		Yes		

## 19.3 DivisionCreditors

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
Account	Account	Cicmpy.Cmp_wnn	uniqueidentifier		No		
Crancode	Crancode	Cicmpy.Crcode	char	20	Yes	8504	
Creditor	A/P	Cicmpy.Crdnr	char	6	No	1588	
Division	Division	Bedryf.Bedmr	char	3	No		001
DivisionCreditorID	Guid	Cicmpy. DivisionCreditorID	uniqueidentifier		No	0	
DivisionX	DivisionX		smallint	2	Yes		
Syscreated	Created date and time		datetime		No	0	
Syscreator	Creator	Humres.Res_ID	int		No	0	0
SysGuid	SysGuid		uniqueidentifier		No	0	
Sysmodified	Modified date and time		datetime		No	0	
Sysmodifier	Modifier	Humres.Res_ID	int		No	0	0
Timestamp	Timestamp		timestamp		Yes		

## 19.4 Laydeb

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
Bednr	Company	Bedryf.BedrNr	char	3	Yes	5642	
Categorie	Category		char	2	Yes	1205	
Debnr	Debtor number	Cicmpy.DebNr	char	6	Yes	5779	
Division	Division		smallint		Yes		
Form_type	Form type		char	8	Yes	1748	
ID	ID		int		No		
ISO_taalcd	ISO language	Taal.Taalcode	char	3	Yes	1202	
Layoutnaam	Layout name		char	8	Yes	1749	
Subcode	Subcode		char	3	Yes	7765	
Syscreated	Created date and time		datetime		No	0	
Syscreator	Creator	Humres.Res_ID	int		No	0	(0)
Sysguid	Sysguid		uniqueidentifier		No	0	
Sysmodified	Modified date and time		datetime		No	0	
Sysmodifier	Modifier	Humres.Res_ID	int		No	0	(0)
Timestamp	Timestamp		timestamp		No		
Volgnr2	Sequence number		char	2	Yes	9546	

## 19.5 Laycrd

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
Bednr	Company	Bedryf.BedrNr	char	3	Yes	5642	
Categorie	Category		char	2	Yes	1205	
Crdrnr	Creditor number	Cicmpy.CrdNr	char	6	Yes	1588	
Division	Division		smallint		Yes		
Form_type	Form type		char	8	Yes	1748	
ID	ID		int		No		
ISO_taalcd	ISO language	Taal.Taalcode	char	3	Yes	1202	
Layoutnaam	Layout name		char	8	Yes	1749	

Laycrd

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
Subcode	Subcode		char	3	Yes	7765	
Syscreated	Created date and time		datetime		No	0	
Syscreator	Creator	Humres.Res_ID	int		No	0	(0)
Sysguid	Sysguid		uniqueidentifier		No	0	
Sysmodified	Modified date and time		datetime		No	0	
Sysmodifier	Modifier	Humres.Res_ID	int		No	0	(0)
Timestamp	Timestamp		timestamp		No		
Volgnr2	Sequence number		char	2	Yes	9546	

## 19.6 Cicntp

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
Active_y	Active		tinyint		No	2212	1
Administration	Administration	Bedryf.Bednr	char	3	No	24559	000
Cmp_wwn	Account	Cicmpy.Cmp_wwn	uniqueidentifier		Yes	8	
Cnt_acc_man	Account Manager	Humres.Res_ID	int		No	12	0
Cnt_dept	Job title	Hrjbtl.Job_Title	char	40	Yes	29537	
Cnt_email	E-mail		char	128	Yes	5804	
Cnt_f_ext	Extension		char	4	Yes	3025	
Cnt_f_fax	Fax		char	25	Yes	5793	
Cnt_f_mobile	Mobile		char	25	Yes	24549	
Cnt_f_name	First name		char	30	Yes	1673	
Cnt_f_tel	Phone		char	25	Yes	31218	
Cnt_ID	Contact ID	Cicntp.Cnt_ID	uniqueidentifier		No	31212	
Cnt_job_desc	Job description		char	50	Yes	2541	
Cnt_l_name	Last name		char	50	Yes	207	
Cnt_m_name	Middle name		varchar	30	Yes	30003	
Cnt_note	Note		text		Yes		
Cntp_Directory	Directory		varchar	30	Yes	6544	

Cicntp

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
ContactChange	Contact Change Flag		bit	1	Yes		
DateField1	Contact Persons : date field 1		datetime		Yes	15308	
DateField2	Contact Persons : date field 2		datetime		Yes	15309	
DateField3	Contact Persons : date field 3		datetime		Yes	15310	
DateField4	Contact Persons : date field 4		datetime		Yes	15311	
DateField5	Contact Persons : date field 5		datetime		Yes	15312	
Division	Division		smallint	2	Yes	64	
FullName	Name		varchar	100	Yes	16777	
Gender	Gender		char	1	Yes	30718	
ID	ID		int		No		
Initials	Initials		varchar	10	Yes	1337	
Numberfield1	Contact Persons : number field 1		float		Yes	15313	
Numberfield2	Contact Persons : number field 2		float		Yes	15314	
Numberfield3	Contact Persons : number field 3		float		Yes	15315	
Numberfield4	Contact Persons : number field 4		float		Yes	15316	
Numberfield5	Contact Persons : number field 5		float		Yes	15317	
OldFileName	Old File Name		Varchar	255	Yes		
Picture	Picture		image		Yes		
PictureFileName	File Name		varchar	128	Yes	3933	
Predcode	Title	Pred.Predcode	char	4	Yes	1672	
Res_ID	Resource	Humres.Res_ID	int		No	23699	0
Syscreated	Created date and time		datetime		No	0	

Cicntp

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
Syscreator	Creator	Humres.Res_ID	int		No	0	0
SysGuid	SysGuid		uniqueidentifier		No	0	
Sysmodified	Modified date and time		datetime		No	0	
Sysmodifier	Modifier	Humres.Res_ID	int		No	0	0
Taalcode	Language	Taal.Taalcode	char	3	Yes	1675	
Textfield1	Contact Persons : text field 1		varchar	80	Yes	15323	
Textfield2	Contact Persons : text field 2		varchar	80	Yes	15324	
Textfield3	Contact Persons : text field 3		varchar	80	Yes	15325	
Textfield4	Contact Persons : text field 4		varchar	80	Yes	15326	
Textfield5	Contact Persons : text field 5		varchar	80	Yes	15364	
Timestamp	Timestamp		timestamp		No		
WebAccess	Portal Access		tinyint		No	287	0
YesNoField1	Contact Persons : yesno field 1		tinyint		No	15318	0
YesNoField2	Contact Persons : yesno field 2		tinyint		No	15319	0
YesNoField3	Contact Persons : yesno field 3		tinyint		No	15320	0
YesNoField4	Contact Persons : yesno field 4		tinyint		No	15321	0
YesNoField5	Contact Persons : yesno field 5		tinyint		No	15322	0

## 19.7 Addresses

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
Account	Account	Cicmpy.Cmp_wnn	uniqueidentifier		No	8	
Addresscode	Alternate Address		char	15	Yes	2110	
AddressLine1	Address line 1		varchar	100	Yes	9164	
AddressLine2	Address line 2		varchar	100	Yes	9169	
AddressLine3	Address line 3		varchar	100	Yes	9170	
City	City		varchar	100	Yes	10869	
ContactPerson	Contact	Cicntp.Cnt_ID	uniqueidentifier		No	19654	
Country	Country code	Land.Landcode	char	3	Yes	9185	
County	County		varchar	100	Yes	59	
CustomerReq	Po number required		bit		Yes		
DamageWaiver	Percentage damage waiver		float		Yes		
DateField1	Address : date field 1		datetime		Yes		
DateField2	Address : date field 2		datetime		Yes		
DateField3	Address : date field 3		datetime		Yes		
DateField4	Address : date field 4		datetime		Yes		
DateField5	Address : date field 5		datetime		Yes		
Division	Division		smallint	2	Yes	64	
EDI_DCID	EDI DCID		varchar	30	Yes	0	
EDI_StoreID	EDI StoreID		varchar	30	Yes	0	
EDI_StoreName	EDI StoreName		varchar	30	Yes	0	
Fax	Fax		varchar	50	Yes	5793	
FOBcode	FOB code	SYCDEFIL_SQL. Sy_code	char	3	Yes	0	
ID	ID		uniqueidentifier		No	0	
IDCol	ID		int		No	31212	
InvoiceFrequency	Default invoice frequency		int		Yes		
InvoiceType	Type of invoice		int		Yes		
IsTaxable	Taxable		tinyint		Yes	0	

## Addresses

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
KeepSameAsVisit	Keep same as visit		bit		Yes		
Main	Main		tinyint		No	17913	0
Notes	Address notes		text		Yes		
Numberfield1	Address : number field 1		float		No		0.0
Numberfield2	Address : number field 2		float		No		0.0
Numberfield3	Address : number field 3		float		No		0.0
Numberfield4	Address : number field 4		float		No		0.0
Numberfield5	Address : number field 5		float		No		0.0
Phone	Phone		varchar	50	Yes	31218	
PoNumber	Purchase order number		varchar	55	Yes		
Postcode	Postcode		varchar	20	Yes	1664	
SalesPersonNumber	Sales person	IARSLMFIL_SQL. Humres_ID	int		Yes	0	
ShipVia	Ship via	SYCDEFIL_SQL. Sy_code	char	3	Yes	0	
Statecode	State	AddressStates. Statecode	char	3	Yes	59	
Syscreated	Created date and time		datetime		No	0	
Syscreator	Creator	Humres.Res_ID	int		No	0	0
sysguid	Sysguid		uniqueidentifier	16	Yes		
Sysmodified	Modified date and time		datetime		No	0	
Sysmodifier	Modifier	Humres.Res_ID	int		No	0	0
Taxcode	Tax code	TAXDETL_SQL. Tax_cd	char	3	Yes	0	
Taxcode2	Tax code 2	TAXDETL_SQL. Tax_cd	char	3	Yes	0	
Taxcode3	Tax code 3	TAXDETL_SQL. Tax_cd	char	3	Yes	0	
TaxSchedule	Tax schedule	TAXSCHED-SQL. Tax_sched	char	5	Yes	0	
Textfield1	Address : text field 1		varchar	80	Yes		

## Addresses

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
Textfield2	Address : text field 2		varchar	80	Yes		
Textfield3	Address : text field 3		varchar	80	Yes		
Textfield4	Address : text field 4		varchar	80	Yes		
Textfield5	Address : text field 5		varchar	80	Yes		
Timestamp	Timestamp		timestamp		No		
Type	Address type	AddressTypes.ID	char	3	No	3801	
UPSZone	UPS Zone		char	4	Yes	0	
Warehouse	Warehouse code	Magaz.Magcode	char	4	Yes	4076	
YesNoField1	Address : yes/no field 1		tinyint		No		0
YesNoField2	Address : yes/no field 2		tinyint		No		0
YesNoField3	Address : yes/no field 3		tinyint		No		0
YesNoField4	Address : yes/no field 4		tinyint		No		0
YesNoField5	Address : yes/no field 5		tinyint		No		0

## 19.8 CRMPages

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
Description	Description		char	60	Yes	4243	
Division	Division		smallint		Yes	64	
ID	ID		uniqueidentifier		No		(newid())
syscreated	Created date and time		datetime		No	0	(getdate())
syscreator	Creator	Humres.Res_ID	int		No	0	(0)
sysmodified	Modified date and time		datetime		No	0	(getdate())
sysmodifier	Modifier	Humres.Res_ID	int		No	0	(0)
Type	Type		char	1	Yes	3801	

## 19.9 CRMPageContent

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
ContentOrder	Order		int		Yes	3558	
Description	Description		char	60	Yes	4243	
Division	Division		smallint		Yes	64	
DocCategory	Document category		int		Yes		
ID	ID		uniqueidentifier		No		(newid())
JobLevel	Job level		int		No	23643	
PageId	Page ID	CRMPages.ID	uniqueidentifier		Yes		
PageText	Text		text		Yes	8893	
Picture	Picture		image		Yes	220	
PictureFileName	Picture file name		varchar	128	Yes	3933	
syscreated	Created date and time		datetime		No	0	(getdate())
syscreator	Creator		int		No	0	(0)
sysmodified	Modified date and time		datetime		No	0	(getdate())
sysmodifier	Modifier		int		No	0	(0)
Type	Type		int		No	3801	
URL	URL		text		Yes	11	
ViewLayoutId	View layout ID		int		Yes		

## 19.10 AccountTypeProperties

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
AccManagerEditMode	Account manager		int	4	No	7351	
AccManagerFunctionID	Account manager function rights		int	4	Yes	6172	
AccountLevel	Level		int	4	No	1481	
AccountStatus	Status		Char(1)	1	No	4332	
AccountType	Type		Char (1)	1	No	3801	
AddressEditMode	Address		int	4	No	6817	
AddressFunctionID	Address function rights		int	4	Yes	6172	
Blocked	Blocked		int	4	No		'0'
ChamberOfCommerceEditMode	Chamber of commerce		int	4	No	1657	'1'
ChamberOfCommerceFunctionID	Chamber of commerce function rights		int	4	Yes	6172	
CodeEditMode	Code		int	4	No	4138	
CodeFunctionID	Code function rights		int	4	Yes	6172	
DatabaseEditMode	Database		int	4	No	5454	
DatabaseFunctionID	Database function rights		int	4	Yes	6172	
Division	Division		smallint	2	Yes		
DocumentEditMode	Document		int	4	No	8550	
DocumentFunctionID	Document function rights		int	4	Yes	6172	
DunNumberEditMode	D&B number		int	4	No	32809	'1'
DunNumberFunctionID	D&B number function		int	4	Yes	6172	
EditEmployeeEditMode	Edit employee		int	4	No	25319	
						9551	
EditEmployeeFunctionID	Edit employee function		int	4	Yes	6172	
FreeFieldsEditMode	Free fields		int	4	No	13808	
FreeFieldsFunctionID	Free fields function rights		int	4	Yes	6172	
ID	ID		uniqueidentifier	16	No		

## AccountTypeProperties

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
LastLoginEditMode	Last: Action		int	4	No	8721	
						10221	
LastLoginFunctionID	Last: Action function		int	4	Yes	6172	
LinkActive	Active		tinyint	1	No	2212	
LinkActiveFunctionID	Active function rights		int	4	Yes	6172	
LinkAddresses	Addresses		tinyint	1	No	1670	
LinkAddressesFunctionID	Addresses function rights		int	4	Yes	6172	
LinkAP	A/P		tinyint	1	No	244	
LinkAPFunctionID	A/P function rights		int	4	Yes	6172	
LinkAR	A/R		tinyint	1	No	245	
LinkARFunctionID	A/R function rights		int	4	Yes	6172	
LinkBlocked	Blocked		tinyint	1	No	1267	
LinkBlockedFunctionID	Blocked function rights		int	4	Yes	6172	
LinkBudget	Budget		tinyint	1	No	16812	
LinkBudgetFunctionID	Budget function rights		int	4	Yes	6172	
LinkContracts	Contracts		tinyint	1	No	24148	
LinkContractsFunctionID	Contracts function rights		int	4	Yes	6172	
LinkCredit	Credit – Link		tinyint	1	No	1886	
						2973	'0'
LinkCreditFunctionID	Credit – link function		int	4	Yes	6172	
LinkCustomers	Customers		tinyint	1	No	61	
LinkCustomersFunctionID	Customers function rights		int	4	Yes	6172	
LinkDocuments	Documents		tinyint	1	No	8550	
LinkDocumentsFunctionID	Documents function rights		int	4	Yes	6172	
LinkEdit	Edit		tinyint	1	No	25319	
LinkEditFunctionID	Edit function rights		int	4	Yes	6172	
LinkExit	Inactive		tinyint	1	No	29544	

## AccountTypeProperties

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
LinkExitFunctionID	Inactive function rights		int	4	Yes	6172	
LinkItems	Items		tinyint	1	No	9889	
LinkItemsFunctionID	Items function rights		int	4	Yes	6172	
LinkLabel	Label		tinyint	1	No	205	
LinkLabelFunctionID	Label function rights		int	4	Yes	6172	
LinkLog	Log		tinyint	1	No	218	
LinkLogFunctionID	Log function rights		int	4	Yes	6172	
LinkMailMerge	Mail merge		tinyint	1	No	204	
LinkMailMergeFunctionID	Mail merge function rights		int	4	Yes	6172	
LinkMap	Map		tinyint	1	No	982	'0'
LinkMapFunctionID	Map function rights		int	4	Yes	6172	
LinkPassive	Passive		tinyint	1	No	38	
LinkPassiveFunctionID	Passive function rights		int	4	Yes	6172	
LinkPassword	Password		tinyint	1	No	8436	
LinkPasswordFunctionID	Password function rights		int	4	Yes	6172	
LinkPersons	New contact		tinyint	1	No	1355	
						19654	
LinkPersonsFunctionID	New contact function rights		int	4	Yes	6172	
LinkPilot	Pilot		tinyint	1	No	41	
LinkPilotFunctionID	Pilot function rights		int	4	Yes	6172	
LinkProject	Project		tinyint	1	No	8657	
LinkProjectFunctionID	Project function rights		int	4	Yes	6172	
LinkProspects	Prospects		tinyint	1	No	279	
LinkProspectsFunctionID	Prospects function rights		int	4	Yes	6172	
LinkPurchase	Purchase		tinyint	1	No	8674	
LinkPurchaseFunctionID	Purchase function rights		int	4	Yes	6172	
LinkReference	Reference		tinyint	1	No	20344	
LinkReferenceFunctionID	Reference function rights		int	4	Yes	6172	

## AccountTypeProperties

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
LinkRequests	Requests		tinyint	1	No	17	
LinkRequestsFunctionID	Requests function rights		int	4	Yes	6172	
LinkSalesStatistics	Sales statistics		tinyint	1	No		'0'
LinkSalesStatisticsFunctionID	Sales statistics function rights		int	4	Yes	6172	
LinkValidate	Validate		tinyint	1	No	32555	
LinkValidateFunctionID	Validate function rights		int	4	Yes	6172	
LogoEditMode	Picture		int	4	No	177	
LogoFunctionID	Picture function rights		int	4	Yes	6172	
MonitorEditMode	Monitor		int	4	No	225	
MonitorFunctionID	Monitor function rights		int	4	Yes	6172	
NotesEditMode	Remarks		int	4	No	228	
NotesFunctionID	Remarks function rights		int	4	Yes	6172	
RelationEditMode	Relation		int	4	No	320	
RelationFunctionID	Relation function rights		int	4	Yes	6172	
SalesPersonEditMode	Resource sales		int	4	No		'1'
SalesPersonFunctionID	Resource sales function rights		int	4	Yes		
SectorEditMode	Sector		int	4	No	370	
SectorFunctionID	Sector function rights		int	4	Yes	6172	
SourceEditMode	Source		int	4	No	5809	'1'
SourceFunctionID	Source function rights		int	4	Yes	6172	
StatusEditMode	Status		int	4	No	4332	
StatusFunctionID	Status function rights		int	4	Yes	6172	
SubsidiariesEditMode	Subsidiaries		int	4	No	11974	
SubsidiariesFunctionID	Subsidiaries function rights		int	4	Yes	6172	
Syscreated	Created date and time		datetime	8	No		Getdate()
Syscreator	Creator	Humres.Res_ID	int	4	No		'0'
Sysmodified	Modified date and time		datetime	8	No		Getdate()

## AccountTypeProperties

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
Sysmodifier	Modifier	Humres.Res_ID	int	4	No		'0'
TypeEditMode	Type		int	4	No	3801	
TypeFunctionID	Type function rights		int	4	Yes	6172	
WebAccessEditMode	Portal access		int	4	No	287	
WebAccessFunctionID	Portal access function rights		int	4	Yes	6172	

## 19.11 ContractParameters

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
BillingType	Invoice		int	4	no	8693	(1)
Company	Division Code		varchar	3	no	64	
CurrencySource	Currency		int	4	no	8509	(0)
Division	Division		smallint	2	yes	64	
DocumentType	Document – Type		varchar	3	no	7226	
3801	'CSV'						
ID	ID		uniqueidentifier	16	no		
InvoiceCode	Invoice code		char	3	yes	1328	
Method	Prolongation method		int	4	no	278	
MonthsToBillAhead	Advance invoicing (month)		int	4	no	84	(0)
PriceIndex	Price index		float	8	no	77	
RenewalInterval	Frequency		varchar	3	no	6970	
RenewalPeriod	Period		int	4	no	5771	
ValidFrom	Valid from		Datetime	8	no	27831	
						5007	

## 19.12 ItemProcess

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
Company	Division	Bedryf.Bednr	varchar	3	No	64	
DateEnd	End date		datetime		No	22526	
DateStart	Start date		datetime		No	3392	
Division	Division		smallint		Yes	64	
DocumentID	Document	BacoDiscussions.ID	uniqueidentifier		Yes	7226	
ID	ID		uniqueidentifier		No	31212	
Mode	Mode		int		No	6250	(0)
Remark	Remark		text		Yes	227	
RequestBy	Resource	Humres.res_id	int		No	12	
RequestDate	Request		datetime		No	16	
ScenarioCode	Scenario		varchar	30	Yes	246	
Status	Status		int		No	4332	
Type	Type	ItemProcessTypes.Type	int		No	3801	

## 19.13 AccountAdministrations

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
Account	Account	Cicmpy.Cmp_wwn	uniqueidentifier	16	No	8	
BackupDirectory	Directory		varchar	500	Yes	6544	
DataBaseName	Database		varchar	30	No	5454	
Date1	Date 1		datetime		Yes		
Date10	Date 10		datetime		Yes		
Date2	Date 2		datetime		Yes		
Date3	Date 3		datetime		Yes		
Date4	Date 4		datetime		Yes		
Date5	Date 5		datetime		Yes		
Date6	Date 6		datetime		Yes		
Date7	Date 7		datetime		Yes		

## AccountAdministrations

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
Date8	Date 8		datetime		Yes		
Date9	Date 9		datetime		Yes		
Description	Description		varchar	80	Yes	4243	
Description1	Description 1		varchar	80	Yes		
Description10	Description 10		varchar	80	Yes		
Description2	Description 2		varchar	80	Yes		
Description3	Description 3		varchar	80	Yes		
Description4	Description 4		varchar	80	Yes		
Description5	Description 5		varchar	80	Yes		
Description6	Description 6		varchar	80	Yes		
Description7	Description 7		varchar	80	Yes		
Description8	Description 8		varchar	80	Yes		
Description9	Description 9		varchar	80	Yes		
Division	Division		smallint		Yes	3101	
Extra	Extra		varchar	150	Yes	8915	
ID	ID		int		No		
IntervalType	Type		char	1	Yes	3801	
Quantity1	Quantity 1		float		No		(0.0)
Quantity10	Quantity 10		float		No		(0.0)
Quantity2	Quantity 2		float		No		(0.0)
Quantity3	Quantity 3		float		No		(0.0)
Quantity4	Quantity 4		float		No		(0.0)
Quantity5	Quantity 5		float		No		(0.0)
Quantity6	Quantity 6		float		No		(0.0)
Quantity7	Quantity 7		float		No		(0.0)
Quantity8	Quantity 8		float		No		(0.0)
Quantity9	Quantity 9		float		No		(0.0)
ServerName	Server		varchar	30	No	3226	

## AccountAdministrations

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
syscreated	Created date and time		datetime		No	0	(getdate())
syscreator	Creator	Humres.Res_Id	int		No	0	(0)
sysguid	SysGuid		uniqueidentifier		No	0	(newid())
sysmodified	Modified date and time		datetime		No	0	(getdate())
sysmodifier	Modifier	Humres.Res_Id	int		No	0	(0)
timestamp	Timestamp		timestamp		No		
Type	Transaction type		char	1	No	8216	('N')
URL	URL		varchar	500	Yes	11	
WebServer	Web server		varchar	100	Yes		

## 19.14 SalesCycleDefinitions

### 19.14.1 SalesCycleDefinitions

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
Active	Active		bit		No		
Created	Created		datetime		No	2468	getdate()
Creator	Creator	humres.res_id	int		No	257	0
Description	Description		varchar	60	No	4243	
ID	ID		int		No		
Modified	Modified		datetime		No	53	getdate()
Modifier	Modifier	humres.res_id	int		No	373	0

### 19.14.2 SalesCycleDefinitionStages

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
Created	Created date and time		datetime		No	2468	
Creator	Creator	Humres.Res_ID	int		No	257	(0)
Description	Description		varchar	30	No	4243	
ID			int		No		
Modified	Modified date and time		datetime		No	53	
Modifier	Modifier	Humres.Res_ID	int		No	373	(0)
SalesCycleID	Sales cycle ID		int		No	0	
Stage	Stage		int		No	15707	

## 19.15 Opportunity Management Masterdata

### 19.15.1 OpportunitySources

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
Code	Code		char	3	No	4138	
Created	Created		datetime		No	2468	getdate()
Creator	Creator	humres.res_id	int		No	257	0
Description	Description		varchar	25	No	4243	
ID	ID		int		No		
Modified	Modified		datetime		No	53	getdate()
Modifier	Modifier	humres.res_id	int		No	373	0

### 19.15.2 OpportunityRoles

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
Code	Code		char	3	No	4138	
Created	Created		datetime		No	2468	getdate()
Creator	Creator	humres.res_id	int		No	257	0
Description	Description		varchar	25	No	4243	
ID	ID		int		No		
Modified	Modified		datetime		No	53	getdate()
Modifier	Modifier	humres.res_id	int		No	373	0
Type	Type	DDTests	char	1	No	3801	

### 19.15.3 OpportunityReasons

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
Code	Code		char	3	No	4138	
Created	Created		datetime		No	2468	getdate()
Creator	Creator	humres.res_id	int		No	257	0
Description	Description		varchar	25	No	4243	
ID	ID		int		No		
Modified	Modified		datetime		No	53	getdate()
Modifier	Modifier	humres.res_id	int		No	373	0
Type	Type	DDTests	char	1	No	3801	

## 19.16 Opportunity Card

### 19.16.1 Opportunities

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
AccountID	Account	cicmpy.cmp_wwn	uniqueidentifier		No	8	
Assortment	Assortment	itemassortment. assortment	int		Yes	222	
Code	Code		varchar	20	No	4138	
CostCenter	Cost center	kstpl.kstplcode	char	8	No	8494	
Created	Created		datetime		No	2468	(getdate())
Creator	Creator	humres.res_id	int		No	257	((0))
Currency	Currency code	valuta.valcode	char	3	No	9192	
DateField1	Date field 1		datetime		Yes		
DateField2	Date field 2		datetime		Yes		
DateField3	Date field 3		datetime		Yes		
DateField4	Date field 4		datetime		Yes		
DateField5	Date field 5		datetime		Yes		
DealLostDate	Deal lost date		datetime		Yes	0	
DealStatus	Deal status	DDTests	char	1	No	0	('U')
DealWonDate	Deal won date		datetime		Yes	0	

## Opportunities

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
Description	Description		varchar	60	No	4243	
Division	Division	bedryf.bednr	char	3	No	64	
ExpectedAmount	Expected amount		float		Yes	0	((0.00))
ExpectedAmountFC	Expected amount in FC		float		Yes	0	((0.00))
ID	ID		int		No		
LostTo	Lost to	cicmpy.cmp_wwn	uniqueidentifier		Yes	0	
Modified	Modified		datetime		No	53	(getdate())
Modifier	Modifier	humres.res_id	int		No	373	((0))
NumberField1	Amount field 1		float		No		((0.00))
NumberField2	Amount field 2		float		No		((0.00))
NumberField3	Amount field 3		float		No		((0.00))
NumberField4	Amount field 4		float		No		((0.00))
NumberField5	Amount field 5		float		No		((0.00))
NumIntField1	Number field 1		int		No		((0))
NumIntField2	Number field 2		int		No		((0))
NumIntField3	Number field 3		int		No		((0))
NumIntField4	Number field 4		int		No		((0))
NumIntField5	Number field 5		int		No		((0))
Owner	Owner	humres.res_id	int		No	398	
PlannedAmount	Planned amount		float		Yes	0	((0.00))
PlannedAmountFC	Planned amount in FC		float		Yes	0	((0.00))
PlannedEndDate	Planned end date		datetime		Yes	0	
PlannedStartDate	Planned start date		datetime		Yes	0	
Probability	Probability		int		Yes	14567	((0))
RealizedAmount	Realized amount in FC		float		Yes	0	((0.00))
RealizedAmountFC	Realized amount in FC		float		Yes	0	((0.00))
ReasonLost	Reason lost	OpportunityReasons.ID	int		Yes	0	
Remarks	Remarks		text		Yes	228	
SalesCycleID	Sales cycle ID	SalesCycleDefinitions.ID	int		No	0	

## Opportunities

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
SecurityLevel	Security level		int		No	209	
SourceID	Source	OpportunitySources.ID	int		Yes		
StageID	Stage	SalesCycleDefinitionStages. Stage	int		Yes	15707	
TextField1	Text field 1		varchar	80	Yes		
TextField10	Text field 10		varchar	80	Yes		
TextField2	Text field 2		varchar	80	Yes		
TextField3	Text field 3		varchar	80	Yes		
TextField4	Text field 4		varchar	80	Yes		
TextField5	Text field 5		varchar	80	Yes		
TextField6	Text field 6		varchar	80	Yes		
TextField7	Text field 7		varchar	80	Yes		
TextField8	Text field 8		varchar	80	Yes		
TextField9	Text field 9		varchar	80	Yes		
YesNoField1	Opportunity: free field 26		bit		Yes	0	((0))
YesNoField2	Opportunity: free field 27		bit		Yes	0	((0))
YesNoField3	Opportunity: free field 28		bit		Yes	0	((0))
YesNoField4	Opportunity: free field 29		bit		Yes	0	((0))
YesNoField5	Opportunity: free field 30		bit		Yes	0	((0))

### 19.16.2 OpportunityHistories

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
Created	Created		datetime		No	2468	(getdate())
Creator	Creator	humres.res_id	int		No	257	((0))
DealStatus	Deal status	DDTests	char	1	No	0	('U')
ExpectedAmount	Expected amount		float		No	0	((0))
ExpectedAmountFC	Expected amount in FC		float		No	0	((0))
ID			int		No		
Modified	Modified		datetime		No	53	(getdate())
Modifier	Modifier	humres.res_id	int		No	373	((0))
OpportunityID	Opportunity ID	Opportunities.ID	int		No	0	
PlannedAmount	Planned amount		float		No	0	((0))
PlannedAmountFC	Planned amount in FC		float		No	0	((0))
Probability	Probability		int		No	14567	((0))
StageID	Stage ID	SalesCycleDefinitionStages.Stage	int		No	0	

### 19.16.3 OpportunityAccounts

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
AccountID	Account	cicmpy.cmp_wwn	uniqueidentifier		No	8	
Created	Created		datetime		No	2468	(getdate())
Creator	Creator	humres.res_id	int		No	257	((0))
ID	ID		int		No		
Modified	Modified		datetime		No	53	(getdate())
Modifier	Modifier	humres.res_id	int		No	373	((0))
OpportunityID	Opportunity ID	Opportunities.ID	int		No	0	
RoleID	Role ID	OpportunityRoles.ID	int		Yes	27455	
Status	Status	DDTests	char	1	No	4332	('A')

*OpportunityAccounts*

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
StrengthID	Strength	Notes.ID	int		Yes	0	
Type	Type	DDTests	char	1	No	3801	
WeaknessID	Weakness	Notes.ID	int		Yes	0	

**19.16.4 OpportunityContacts**

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
AccountID	Account	OpportunityAccounts.AccountID	uniqueidentifier		No	8	
ContactID	Contact ID	cicntp.cnt_id	uniqueidentifier		No	31212	
Created	Created		datetime		No	2468	(getdate())
Creator	Creator	humres.res_id	int		No	257	((0))
ID	ID		int		No		
MainContact	Main contact person		bit		No	24703	
Modified	Modified		datetime		No	53	(getdate())
Modifier	Modifier	humres.res_id	int		No	373	((0))
OpportunityID	Opportunity ID	Opportunities.ID	int		No	0	
RoleID	Role ID	OpportunityRoles.ID	int		No	27455	
Type	Type	DDTests	char	1	No		('A')

### 19.16.5 OpportunityItems

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
Created	Created		datetime		No	2468	
Creator	Creator	humres.res_id	int		No	257	((0))
Currency	Currency code	valuta.valcode	char	3	No	9192	
ID	ID		int		No		
ItemCode	Item code	Items.ItemCode	varchar	30	No	1102	
Modified	Modified		datetime		No	53	
Modifier	Modifier	humres.res_id	int		No	373	((0))
OpportunityID	Opportunity ID	Opportunities.ID	int		No	0	
Price	Price in default currency		float		No	2716	
PriceFC	Price		float		No	4217	
Quantity	Quantity		float		No	8706	((1))
Unit	Sales unit	ItemUnits.Unit	char	8	No	2543	

### 19.16.6 OpportunityProjects

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
Created	Created		datetime		No	2468	(getdate())
Creator	Creator	humres.res_id	int		No	257	((0))
ID	ID		int		No		
Modified	Modified		datetime		No	53	(getdate())
Modifier	Modifier	humres.res_id	int		No	373	((0))
OpportunityID	Opportunity ID	Opportunities.ID	int		No	0	
ProjectCode	Project code	PRProject.ProjectNr	varchar	20	No	2114	
OpportunityID	Opportunity ID	Opportunities.ID	int		No	0	
Price	Price in default currency		float		No	2716	
PriceFC	Price		float		No	4217	

## 19.17 Masterdata

### 19.17.1 AccountStatus

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
Description	Description		varchar	60	No		
Division	Division		smallint	2	Yes	64	
Status	Status code		char	1	No		
Syscreated	Created date and time		datetime		No		
Syscreator	Creator	Humres.Res_ID	int		No		0
Sysmodified	Modified date and time		datetime		No		
Sysmodifier	Modifier	Humres.Res_ID	int		No		0
TermID	Translation term ID		int		Yes		

### 19.17.2 AccountTypes

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
Description	Description		varchar	60	No		
Division	Division		smallint	2	Yes	64	
Syscreated	Created date and time		datetime		No		
Syscreator	Creator	Humres.Res_ID	int		No		0
Sysmodified	Modified date and time		datetime		No		
Sysmodifier	Modifier	Humres.Res_ID	int		No		0
TermID	Translation term ID		int		Yes		
Type	Type code		char	1	No		

### 19.17.3 AccountMandatory

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
AccountType	Account type	Cicmpy.Cmp_type	char	1	No		
Division	Division		smallint	2	Yes	64	
General	mandatory field		varchar	1000	Yes		
ID	iD		uniqueidentifier		No		
syscreated	Created date and tme		datetime		No		
syscreator	Creator	Humres.Res_ID	int		No		0
sysmodified	Modified date and time		datetime		No		
sysmodifier	Modifier	Humres.Res_ID	int		No		0

### 19.17.4 Cicect

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
Division	Division		smallint	2	Yes	64	
ID	ID		int		No		
ML_desc_0	Multi language description		char	70	Yes		
ML_desc_1	Multi language description 1		char	70	Yes		
ML_desc_2	Multi language description 2		char	70	Yes		
ML_desc_3	Multi language description 3		char	70	Yes		
ML_desc_4	Multi language description 4		char	70	Yes		
PolicyDocId	Policy document ID	BacoDiscussion.ID	uniqueidentifier		Yes	31261	
Sct_code	code		char	10	Yes	4138	
Syscreated	Created date and time		datetime		No	0	
Syscreator	Creator	Humres.Res_ID	int		No	0	0
SysGuid	SysGuid		uniqueidentifier		No	0	
Sysmodified	Modified date and time		datetime		No	0	
Sysmodifier	Modifier	Humres.Res_ID	int		No	0	0
Timestamp	Timestamp		timestamp		No		

### 19.17.5 Csize

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
Division	Division		smallint	2	Yes	64	
ID	ID		int		No		
ML_desc_0	Multi language description		char	40	Yes		
ML_desc_1	Multi language description 1		char	40	Yes		
ML_desc_2	Multi language description 2		char	40	Yes		
ML_desc_3	Multi language description 3		char	40	Yes		
ML_desc_4	Multi language description 4		char	40	Yes		
Siz_code	code		char	10	Yes	4138	
Syscreated	Created date and time		datetime		No	0	
Syscreator	Creator	Humres.Res_ID	int		No	0	0
SysGuid	SysGuid		uniqueidentifier		No	0	
Sysmodified	Modified date and time		datetime		No	0	
Sysmodifier	Modifier	Humres.Res_ID	int		No	0	0
Timestamp	Timestamp		timestamp		No		

### 19.17.6 Classifications

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
ClassificationID	Classification		char	3	No	440	
Description	Description		varchar	50	No		
Division	Division		smallint	2	Yes	64	
ID	ID		int		No		
ML_desc_0	Multi language description		varchar	50	Yes		
ML_desc_1	Multi language description 1		varchar	50	Yes		
ML_desc_2	Multi language description 2		varchar	50	Yes		
ML_desc_3	Multi language description 3		varchar	50	Yes		
ML_desc_4	Multi language description 4		varchar	50	Yes		
PolicyDocId	Policy document ID	BacoDiscussions.ID	uniqueidentifier		Yes		

## Classifications

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
Rank	Order		int		Yes	3558	
Syscreated	Created date and time		datetime		No	0	
Syscreator	Creator	Humres.Res_ID	int		No	0	0
SysGuid	SysGuid		uniqueidentifier		No	0	
Sysmodified	Modified date and time		datetime		No	0	
Sysmodifier	Modifier	Humres.Res_ID	int		No	0	0
Timestamp	Timestamp		timestamp		No		
Type	Type		char	1	Yes	3801	

## 19.17.7 RatingAmounts

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
AmountEnd	End amount		float		No		0.0
AmountStart	Start amount		float		No		0.0
Currency	Currency	valuta.valcode	char	3	Yes		
Division	Division		smallint	2	Yes	64	
ID	ID		uniqueidentifier		No		
Rating	Rating code		int		No		
Syscreated	Created date and time		datetime		No		
Syscreator	Creator	Humres.Res_ID	int		No		0
Sysmodified	Modified date and time		datetime		No		
Sysmodifier	Modifier	Humres.Res_ID	int		No		0
Type	Account type		char	1	No		

### 19.17.8 Source

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
Division	Division		smallint	2	Yes	64	
ID	ID		int		No		
IsUserDefined	UserDefined		tinyint		No	16394	
ML_desc_0	Multi language description		char	40	Yes		
ML_desc_1	Multi language description 1		char	40	Yes		
ML_desc_2	Multi language description 2		char	40	Yes		
ML_desc_3	Multi language description 3		char	40	Yes		
ML_desc_4	Multi language description 4		char	40	Yes		
Src_code	code		varchar	3	No	4138	
Syscreated	Created date and time		datetime		No	0	
Syscreator	Creator	Humres.Res_ID	int		No	0	0
SysGuid	SysGuid		uniqueidentifier		No	0	
Sysmodified	Modified date and time		datetime		No	0	
Sysmodifier	Modifier	Humres.Res_ID	int		No	0	0
TermID	Translation term ID		int		Yes		
Timestamp	Timestamp		timestamp		No		

### 19.17.9 SubSectors

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
Description	Description		varchar	100	No	4243	
Division	Division		smallint	2	Yes	64	
ID	ID		int		No		
PolicyDocId	Document	BacoDiscussions.ID	uniqueidentifier		Yes		
SectorID	Sector	Cisect.Sct_code	int		No	18111	
SubSectorID	Sub Sector ID		char	10	No	4138	1
Syscreated	Created date and time		datetime		No	0	
Syscreator	Creator	Humres.Res_ID	int		No	0	0

## SubSectors

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
SysGuid	SysGuid		uniqueidentifier		No	0	
Sysmodified	Modified date and time		datetime		No	0	
Sysmodifier	Modifier	Humres.Res_ID	int		No	0	0

## 19.17.10 Pred

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
Aan_oms	Description		varchar	60	Yes	4243	
Aanhof	Heading		varchar	60	Yes	1896	
Abbreviation	Abbreviation		char	8	Yes	1992	
DefaultTitle	Default		tinyint		Yes	8521	
Division	Division		smallint	2	Yes	64	
Gender	Gender		char	1	Yes	30718	
ID	ID		int		No		
Language	Language	Taal.Taalcode	char	3	Yes	1675	
Predcode	Title code		char	4	Yes	2068	
Syscreated	Created date and time		datetime		No	0	
Syscreator	Creator	Humres.Res_ID	int		No	0	0
SysGuid	SysGuid		uniqueidentifier		No	0	
Sysmodified	Modified date and time		datetime		No	0	
Sysmodifier	Modifier	Humres.Res_ID	int		No	0	0
Timestamp	Timestamp		timestamp		No		

## 19.17.11 Taal

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
Active	Active		tinyint		No		0
Division	Division		smallint	2	Yes	64	
ID	ID		int		No		
Oms_org	Original description		char	30	Yes	1203	
Oms30_0	Multi language description		varchar	30	Yes		
Oms30_1	Multi language description 1		varchar	30	Yes		
Oms30_2	Multi language description 2		varchar	30	Yes		
Oms30_3	Multi language description 3		varchar	30	Yes		
Oms30_4	Multi language description 4		varchar	30	Yes		
Syscreated	Created date and time		datetime		No	0	
Syscreator	Creator	Humres.Res_ID	int		No	0	0
SysGuid	SysGuid		uniqueidentifier		No	0	
Sysmodified	Modified date and time		datetime		No	0	
Sysmodifier	Modifier	Humres.Res_ID	int		No	0	0
Taalcode	Language code		char	3	Yes	1873	
Timestamp	Timestamp		timestamp		No		

## 19.17.12 AddressTypes

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
Description	Description		varchar	50	No	4243	
Division	Division		smallint	2	Yes	64	
ID	Type		char	3	No	3801	
IDCol	ID		int		No	31212	
IsUserDefined	UserDefined		tinyint		No	16394	
Syscreated	Created date and time		datetime		No	0	
Syscreator	Creator	Humres.Res_ID	int		No	0	0
SysGuid	SysGuid		uniqueidentifier		No	0	

## AddressTypes

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
Sysmodified	Modified date and time		datetime		No	0	
Sysmodifier	Modifier	Humres.Res_ID	int		No	0	0
TermID	TermID		int		Yes		

## 19.17.13 AddressStates

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
Countrycode	Country code	land.landcode	char	3	Yes	9185	
Division	Division		smallint	2	Yes	64	
ID	ID		uniqueidentifier		No		
IdEx	ID Guid		int		No		
Name	Description		varchar	100	No	4243	
Statecode	code	AddressStates.Statecode	char	3	Yes	4138	

## 19.17.14 AddressPostCodes

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
City	City		varchar	100	Yes	10869	
CountryCode	Country	Land.Landcode	char	3	Yes	2356	
Division	Division		smallint		Yes		
ID	ID		uniqueidentifier		No		
IDCol	ID		int		No		
PostCode	Postcode		varchar	20	Yes	1664	
StateCode	State	AddressStates.Statecode	char	3	Yes	23733	

## 19.17.15 Land

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
Active	Active		tinyint		No	2212	0
Btw_Land	VAT country code		char	2	Yes	2052	
Btwvrtnr	Fiscal representative's VAT code	BTWvrt.BTWvrtnr	char	2	Yes	2067	
Class_01	Class_01	LandClasses.LandClasscode	varchar	30	Yes	0	
Class_02	Class_02	LandClasses.LandClasscode	varchar	30	Yes	0	
Class_03	Class_03	LandClasses.LandClasscode	varchar	30	Yes	0	
Class_04	Class_04	LandClasses.LandClasscode	varchar	30	Yes	0	
Division	Division		smallint	2	Yes	64	
ID	ID		int		No		
ISO_valcd	ISO currency	Valuta.Valcode	char	3	Yes	6670	
Land_cbs	Statistical authorities country code	Land.Landcode	char	3	Yes	7684	
Land_ISOnr	ISO country number	Land.Landcode	char	3	Yes	3353	
Landcode	Country code	Land.Landcode	char	3	Yes	9185	
Lid_eu	European Union member state		tinyint		No	2051	0
Oms30_0	Description		varchar	30	Yes		
Oms60_0	Multi language description		varchar	60	Yes		
Oms60_1	Multi language description 1		varchar	60	Yes		
Oms60_2	Multi language description 2		varchar	60	Yes		
Oms60_3	Multi language description 3		varchar	60	Yes		
Oms60_4	Multi language description 4		varchar	60	Yes		
Swiftvalcd	SWIFT currency	Valuta.Valcode	char	3	Yes	2057	
Syscreated	Created date and time		datetime		No	0	
Syscreator	Creator	Humres.Res_ID	int		No	0	0
SysGuid	SysGuid		uniqueidentifier		No	0	
Sysmodified	Modified date and time		datetime		No	0	
Sysmodifier	Modifier	Humres.Res_ID	int		No	0	0
Timestamp	timestamp		timestamp		No		

**19.17.16 CiFreeFields**

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
BedrNr	Administration	Bedryf.Bedrnr	char	3	No		
ColumnName	Column name		varchar	30	No		
Description	Description		varchar	128	Yes		
Division	Division		smallint	2	Yes	64	
ID	ID		uniqueidentifier		No		
Reference	Reference		int		Yes		
Selection	Selection		varchar	1000	Yes		
SelectionValues	Selection values		varchar	1000	Yes		
TableName	Table name		varchar	30	No		

**19.17.17 AccountCategoryNames**

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
CategoryID	ID		int		No	31212	
Description	Description		varchar	60	Yes	4243	
Division	Division		smallint		Yes	64	
syscreated	Created date and time		datetime		No	0	(getdate())
syscreator	Creator	Humres.Res_ID	int		No	0	(0)
sysguid	SysGuid		uniqueidentifier		No	0	(newid())
sysmodified	Modified date and time		datetime		No	0	(getdate())
sysmodifier	Modifier	Humres.Res_ID	int		No	0	(0)

**19.17.18 AccountCategories**

Field name	Description	Reference	Data type	Length	Nullable	Term ID	Default
AccountCategoryCode	Code		varchar	30	No	4138	
CategoryID	Group		int		No	2560	
Description	Description		varchar	60	Yes	4243	
Division	Division		smallint		Yes	64	
ID	ID		uniqueidentifier		No	0	
syscreated	Created date and time		datetime		No	0	(getdate())
syscreator	Creator	Humres.Res_ID	int		No	0	(0)
sysguid	SysGuid		uniqueidentifier		No	0	(newid())
sysmodified	Modified date and time		datetime		No	0	(getdate())
sysmodifier	Modifier	Humres.Res_ID	int		No	0	(0)



## Chapter 20 | Sample SQL queries



## 20. Sample SQL queries

This section will list some SQL queries for retrieving data from the [Cicmpy], [DivisionDebtors], [DivisionCreditors], [Cicntp] and [Address tables]. These queries can also be used as the basis for more complex reports or business solutions. Some basic knowledge of the Transact-SQL syntax is required to work with these examples.

### 20.1 Cicmpy

1. Query to retrieve the account's name, code, division number, e-mail address and web site ordered by the accounts name.

```
SELECT Cicmpy.Cmp_name AS Name, Cicmpy.Cmp_code AS code, Cicmpy.Administration AS Division, Cicmpy.Cmp_e_
mail AS Email, Cicmpy.Cmp_web AS Website
FROM Cicmpy
ORDER BY name
```

2. Query to retrieve the accounts name, code, type, classification description, sector description and size description, the main contacts name, initials, and gender of all accounts that have status active or pilot.

```
SELECT Cicmpy.Cmp_name AS name, Cicmpy.Cmp_code AS code, Classifications.Description AS Classification, Cisect.
ML_desc_0 AS Sector, csize.ML_desc_0 AS size, Cicntp.FullName AS Contact_Name, Cicntp.Initials AS Initials, Cicntp.
Gender
FROM Cicmpy
LEFT OUTER JOIN Classifications ON Cicmpy.ClassificationID = Classifications.ClassificationID
LEFT OUTER JOIN Cisect ON Cicmpy.Sct_code = Cisect.Sct_code
LEFT OUTER JOIN Csize ON Cicmpy.Siz_code = Csize.Siz_code
LEFT OUTER JOIN [Cicntp] ON Cicntp.Cmp_wnn = Cicmpy.Cmp_wnn
WHERE Cicmpy.Cmp_Status in ('A','P')
    AND Cicntp.Cnt_ID = Cicmpy.Cnt_ID
ORDER BY Cicmpy.Cmp_name
```

## 20.2 DivisionDebtors

1. List of debtor numbers and debtor codes for account 1010.

```
SELECT Cicmpy.Cmp_name AS Name, Cicmpy.Cmp_code AS Accountcode, DivisionDebtors.Debtor AS DebtorNumber,
DivisionDebtors.Deancode AS Debtorcode, DivisionDebtors.Division
FROM DivisionDebtors
INNER JOIN Cicmpy ON DivisionDebtors.Account = Cicmpy.Cmp_wnn
WHERE LTRIM(Cicmpy.Cmp_code)='1010'
```

2. Balance list of all debtors using the [DivisionDebtors] table:

```
SELECT Cicmpy.Cmp_name As Name, Gbkmut.Debnr, SUM (Gbkmut.Bdr_hfl)AS Outstanding
FROM Gbkmut
INNER JOIN DivisionDebtors ON Gbkmut.Debnr = DivisionDebtors.Debtor
INNER JOIN Cicmpy ON DivisionDebtors.Account = Cicmpy.Cmp_wnn
WHERE Gbkmut.Transtype IN ('N','C','P')
AND Gbkmut.Debnr IS NOT NULL
AND Gbkmut.Reknr IN (SELECT Reknr from Grtbk WHERE Omzrek='D')
GROUP BY Gbkmut.Debnr,Cicmpy.Cmp_name
```

## 20.3 DivisionCreditors

1. List of creditor numbers and creditor codes for account 1020

```
SELECT Cicmpy.Cmp_name AS Name, Cicmpy.Cmp_code AS Accountcode, DivisionCreditors.Creditor AS CreditorNumber,
DivisionCreditors.Crdcode AS Creditorcode, DivisionCreditors.Division
FROM DivisionCreditors
INNER JOIN Cicmpy ON DivisionCreditors.Account = Cicmpy.Cmp_wnn
WHERE LTRIM(Cicmpy.Cmp_code)='1020'
```

2. Balance list of all creditors using the [DivisionCreditors] table:

```
SELECT Cicmpy.Cmp_name As Name, Gbkmut.Crdnr, SUM(Gbkmut.Bdr_hfl)AS Outstanding
FROM Gbkmut
INNER JOIN DivisionCreditors ON Gbkmut.Crdnr = DivisionCreditors.Creditor
INNER JOIN Cicmpy ON DivisionCreditors.Account = Cicmpy.Cmp_wnn
WHERE Gbkmut.Transtype IN ('N','C','P')
AND Gbkmut.Crdnr IS NOT NULL
AND Gbkmut.Reknr IN (SELECT Reknr from Grtbk WHERE Omzrek='C')
GROUP BY Gbkmut.Crdnr,Cicmpy.Cmp_name
```

## 20.4 Laydeb

1. Query to retrieve information of a debtor with a link layout of type debtor labels (DEBETIK).

```
SELECT laydeb.ID, layoutnaam, layouts.descr39, cicmpy.cmp_name, cicmpy.cmp_fctry, cicmpy.debnr
FROM cicmpy LEFT JOIN laydeb ON cicmpy.debnr = laydeb.debnr AND (laydeb.form_type = 'DEBETIK' OR laydeb.form_
type IS NULL) LEFT OUTER JOIN layouts ON laydeb.layoutnaam = layouts.name LEFT OUTER JOIN laytype ON layouts.
laytype = laytype.laytype
WHERE cicmpy.debnr IS NOT NULL AND (laytype.suffix = ' del ' OR laytype.suffix IS NULL)
ORDER BY layoutnaam, cicmpy.cmp_name, cicmpy.cmp_fctry
```

## 20.5 Laycrd

1. Query to retrieve information of a creditor with a link layout of type creditor labels (CRDETIK).

```
SELECT laycrd.ID, layoutnaam, layouts.descr39, cicmpy.cmp_name, cicmpy.cmp_fctry, cicmpy.crdnr
FROM cicmpy LEFT JOIN laycrd ON cicmpy.crdnr = laycrd.crdnr AND (laycrd.form_type = 'CRDETIK' OR laycrd.form_type
IS NULL) LEFT OUTER JOIN layouts ON laycrd.layoutnaam = layouts.name LEFT OUTER JOIN laytype ON layouts.laytype =
laytype.laytype
WHERE cicmpy.crdnr IS NOT NULL AND (laytype.suffix = 'cel' OR laytype.suffix IS NULL)
ORDER BY layoutnaam, cicmpy.cmp_name, cicmpy.cmp_fctry
```

## 20.6 Cicntp

1. List of the names, initials, genders and job descriptions of the active contact persons of account 1010.

```
SELECT Cicmpy.Cmp_name AS Account_Name, Cicntp.Fullname AS Contact_name, Cicntp.Initials, Cicntp.Gender, Cicntp.
Cnt_job_desc AS "Job description"
FROM Cicntp
INNER JOIN Cicmpy ON Cicntp.Cmp_wnn = Cicmpy.Cmp_wnn
WHERE ltrim(Cicmpy.Cmp_code)='1010'
    AND Cicntp.Active_Y='1'
```

2. List of all active main contact persons of accounts that are not of type employee.

```
SELECT Pred.Aan_oms AS Title, Cicntp.Initials, Cicntp.fullname AS "Contact name",
DDTests.Description AS Gender, Hrbt1.Descr50 AS "Job Title", Taal.oms30_0 AS Language, Humres.FullName AS
"Account manager"
FROM Cicntp
LEFT OUTER JOIN Pred ON Pred.Predcode = Cicntp.Predcode
LEFT OUTER JOIN DDTests ON DDTests.TableName = 'Cicntp'
    AND DDTests.FieldName = 'Gender'
    AND Cicntp.Gender = DDTests.DatabaseChar
LEFT OUTER JOIN Hrbt1 on Hrbt1.Job_title = Cicntp.Cnt_dept
LEFT OUTER JOIN TAAL ON Taal.Taalcode = Cicntp.Taalcode
LEFT OUTER JOIN Humres ON Humres.Res_ID = Cicntp.Cnt_acc_man
LEFT outer join Cicmpy on Cicntp.Cmp_wnn = Cicmpy.Cmp_wnn
WHERE Cicntp.Active_y = 1
    AND Cicntp.Cnt_ID =Cicmpy.Cnt_ID
    AND Cicmpy.Cmp_type <> 'E'
```

## 20.7 Cicntp - relatives

1. This query shows all the relatives of resource with ID 3667 ordered by relation type.

```

SELECT
CASE Cicntp.Textfield1
  WHEN 'C' THEN 'Child'
  WHEN 'P' THEN 'Partner'
  WHEN 'A' THEN 'Parent'
  ELSE 'Relative'
END AS Relation,
Cicntp.Fullname, DDTests.Description AS Gender, Cicntp.DateField1 AS "Birth date", Cnt_note AS Notes
FROM Cicntp
LEFT OUTER JOIN DDTests ON DDTests.TableName = 'Cicntp'
  AND DDTests.FieldName = 'Gender'
  AND Cicntp.Gender = DDTests.DatabaseChar
WHERE Cicntp.Res_ID = 3667
ORDER BY Cicntp.Textfield1

```

## 20.8 Addresses

1. This query will show the main addresses of account 1010:

```

SELECT
CASE Addresses.Main
  WHEN '1' THEN 'main'
  ELSE 'non main'
END AS "main ?",
AddressTypes.Description, Addresses.AddressLine1, Addresses.AddressLine2, Addresses.AddressLine3, Cicntp.
Fullname AS "Contact person", Addresses.Postcode, Addresses.City, Addresses.Country
FROM Addresses
LEFT OUTER JOIN Cicntp ON Cicntp.Cnt_ID = Addresses.Contactperson
LEFT OUTER JOIN AddressTypes ON AddressTypes.ID=Addresses.Type
INNER JOIN Cicmpy on Cicmpy.Cmp_wwn = Addresses.Account
WHERE LTRIM (Cicmpy.Cmp_code) ='1010'
ORDER BY Main DESC, AddressTypes.Description

```

2. Check for the completeness of an address record.  
In this case the minimal requirements are that the fields Address line 1, Postcode, City and Country must be filled.

```

SELECT Cicmpy.Cmp_name AS "Account name", Cicmpy.Cmp_code as "Account code", CASE Addresses.Main
    WHEN '1' THEN 'main'
    ELSE 'non main'
    END AS "main ?",
AddressTypes.Description AS "Address type", Cicntp.Fullname AS "Contact name",
    case when
    (Addresses.Addressline1 is null
    OR Addresses.Postcode is null
    OR Addresses.City is null
    OR Addresses.Country is null)
    then 'Not complete'
    else 'Complete'
    END AS "Complete ?"
FROM Addresses
LEFT OUTER JOIN Cicntp ON Cicntp.Cnt_ID = Addresses.Contactperson
LEFT OUTER JOIN AddressTypes ON AddressTypes.ID=Addresses.Type
INNER JOIN Cicmpy on Cicmpy.Cmp_wwn = Addresses.Account
ORDER BY Addresses.Account, main DESC, AddressTypes.Description

```

## 20.9 CRMPages

1. Query to retrieve the ID of the customer portal support page.

```

SELECT CRMPages.ID
FROM CRMPages
WHERE CRMPages.Type='S'

```

## 20.10 CRMPageContent

1. Query to retrieve all the page content.

```
SELECT CRMPageContent.ContentOrder, CRMPageContent.Type,
CRMPageContent.Description, CRMPageContent.ID, CRMPageContent.Pageld, CRMPageContent.JobLevel,
CRMPageContent.URL, CRMPageContent.Syscreated, CRMPageContent.Syscreator, CRMPageContent.Sysmodified,
CRMPageContent.Sysmodifier, Humres1.FullName AS Creator, Humres2.FullName AS Modifier
FROM CRMPageContent
LEFT OUTER JOIN Humres Humres1 ON Humres1.Res_ID = CRMPageContent.Syscreator
LEFT OUTER JOIN Humres Humres2 ON Humres2.Res_ID = CRMPageContent.Sysmodifier
INNER JOIN CRMPages ON CRMPages.ID = CRMPageContent.Pageld
ORDER BY CRMPageContent.ContentOrder
```

## 20.11 AccountTypeProperties

1. Select account setting where account's type is customer, account status is active and account level is world.

```
Select * from AccountTypeProperties where AccountType = 'C' and AccountStatus = 'A' and AccountLevel = 0
```

## 20.12 ContractParameters

1. Select the service contract settings for customer with company code "001"

```
Select BillingType, CurrencySource, DocumentType, InvoiceCode, Method, MonthsToBillAhead, PriceIndex,
RenewalInterval, RenewalPeriod, ValidFrom from ContractParameters where Company = 001
```

## 20.13 *ItemProcess*

1. Query to retrieve the list of processes on division '001'.

```
SELECT ItemProcess.Type, ItemProcess.Status, ItemProcessTypes.Description, ItemProcess.RequestDate, Humres.
fullname, Bedryf.bednrn, Bedryf.bednrn, ItemProcess.DateStart, ItemProcess.DateEnd, ItemProcess.DocumentID,
ItemProcess.Mode
FROM ItemProcess
INNER JOIN ItemProcessTypes ON ItemProcess.Type = ItemProcessTypes.Type
INNER JOIN Bedryf ON ItemProcess.Company = Bedryf.bednrn
INNER JOIN Humres ON ItemProcess.RequestBy = Humres.res_id
WHERE ItemProcess.Company='001'
ORDER BY ItemProcess.RequestDate DESC
```

2. Query to retrieve the open processes.

```
SELECT ItemProcess.Type, ItemProcess.RequestBy, ItemProcessTypes.DocGroup, ItemProcessTypes.DocCategory,
ItemProcessTypes.DocSubCategory, ItemProcessTypes.TaskPrio
FROM ItemProcess
INNER JOIN ItemProcessTypes ON ItemProcess.Type=ItemProcessTypes.Type
WHERE ItemProcess.Status=0
```

## 20.14 *SalesCycleDefinitions*

### 20.14.1 *SalesCycleDefinitions*

1. Query to retrieve all sales cycle definitions without any filtering criteria, ordered by description.

```
SELECT SalesCycleDefinitions.Description, SalesCycleDefinitions.Created, humres.fullname
FROM SalesCycleDefinitions
INNER JOIN humres ON SalesCycleDefinitions.Creator = humres.res_id
ORDER BY SalesCycleDefinitions.Description
```

### 20.14.2 SalesCycleDefinitionStages

1. Query to retrieve the stages of the sales cycle definition based on sales cycle definition ID 1, ordered by stage.

```
SELECT SalesCycleDefinitionStages.Stage, SalesCycleDefinitionStages.Description
FROM SalesCycleDefinitionStages
WHERE SalesCycleDefinitionStages.SalesCycleID = 1
ORDER BY SalesCycleDefinitionStages.Stage
```

## 20.15 Opportunity Management Masterdata

### 20.15.1 OpportunitySources

1. Query to retrieve the code and description of all sources, ordered by code.

```
SELECT OpportunitySources.Code, OpportunitySources.Description
FROM OpportunitySources
ORDER BY OpportunitySources.Code
```

### 20.15.2 OpportunityRoles

1. Query to retrieve the code and description of all contact roles, ordered by code.

```
SELECT OpportunityRoles.Code, OpportunityRoles.Description
FROM OpportunityRoles
WHERE OpportunityRoles.Type = 'C'
ORDER BY OpportunityRoles.Code
```

2. Query to retrieve the code and description of all partner roles, ordered by code.

```
SELECT OpportunityRoles.Code, OpportunityRoles.Description
FROM OpportunityRoles
WHERE OpportunityRoles.Type = 'P'
ORDER BY OpportunityRoles.Code
```

### 20.15.3 OpportunityReasons

1. Query to retrieve the code and description of the reasons lost, ordered by code.

```
SELECT OpportunityReasons.Code, OpportunityReasons.Description
FROM OpportunityReasons
ORDER BY OpportunityReasons.Code
```

## 20.16 Opportunity Card

### 20.16.1 Opportunities

1. Query to retrieve opportunities based on sales cycle definition ID '5', ordered by code.

```
SELECT Opportunities.code, Opportunities.Description, cicmpy.cmp_name, cicmpy.cmp_wnn,
CAST(SalesCycleDefinitionStages.stage as nvarchar(10)) + ' - ' + SalesCycleDefinitionStages.description as Stage
FROM Opportunities
LEFT OUTER JOIN cicmpy ON Opportunities.AccountID = cicmpy.cmp_wnn
LEFT OUTER JOIN SalesCycleDefinitionStages ON SalesCycleDefinitionStages.Stage= Opportunities.StageID
AND Opportunities.StageID IS NOT NULL
WHERE Opportunities.SalesCycleID=5
ORDER BY Opportunities.Code
```

### 20.16.2 OpportunityHistories

1. Query to retrieve opportunity history of opportunity ID '1'.

```
SELECT DDTests.Description, SalesCycleDefinitionStages.Description, OpportunityHistories.PlannedAmountFC,
OpportunityHistories.Probability, OpportunityHistories.Modified, OpportunityHistories.Modifier, humres.fullname
FROM OpportunityHistories
INNER JOIN DDTests ON OpportunityHistories.DealStatus = DDTests.DisplayChar
AND DDTests.Tablename = 'OpportunityHistories'
AND DDTests.FieldName = 'DealStatus'
INNER JOIN Opportunities ON OpportunityHistories.OpportunityID = Opportunities.ID
INNER JOIN SalesCycleDefinitionStages ON Opportunities.SalesCycleID = SalesCycleDefinitionStages.SalesCycleID
AND OpportunityHistories.StageID = SalesCycleDefinitionStages.Stage
INNER JOIN humres ON OpportunityHistories.Modifier = humres.res_id
WHERE OpportunityHistories.OpportunityID = 1
```

### 20.16.3 OpportunityAccounts

1. Query to retrieve competitors linked to the opportunity base on opportunity ID 1.

```
SELECT cicmpy.cmp_wwn, cicmpy.cmp_name, DDTests.description, N1.note, N2.note
FROM OpportunityAccounts
INNER JOIN cicmpy ON OpportunityAccounts.AccountID=cicmpy.cmp_wwn
INNER JOIN DDTests ON cicmpy.cmp_type=DDTests.DatabaseChar
AND DDTests.Tablename='cicmpy'
AND DDTests.FieldName='cmp_type'
INNER JOIN Notes N1 ON OpportunityAccounts.StrengthID=N1.ID
INNER JOIN Notes N2 ON OpportunityAccounts.WeaknessID=N2.ID
WHERE OpportunityAccounts.OpportunityID = 1
AND OpportunityAccounts.Type = 'C'
ORDER BY OpportunityAccounts.Created
```

2. Query to retrieve partners and the specific contacts linked to the opportunity based on opportunity ID 1.

```
SELECT OpportunityAccounts.AccountID, cicmpy.cmp_name, pred.aan_oms, cicntp.fullname, OpportunityContacts.
RoleID, OpportunityRoles.Description
FROM OpportunityAccounts
INNER JOIN cicmpy ON OpportunityAccounts.AccountID=cicmpy.cmp_wwn
INNER JOIN OpportunityContacts ON OpportunityContacts.AccountID= OpportunityAccounts.AccountID
AND OpportunityContacts.Type='P'
AND OpportunityContacts.OpportunityID= OpportunityAccounts.OpportunityID
INNER JOIN cicntp ON OpportunityContacts.ContactID=cicntp.cnt_id
INNER JOIN pred ON pred.predcode=cicntp.predcode
INNER JOIN OpportunityRoles ON OpportunityRoles.ID=OpportunityContacts.RoleID
WHERE OpportunityAccounts.Type= 'P'
AND OpportunityAccounts.OpportunityID = 1
ORDER BY OpportunityAccounts.Created
```

### 20.16.4 OpportunityContacts

1. Query to retrieve contacts linked to the opportunity based on opportunity ID 1 and account ID '7D2B4608-0187-4AAD-B02C-01B04C5DB084'.

```
SELECT pred.aan_oms, cicntp.fullname, cicntp.cnt_job_desc, OpportunityContacts.RoleID, OpportunityRoles.
description, OpportunityContacts.MainContact
FROM OpportunityContacts
INNER JOIN cicntp on OpportunityContacts.ContactID=cicntp.cnt_id
INNER JOIN pred on pred.predcode=cicntp.predcode
INNER JOIN OpportunityRoles on OpportunityRoles.ID= OpportunityContacts.RoleID
WHERE OpportunityContacts.OpportunityID = 1
AND OpportunityContacts.AccountID = '7D2B4608-0187-4AAD-B02C-01B04C5DB084'
AND OpportunityContacts.Type = 'A'
ORDER BY OpportunityContacts.MainContact DESC, OpportunityContacts.Created
```

### 20.16.5 OpportunityItems

1. Query to retrieve items linked to the opportunity base on opportunity ID 1.

```
SELECT OpportunityItems.ItemCode, Items.Description, OpportunityItems.Quantity, OpportunityItems.Unit,
OpportunityItems.PriceFC, (OpportunityItems.Quantity * OpportunityItems.PriceFC) AS total
FROM OpportunityItems
INNER JOIN Items ON OpportunityItems.ItemCode=Items.ItemCode
WHERE OpportunityItems.OpportunityID = 1
ORDER BY OpportunityItems.Quantity DESC
```

## 20.16.6 OpportunityProjects

1. Query to retrieve projects linked to the opportunity based on opportunity ID 1.

```
SELECT PRProject.ProjectNr, PRProject.Description, cicmpy.cmp_wnn, cicmpy.cmp_name, bedryf.bednr, bedryf.
bednm, PRProject.InitialStartDate, PRProject.IDJobGroup, ' ', 0, ISNULL(PRProject.ParentProject, PRProject.ProjectNr),
(CASE WHEN PRProject.parentproject IS NOT NULL THEN 1 ELSE 0 END) AS isChild, PRProject.ProjectNr, "
FROM PRProject
LEFT OUTER JOIN cicmpy ON PRProject.IDCustomer=cicmpy.cmp_wnn
AND PRProject.IDCustomer IS NOT NULL
AND cicmpy.cmp_wnn IS NOT NULL
INNER JOIN bedryf ON PRProject.Division = bedryf.bednr
INNER JOIN OpportunityProjects ON PRProject.ProjectNr=OpportunityProjects..ProjectCode
WHERE (1=1 AND ((PRProject.ProjectNr IN (SELECT PRMember.ProjectNr FROM PRMember WHERE PRProject.
ProjectNr=PRMember.ProjectNr) OR (PRProject.VisibleMember <> 1 OR PRProject.Responsible=20))) AND PRProject.
Status IN ('P','A','C','B'))
AND OpportunityProjects..OpportunityID='1'
ORDER BY PRProject.ProjectNr
```

## 20.17 AccountAdministrations

1. Query to retrieve the account's ID, server name, database name and company name.

```
SELECT AccountAdministrations.ID, AccountAdministrations.ServerName, AccountAdministrations.DatabaseName,
Cicmpy.Cmp_Name
FROM AccountAdministrations
JOIN Cicmpy ON Cicmpy.Cmp_Wwn = AccountAdministrations.Account
```

2. Query to retrieve the accounts database check in/out status, resource and last saved timestamp.

```
SELECT AccountAdministrations.Quantity3 AS Status, AccountAdministrations.Description2 AS Resource,
AccountAdministrations.Date9 AS LastSaved
FROM AccountAdministrations
```

## 20.18 AddressPostcodes

1. Query to retrieve a list of postcode, country, state and city based on the country code 'NL'.

```
SELECT AddressPostCodes.ID AS ID, AddressPostCodes.PostCode, AddressPostCodes.City, AddressPostCodes.StateCode, Name AS StateName, AddressPostCodes.CountryCode, oms60_0 AS CountryName
FROM AddressPostCodes LEFT OUTER JOIN land ON AddressPostCodes.CountryCode = landcode LEFT OUTER JOIN AddressStates ON AddressPostCodes.Countrycode = AddressStates.CountryCode AND AddressPostCodes.StateCode = AddressStates.StateCode
WHERE AddressPostCodes.CountryCode = 'NL'
ORDER BY AddressPostCodes.CountryCode, AddressPostCodes.StateCode, City
```

## 20.19 AccountCategoryNames

1. Query to retrieve the groups of the account category.

```
SELECT AccountCategoryNames.CategoryID, AccountCategoryNames.Description
FROM AccountCategoryNames
```

## 20.20 AccountCategories

1. Query to retrieve all the account categories of group '1'.

```
SELECT AccountCategories.AccountCategoryCode, AccountCategories.Description
FROM AccountCategories
WHERE CategoryID = 1
```





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